

SECTION 8: HUSBAND'S/PARTNER'S EMPLOYER SUPPLEMENT (HSP)

[R48531.00] HSP-START

DefNext: CK-HSP-AA

Lead-In: HES-END-TM [Def]

[R48537.00] CK-HSP-AA

CHECK ITEM: DOES RESPONDENT HAVE HUSBAND OR PARTNER?

- 1 SIGOTHER-CK-G = 1 OR 2
- 2 SIGOTHER-CK-G = 3
- 3 SIGOTHER-CK-G = 4
- 4 SIGOTHER-CK-G = 5...(Go to HSP-END-TM)
- 5 SIGOTHER-CK-G = 6...(Go to HSP-END-TM)

DefNext: QHS1-00A

Lead-In: HSP-START [Def]

[R48538.00] QHS1-00A

This section is Husband Employer Supplements. Information is collected about the employers the respondent's husband has reported as working for some time since the previous interview. If the husband did not report in the Jobs Section any recent employment, this section would be skipped.

(If # HENAMES = 1, fill parenthetical "is one employer") (If # HENAMES GT 1, fill parenthetical "are [fill #] employers") (If NO HENAMES, fill parenthetical "are 0 employers")

There [(is one employer)(are [#] employers)(are 0 employers)] reported with activity since the last interview.

(If # HENAMES = 1, fill parenthetical "will be asked one time") (If # HENAMES GT 1, fill parenthetical "will be asked [fill #] times") (If NO HENAMES, fill parenthetical "will not be asked")

The questions in this section [(will be asked one time)(will be asked [#] times)(will not be asked)].

PRESS ENTER TO CONTINUE - SKIP TO CK-HSP-A

DefNext: CK-HSP-A

Lead-In: CK-HSP-AA [Def]

[R48539.00] CK-HSP-A

CHECK ITEM: ANY HUSBAND EMPLOYER'S NAMES LISTED IN ROSTER

- 1 HEMPLOYER NAMES IN ROSTER
- 0 NO HEMPLOYER NAMES IN ROSTER...(Go to HSP-END-TM)

DefNext: CK-B-HESTAT-ARR

Lead-In: QHS1-00A [Def]

[R48540.00] CK-B-HESTAT-ARR

CHECK ITEM: HUSBAND/PARTNER CURRENTLY EMPLOYED WITH THIS EMPLOYER - FILL PARENTHETICAL WITH PRESENT- TENSE VERBS "IS," "ARE," "DO" THROUGHOUT THIS SECTION, AS INDICATED. HUSBAND/PARTNER NO LONGER EMPLOYED WITH THIS HEMPLOYER, BUT HAS WORKED FOR THIS HEMPLOYER SINCE DOLI - FILL PARENTHETICAL WITH PAST-TENSE VERBS "WAS," "WERE," "DID" THROUGHOUT THIS SECTION, AS INDICATED

- 1 CURRENTLY EMPLOYED WITH THIS EMPLOYER (REF-END-DATE=TODAYS DATE)
- 0 NO LONGER EMPLOYED WITH THIS EMPLOYER BUT WORKED FOR THIS EMPLOYER SINCE DOLI (END-DATE GT DOLI BUT LT TODAYS DATE)

DefNext: HSP-0-ARR
Lead-In: CK-HSP-A [Def]

[R48541.00] HSP-0-ARR

DO NOT READ ALOUD.)

INFORMATION WILL NOW BE COLLECTED ABOUT [(husband's)(partner's)] EMPLOYMENT WITH [HENAME].

- (1) Enter "1" to continue - SKIP TO HBSNS-FLG
- (2) Enter "J" if you need to jump back to "HJB-CNFRN" question to delete or correct this employer entry.

DefNext: HBSNS-FLG-ARR
Lead-In: CK-B-HESTAT-ARR [Def]

[R48542.00] HBSNS-FLG-ARR

CHECK ITEM: IS HUSBAND/PARTNER SELF EMPLOYED?

- 1 HUSBAND/PARTNER IS SELF EMPLOYED (HES-1 =1 OR 3) OR HBSNS-FLAG =1
- 0 HUSBAND/PARTNER IS NOT SELF-EMPLOYED (HES-1 =2, D, OR R) OR HBSNS-FLAG =2

DefNext: CK-HSP-C-ARR
Lead-In: HSP-0-ARR [Def]

[R48543.00] CK-HSP-C-ARR

CHECK ITEM: IS HUSBAND/PARTNER SELF EMPLOYED?

- 1 HBSNS-FLG = 1...(Go to HSP-34B-ARR)
- 0 ALL OTHERS

DefNext: HSP-1-ARR
Lead-In: HBSNS-FLG-ARR [Def]

[R48544.00] HSP-1-ARR

Now I'd like to ask you a few questions about [H_FIRST]'s employment with [HENAME]. [Is/Was] [he/she] employed by government, by a private company, a non-profit organization, or working in a family business?

- 1 GOVERNMENT...(Go to HSP-34A-ARR)
- 2 PRIVATE FOR PROFIT COMPANY
- 3 NON-PROFIT ORGANIZATION (INCLUDING TAX EXEMPT AND CHARITABLE)
- 4 FAMILY BUSINESS

DefNext: CK-HSP-I-ARR
Lead-In: CK-HSP-C-ARR [Def]

[R48545.00] HSP-34A-ARR

Would that be federal, state, or local government?

- 1 FEDERAL
- 2 STATE
- 3 LOCAL (COUNTY, CITY, TOWNSHIP)

DefNext: CK-HSP-I-ARR
Lead-In: HSP-1-ARR [1:1]

[R48546.00] HSP-34B-ARR

Now, I'd like to ask you a few questions about [H_FIRST]'s [HENAME]. [Is/Was] this business incorporated?

- 1 YES

0 NO

DefNext: CK-HSP-I-ARR

Lead-In: CK-HSP-C-ARR [1:1]

[R48547.00] CK-HSP-I-ARR

CHECK ITEM: HUSBAND/PARTNER CURRENTLY EMPLOYED WITH THIS HEMPLOYER

1 HESTAT=1...(Go to HSP-40-ARR-01)

0 HESTAT=2

DefNext: HSP-37@1-ARR

Lead-In: HSP-1-ARR [Def], HSP-34A-ARR [Def], HSP-34B-ARR [Def]

[R48548.00] HSP-37@1-ARR

(If HBSNS-FLG = 1, fill parenthetical (1). DO NOT DISPLAY OPTIONS 1 through 5 ON THE SCREEN).

(For all others, fill parenthetical (2). DISPLAY ALL OPTIONS.

(1) (What is the main reason he closed the business: [HENAME]?)

(2) (LOOK AT FLASHCARD 4-D. What is the main reason he left the job with [HENAME]?)

1 LAYOFF

2 PLANT CLOSED...(Go to HSP-38-ARR)

3 END OF TEMPORARY OR SEASONAL JOB

4 DISCHARGED OR FIRED

5 PROGRAM ENDED

6 QUIT FOR PREGNANCY OR FAMILY REASONS

7 QUIT TO LOOK FOR ANOTHER JOB

8 QUIT TO TAKE ANOTHER JOB

9 RETIRED

10 QUIT FOR OTHER REASONS-SPECIFY

DefNext: HSP-39-ARR

Lead-In: CK-HSP-I-ARR [Def]

[R48549.00] HSP-38-ARR

About how many days notice did [HENAME] give [H_FIRST] before the plant closed?

1 UNDER 30 DAYS

2 30 DAYS OR MORE

DefNext: HSP-39-ARR

Lead-In: HSP-37@1-ARR [2:2]

[R48550.00] HSP-39-ARR

(If HBSNS-FLG = 1, fill parenthetical (1)) (For all others, fill parenthetical (2))

(1) Did [he/she] have a new job or business lined up before [he/she] closed the [HENAME]?)

(2) Did [he/she] have a new job or business lined up before [he/she] left [HENAME]?)

1 YES

0 NO

DefNext: HSP-39A-ARR

Lead-In: HSP-37@1-ARR [Def], HSP-38-ARR [Def]

[R48551.00] HSP-40-ARR

(If HBSNS-FLG = 1, fill parenthetical (1)) (All others, fill parenthetical (2))

(1) For the rest of the questions we have about [HENAME], please think only of the time [H_FIRST] worked for the [HENAME] since [(HST-DT)(DOLI)]. For one reason or another, people often do not work for a week, a month, or even longer. For example, family matters or extended illnesses can cause people to miss work for a week or longer. Between [(HST-DT)(DOLI)] and [HEND-DT], were there any periods of a full week or more during which [H_FIRST] did NOT work for the [HENAME]?

(2) For the rest of the questions we have about [HENAME], please think only of the time [H_FIRST] worked for [HENAME] since [(HST-DT)(DOLI)]. For one reason or another, people often do not work for a week, a month, or even longer. For example, strikes, layoffs, or extended illnesses can cause people to miss work for a week or longer. Between [(HST-DT)(DOLI)] and [HEND-DATE], were there any periods of a full week or more during which [H_FIRST] did NOT work for [HENAME], not counting PAID vacations or PAID sick leave?

- 1 YES...(Go to INTRO-HSP-2-ARR)
0 NO

Note: HST-DT refers to the H/P employer start date

DefNext: CK-HSP-L-ARR

Lead-In: HSP-39B-ARR [Def], CK-HSP-I-ARR [1:1]

[no data] INTRO-HSP-2-ARR

(If HBSNS-FLG = 1, fill parenthetical (1)) (All others, fill parenthetical (2))

(1) Please tell me about each period between [(HST-DT)(DOLI)] and [HEND_DT] during which [(he)(she)] didn't work for [(his)(her)] [HENAME] for a full week or more.

(1) Please tell me about each period between [(HST-DT)(DOLI)] and [HEND_DT] during which [(he)(she)] didn't work for [(his)(her)] [HENAME] for a full week or more, not counting PAID vacations or PAID sick leave.

INTERVIEWER: THE GAPS MUST BE ENTERED IN ORDER OF OCCURANCE--EARLIEST FIRST
PRESS ENTER TO CONTINUE.

Note: HST-DT refers to the H/P employer start date.

DefNext: HSP-41-ARR

Lead-In: HSP-40-ARR [1:1]

[R49874.00, R49875.00, R49876.00] HSP-41-ARR

(If HBSNS-FLG = 1, fill parenthetical (1)) (All others, fill parenthetical (2))

(1) When did the [(first)(second)(third)(next)] period for which [he/she] didn't work for the [HENAME] begin?

(2) When did the [(first)(second)(third)(next)] UNPAID period for which [he/she] didn't work for [HENAME] begin?

INTERVIEWER: THE GAPS MUST BE ENTERED IN ORDER OF OCCURRENCE--EARLIEST FIRST
IF RESPONDENT DOES NOT KNOW DATE, ASK FOR BEST GUESS.

ENTER DATE: |_|_| - |_|_| - |_|_|_|_|

DefNext: HGPST1-DK-ARR

Lead-In: INTRO-HSP-2 [Def], HSP-48-ARR [1:1]

[R49877.00] HGPST1-DK-ARR

CHECK ITEM: GAP START DATE INCOMPLETE

1 THE HGAP_ST DATE IS INCOMPLETE (NE MMDDYY) (THERE IS NO DATE AVAILABLE FOR THE MM FIELD AND/OR THE DD FIELD AND/OR THE YY FIELD)

0 THE HGAP_ST DATE IS COMPLETE (EQ MMDDYY)

DefNext: HSP-42-ARR

Lead-In: HSP-41-ARR [Def]

[R49878.00, R49879.00, R49880.00] HSP-42-ARR

(If BUSNS-FLG = 1, fill parenthetical (1)) (All others, fill parenthetical (2))

(1) When did the [(first)(second)(third)(next)] period for which you didn't work for [ENAME] end?

(2) When did the [(first)(second)(third)(next)] UNPAID period for which you didn't work for [ENAME] end?

INTERVIEWER: THE GAPS MUST BE ENTERED IN ORDER OF OCCURRENCE -- EARLIEST FIRST
IF RESPONDENT DOES NOT KNOW DATE, ASK FOR BEST GUESS.

ENTER DATE: |__|_| - |__|_| - |__|_|_|_|

DefNext: HGPED1-DK-ARR

Lead-In: HGPST1-DK-ARR [Def]

[R49881.00] HGPED1-DK-ARR

CHECK ITEM: GAP END DATE IS INCOMPLETE

1 THE HGAP_END DATE IS INCOMPLETE (NE MMDDYY) (THERE IS NO DATE AVAILABLE FOR THE MM FIELD AND/OR THE DD FIELD AND/OR THE YY FIELD)

0 THE HGAP_END DATE IS COMPLETE (EQ MMDDYY)

DefNext: CK-HBUSNS-ARR

Lead-In: HSP-42-ARR [Def]

[R49882.00] CK-HBUSNS-ARR

CHECK ITEM: HUSBAND/PARTNER SELF-EMPLOYED?

1 HBSNS-FLG = 1...(Go to HSP-44@1-ARR)

0 ALL OTHERS

DefNext: HSP-43-ARR

Lead-In: HGPED1-DK-ARR [Def]

[R49883.00] HSP-43-ARR

(If GAP dates are complete (HGPST1-DK = 2 AND HGPED1-DK = 2), fill parenthetical.)

(If GAP dates are incomplete (HGPST1-DK = 1 OR HGPED1-DK = 1), fill parenthetical.)

(1) Look at Flashcard 4-B. [You said [H_FIRST] was not working for [HENAME] between [HSP-41] and [HSP-42].] Which of the categories best describes the MAIN reason why [he/she] was NOT working for [HENAME] during this period.

(2) Look at flashcard 4-B. Which of the categories best describes the MAIN reason why [(he)(she)] was NOT working for [HENAME] during this period.

1 ON STRIKE

2 ON LAYOFF

3 QUIT JOB BUT RETURNED TO SAME EMPLOYER

4 JOB ENDED FOR A PERIOD OF TIME BUT BEGAN AGAIN

5 OTHER REASON FOR UNPAID VACATION/SICK LEAVE

DefNext: HSP-45-ARR

Lead-In: CK-HBUSNS-ARR [Def]

[R49884.00] HSP-44@1-ARR

(IF HBSNS-FLG = 1 and GAP dates are complete (HGPST1-DK = 0 AND HGPED1-DK = 0), fill parenthetical (1)

(IF HBSNS-FLG = 1 and GAP dates are incomplete (HGPST1-DK = 1 OR HGPED1-DK = 1), fill parenthetical (1A)

(IF HBSNS-FLG = 0 and GAP dates are complete (HGPST1-DK = 0 AND HGPED1-DK = 0), fill parenthetical (2)

(IF HBSNS-FLG = 0 and GAP dates are incomplete (HGPST1-DK = 1 OR HGPED1-DK = 1), fill parenthetical (2A)

(1) Look at Flashcard 4-C. You said [H_FIRST] was not working for [his/her] [HENAME] between [HSP-41] and [HSP-42]. Which of the categories best describes the MAIN reason why [he/she] was NOT working for [HENAME] during this period.

(1A) Look at Flashcard 4-C. Which of the categories best describes the MAIN reason why [he/she] was NOT working for [his/her] [HENAME] during this period.

(2) Look at Flashcard 4-C. What was the MAIN reason [H_FIRST] was on unpaid vacation or unpaid sick leave from [HENAME] between [HSP-41] and [HSP-42]?

(2A) Look at Flashcard 4-C. What was the MAIN reason [H_FIRST] was on unpaid vacation or unpaid sick leave from [HENAME]?

- | | | | |
|---|---------------------|---|---|
| 1 | GOING TO SCHOOL | 6 | OTHER PERSONAL OR FAMILY REASON |
| 2 | ARMED FORCES | 7 | SCHOOL EMPLOYEES ONLY: SCHOOL SHUT DOWN |
| 3 | BIRTH OF A CHILD | 8 | DID NOT WANT TO WORK |
| 4 | HEALTH PROBLEMS | 9 | OTHER REASON - SPECIFY |
| 5 | CHILD CARE PROBLEMS | | |

DefNext: HSP-45-ARR

Lead-In: CK-HBUSNS-ARR [1:1]

[R49885.00] HSP-45-ARR

(If HBSNS-FLG = 1, fill parenthetical (1)) (All others, fill parenthetical (2))

(1) During how many of those WEEKS was [he/she] looking for work?--during none, some, or all of those weeks?

(2) During how many of those WEEKS was [he/she] looking for work or on layoff from this job?--during none, some, or all of those weeks?

- 1 NONE
- 2 SOME
- 3 ALL

DefNext: CK-HSP-J-ARR

Lead-In: HSP-43-ARR [Def], HSP-44@1-ARR [Def]

[R49886.00] CK-HSP-J-ARR

Subtract HSP-41 from HSP-42 and divide by 7 to obtain number of weeks husband/partner was not working during this period.

DefNext: HSOME-CK-ARR

Lead-In: HSP-45-ARR [Def]

[R49887.00] HSOME-CK-ARR

CHECK ITEM: WAS LOOKING FOR WORK NO WEEKS OR ALL WEEKS.

- 1 HSP-45 = 1, STORE 0 IN HSP-46...(Go to CK-HSP-K-ARR)
- 2 HSP-45 = 3, STORE HSP-J IN HSP-46...(Go to HSP-48-ARR)
- 3 ALL OTHERS

DefNext: HSP-46-ARR

Lead-In: CK-HSP-J-ARR [Def]

[R49888.00] HSP-46-ARR

(If HBSNS-FLG = 1 and Gap dates are complete (HGPST1-DK = 2 AND HGPED1-DK = 2), fill parenthetical (1))

(If HBSNS-FLG = 1 and Gap dates are incomplete (HGPST1-DK = 1 OR HGPED1-DK = 1), fill parenthetical (1A))

(IF HBSNS-FLG = 0 and GAP dates are complete (HGPST1-DK = 2 AND HGPED1-DK = 2), fill parenthetical (2))

(IF HBSNS-FLG = 0 and GAP dates are incomplete (HGPST1-DK = 1 OR HGPED1-DK = 1), fill parenthetical (2A))

(1) [H_FIRST] was not working from [HSP-41] to [HSP-42]. That would be about [CK-HSP-J] weeks when (he/she) was not working. For how many of these weeks was (he/she) looking for work?

(1A) For how many of these weeks was (he/she) looking for work?

(2) [H_FIRST] was not working from [HSP-41] to [HSP-42]. That would be about [CK-HSP-J] weeks when [he/she] was not working. For how many of these weeks was [he/she] looking for work or on layoff from this job?

(2A) For how many of these weeks was [he/she] looking for work or on layoff from this job?

Enter Answer: |_|_|_|_|

DefNext: CK-HSP-K-ARR

Lead-In: HSOME-CK-ARR [Def]

[R49889.00] CK-HSP-K-ARR

CHECK ITEM: Subtract number of weeks in HSP-46 from CK-HSP-J. Store remaining weeks in CK-HSP-K.
If Answer =0 Then Go To: HSP-48-ARR

DefNext: HSP-47-ARR

Lead-In: HSP-46-ARR [Def], HSOME-CK-ARR [1:1]

[no data] HSP-47-ARR

(IF HGPST1_DK =1 OR HGPED1_DK =1 (start and stop dates are unknown) DO NOT FILL PARENTHETICAL)
(That leaves [CK-HSP-K] weeks that (he/she) was not working or looking for work.) What would you say was the main reason that [(he)(she)] was not looking for work during that period?

@1 _____

@2 _____

@3 _____

DefNext: HSP-47B-ARR

Lead-In: CK-HSP-K-ARR [Def]

[R49891.00] HSP-47B-ARR

INTERVIEWER: DO NOT READ TO THE RESPONDENT. ENTER THE CODE FROM THE LIST BELOW THAT MOST CLOSELY DEFINES THE RESPONDENT'S ANSWER(S) GIVEN IN HSP-47.

[DISPLAY HSP-47@1]

[DISPLAY HSP-47@2]

[DISPLAY HSP-47@3]

- | | | | |
|---|---|----|----------------------------|
| 1 | DID NOT WANT TO WORK | 9 | LABOR DISPUTE/STRIKE |
| 2 | ILL, DISABLED, UNABLE TO WORK | 10 | BELIEVED NO WORK AVAILABLE |
| 3 | SCHOOL EMPLOYEES ONLY: SCHOOL WAS NOT IN SESSION DURING THIS PERIOD | 11 | COULD NOT FIND WORK |
| 4 | ARMED FORCES | 12 | IN SCHOOL |
| 5 | PREGNANCY | 13 | HAD ANOTHER JOB |
| 6 | CHILD CARE PROBLEMS | 14 | IN JAIL |
| 7 | OTHER PERSONAL OR FAMILY REASON | 15 | TRANSPORTATION PROBLEMS |
| 8 | VACATION | 16 | OTHER |

DefNext: HSP-48-ARR

Lead-In: HSP-47-ARR [Def]

[R49892.00] HSP-48-ARR

(IF HBSNS-FLG = 1 and HGAPEND date is complete (HGPED1-DK = 0), fill parenthetical (1)

(IF HBSNS-FLG = 1 and HGAPEND date is incomplete (HGPED1-DK = 1), fill parenthetical (1A)

(IF HBSNS-FLG = 0 and HGAPEND date is complete (HGPED1-DK = 0), fill parenthetical (2)

(IF HBSNS-FLG = 0 and HGAPEND date is incomplete (HGPED1-DK = 1), fill parenthetical (2A)

(1) After [DATE IN HSP-42], were there any other periods of a full week or more during which [H_FIRST] did NOT work for [his/her] [HENAME]?

(1A) After that, were there any other periods of a full week or more during which [H_FIRST] did NOT work for [his/her] [HENAME]?

(2) After [DATE IN HSP-42], were there any other periods of a full week or more during which [H_FIRST] did NOT work for this employer, not counting PAID vacations or PAID sick leave?

(2A) After that, were there any other periods of a full week or more during which [H_FIRST] did NOT work for this employer, not counting PAID vacations or PAID sick leave?

1 YES...(Go back to HSP-41-ARR)

0 NO

DefNext: HGAPLIST-ARR

Lead-In: HSP-47B-ARR [Def], CK-HSP-K-ARR [0:0], HSOME-CK-ARR [2:2]

[no data] HGAPLIST-ARR

THIS IS A COMPLETE LIST OF THE H/P WITHIN-JOB GAPS FOR THIS EMPLOYER (NOT COUNTING PAID VACATIONS OR PAID SICK LEAVE.)

- 1 CHANGE THE DATES FOR THIS GAP
- 2 MARK THIS GAP FOR DELETION
- 3 REMOVE DELETION FLAG FOR THIS GAP
- 4 NO FURTHER CHANGES TO THIS GAP

DefNext: CK-HSP-L-ARR

Lead-In: HSP-48-ARR [Def]

[R48553.00] CK-HSP-L-ARR

CHECK ITEM:

- 1 (H)BSNS-FLG=1...(Go to HSP-53-ARR-01)
- 2 RESPAGE GE 50 YEARS...(Go to HSP-53-ARR-01)
- 3 RESPAGE LT 50 YEARS

DefNext: HSP-49-ARR

Lead-In: HSP-40-ARR [Def], HGAPLIST-ARR [Def]

[R48554.00] HSP-49-ARR

Between [(HST-DT)(DOLI)] and [HEND-DT], were there any periods of a full week or more during which [H_FIRST] took any PAID leave from work with [HENAME] because of the birth of a child.

- 1 YES
- 0 NO...(Go to HSP-53-ARR)

If Answer >=2 and Answer <=0 Then Go To: HSP-53-ARR

Note: HST-DT refers to the H/P employer start date

DefNext: INTRO-HSP-3-ARR

Lead-In: CK-HSP-L-ARR [Def]

[no data] INTRO-HSP-3-ARR

Please tell me about each period between [(HST_DT)(DOLI)] and [HEND_DT] during which [H_FIRST] took PAID leave from work with [HENAME] for a full week or more because of the birth of a child.

INTERVIEWER: THE GAPS MUST BE ENTERED IN ORDER OF OCCURANCE-EARLIEST FIRST
PRESS ENTER TO CONTINUE.

DefNext: HSP-50-ARR

Lead-In: HSP-49-ARR [Def]

[R49894.00, R49895.00, R49896.00] HSP-50-ARR

When did the [(first)(second)(third)(next)] period for which [H_FIRST] took PAID leave from work with [HENAME] for the birth of a child begin?

INTERVIEWER: THE GAPS MUST BE ENTERED IN ORDER OF OCCURRENCE --EARLIEST OF GAPS FOR PREGNANCY FIRST. IF RESPONDENT DOES NOT KNOW DATE, ASK FOR BEST GUESS.

ENTER DATE: |_|_|- |_|_|-|_|_|_|_|

DefNext: HGPST2-DK-ARR

Lead-In: INTRO-HSP-3-ARR [Def], HSP-52-ARR [1:1]

[R49897.00] HGPST2-DK-ARR

CHECK ITEM: GAP START DATE INCOMPLETE

- 1 THE HGAP_ST DATE IS INCOMPLETE (NE MMDDYY) (THERE IS NO DATE AVAILABLE FOR THE MM FIELD AND/OR THE DD FIELD AND/OR THE YY FIELD)
- 0 THE HGAP_ST DATE IS COMPLETE (EQ MMDDYY)

DefNext: HSP-51-ARR

Lead-In: HSP-50-ARR [Def]

[R49898.00, R49899.00, R49900.00] HSP-51-ARR

When did the [(first)(second)(third)(next)] period for which [H_FIRST]] took PAID leave from work with [HENAME] for the birth of a child end?

INTERVIEWER: THE GAPS MUST BE ENTERED IN ORDER OF OCCURRENCE--EARLIEST OF GAPS FOR PREGNANCY FIRST) IF RESPONDENT DOES NOT KNOW DATE, ASK FOR BEST GUESS.

ENTER DATE: |_|_|-|_|_|-|_|_|_|_|

DefNext: HGPE2-DK-ARR

Lead-In: HGPST2-DK-ARR [Def]

[R49901.00] HGPE2-DK-ARR

CHECK ITEM: THE GAP END DATE IS INCOMPLETE (NE MMDDYY)

- 1 THE HGAP_END DATE IS INCOMPLETE (NE MMDDYY) (THERE IS NO DATE AVAILABLE FOR THE MM FIELD AND/OR THE DD FIELD AND/OR THE YY FIELD)
- 0 THE HGAP_END DATE IS COMPLETE (EQ MMDDYY)

DefNext: HSP-51B-ARR

Lead-In: HSP-51-ARR [Def]

[R49902.00] HSP-51B-ARR

Did [H_FIRST] receive [his/her] regular pay or reduced pay while on family leave?

- 1 REGULAR PAY
- 2 REDUCED PAY

DefNext: HSP-52-ARR

Lead-In: HGPE2-DK-ARR [Def]

[R49903.00] HSP-52-ARR

(IF HGPST2-DK = 1 OR HGPE2-DK = 1, fill parenthetical "that")

(IF HGPST1-DK = 2 OR HGPE1-DK = 2, fill date from HSP-51)

After [(DATE IN HSP-51)(that)], were there any other periods of a full week or more during which [H_FIRST] took any PAID leave from work with [HENAME] because of the birth of a child?

- 1 YES...(Go back to HSP-50-ARR)
- 0 NO

DefNext: HGP-CNFRM-ARR

Lead-In: HSP-51B-ARR [Def]

[no data] HGP-CNFRM-ARR

THIS IS THE COMPLETE LIST OF GAPS (FOR THE BIRTH OF A CHILD)

- 1 CHANGE THE DATES FOR THIS GAP
- 2 MARK THIS GAP FOR DELETION
- 3 REMOVE DELETION FLAG FOR THIS GAP
- 4 NO FURTHER CHANGES TO THIS GAP

DefNext:HSP-53-ARR

Lead-In: HSP-48-ARR [Def], HSP-52-ARR [Def]

[R48556.00] HSP-53-ARR

(If HBSNS-FLG = 1, fill parenthetical [(his)(her)])

How many hours per day [(does)(did)] [H_FIRST] usually work at [(his)(her)] [HENAME]? Enter Answer: |_|_|

DefNext: HSP-54-ARR

Lead-In: HGP-CNFRM-ARR [Def], CK-HSP-L-ARR [1:2], HSP-49-ARR [-2:0]

[R48557.00] HSP-54-ARR

If HBSNS-FLG = 1, fill parenthetical "the")

How many hours per week [(does)(did)] [he/she] USUALLY work at [his/her][HENAME]? Enter Answer: |_|_|_|_|

DefNext: HSP-55-ARR

Lead-In: HSP-53-ARR [Def], HSP-83E2A-ARR [0:0]

[R48558.00] HSP-55-ARR

(If HBSNS-FLG = 1, fill parenthetical "the")

How many hours per week [(does)(did)] [he/she] usually work for [his/her][HENAME] at home?

Enter Answer: |_|_|_|_|

If Answer >=-2 and Answer <=-1 Then Go To: CK-HIND-ARR

If Answer =0 Then Go To: HHRSTOT-ARR

DefNext: HSP-56-ARR

Lead-In: HSP-54-ARR [Def]

[R48559.00] HSP-56-ARR

(If HBSNS-FLG = 1, fill parenthetical "the")

When you said earlier that [H_FIRST] usually [(works)(worked)][HSP-54] hours per week for [his/her] [HENAME], had you already included the [HSP-55] hours per week that [he/she] usually [(works)(worked)] at home?

1 YES...(Go to HHRSTOT-ARR)

0 NO

If Answer =-2 Then Go To: HHRSTOT-ARR

DefNext: HSP-57-ARR

Lead-In: HSP-55-ARR [Def]

[R48560.00] HSP-57-ARR

(If HBSNS-FLG = 1, fill parenthetical (1)) (All others, fill parenthetical (2))

(1) Thinking of the number of hours per week that [he/she] usually [(works)(worked)] at home and the number of hours per week that [he/she] usually [(works)(worked)] at [his/her] place of business altogether, how many hours per week [(does)(did)] [he/she] usually work at [his/her] [HENAME]?

(2) Thinking of the number of hours per week that [he/she] usually [(works)(worked)] at home and the number of hours per week that [he/she] usually [(works)(worked)] at [his/her] place of employment altogether, how many hours per week [(does)(did)] [he/she] usually work at [HENAME]?

SUM OF "HOME" + "BUSINESS PLACE" HOURS PREVIOUSLY ENTERED EQUALS (HSP-54 + HSP-55)

Enter Answer: |_|_|_|_|

If Answer >=-2 and Answer <=-1 Then Go To: CK-HIND-ARR

DefNext: HHRSTOT-ARR

Lead-In: HSP-56-ARR [Def]

[R48561.00] HHRSTOT-ARR

STORE TOTAL NUMBER OF HOURS WORKED PER WEEK.

IF HSP-57 NE BLANK, STORE ENTRY IN HSP-57

IF HSP-57 = BLANK, STORE ENTRY IN HSP-54

DefNext: CK-HIND-ARR

Lead-In: HSP-57-ARR [Def], HSP-55-ARR [0:0], HSP-56-ARR [-2:-2], HSP-56-ARR [1:1]

[R48562.00] CK-HIND-ARR

CHECK ITEM: IS INDUSTRY CODE FROM PREVIOUS SURVEY BLANK?

1 H90IND-ARR = BLANK...(Go to HSP-66B-ARR)

0 H90IND-ARR NE BLANK

DefNext: HSP-66A-ARR

Lead-In: HHRSTOT-ARR [Def], HSP-57-ARR [-2:-1], HSP-55-ARR [-2:-1]

[R48563.00] HSP-66A-ARR

(If HBSNS_FLG = 1, fill parenthetical [(his)(her)]) On [DOLI], you described [(his)(her)] [HENAME]'S business or industry as [HINDUSTRY]. Is this still an accurate description?

1 YES...(Go to CK-HOCC-ARR)

0 NO

DefNext: HSP-66B-ARR

Lead-In: CK-HIND-ARR [Def]

[no data] HSP-66B-ARR

(If HBSNS_FLG = 1, fill parenthetical [(his)(her)]) What kind of business or industry [(is)(was)] this? (READ IF NECESSARY:) What do they make or do at [(his)(her)] [HENAME]?

@1 _____

If Answer >=-2 and Answer <=-1 Then Go To: HSP-67@1-ARR

DefNext: IND90H-ARR

Lead-In: CK-HIND-ARR [1:1], HSP-66A-ARR [-2:-1]

[R48565.00] IND90H-ARR

(What kind of business or industry is/was this?) INDUSTRY CODE 90 3-digit code: |_|_|_|

DefNext: IND80H-ARR

Lead-In: CK-HIND-ARR [1:1], HSP-66A-ARR [1:1], HSP-66B-ARR [Def]

[R48566.00] IND80H-ARR

What kind of business or industry is/was this? INDUSTRY CODE 80 3-digit code: |_|_|_|

DefNext: HSP-67@1-ARR

Lead-In: IND90H-ARR [Def]

[R48567.00] HSP-67@1-ARR

[(Is)(Was)] this business or organization mainly manufacturing, retail trade, wholesale trade, or something else?

1 MANUFACTURING

3 WHOLESALE TRADE

2 RETAIL TRADE

4 OTHER - SPECIFY

DefNext: CK-HOCC-ARR

Lead-In: IND80H-ARR [Def], HSP-66B-ARR [1:1]

[R48568.00] CK-HOCC-ARR

CHECK ITEM: IS OCCUPATION CODE FROM PREVIOUS SURVEY BLANK?

- 1 H90OCC = BLANK...(Go to HSP-68B-ARR)
- 0 H90OCC NE BLANK

DefNext: HSP-68A-ARR

Lead-In: HSP-66B-ARR [Def], HSP-67@1-ARR [Def]

[R48569.00] HSP-68A-ARR

If HBSNS_FLG = 1, fill second parenthetical [(his)(her)] On [DOLI], you reported [H_FIRST]'s occupation as: [HOCCUPATION]. Is this correct for [(his)(her)] current most recent job with [(his)(her)] [HENAME]?

- 1 YES
- 0 NO...(Go to HSP-68B-ARR)

If Answer = -2 (Don't Know) Then Go To: HSP-68B-ARR

DefNext: OCC90H-ARR

Lead-In: CK-HOCC-ARR [Def]

[no data] HSP-68B-ARR

What kind of work [(does)(did)] [(he)(she)] do? That is, what [(is)(was)] [(his)(her)] occupation?
(For example: plumber, typist, farmer...)

@1 _____

If Answer >=-2 and Answer <=-1 Then Go To: CK-HDUTY-ARR

DefNext: OCC90H-ARR

Lead-In: CK-HOCC-ARR [1:1], HSP-68A-ARR [0:0], HSP-68A-ARR [-2:-2]

[R48571.00] OCC90H-ARR

What kind of work do/did you do? OCCUPATION CODE 90 3-digit code: |_|_|_|

DefNext: OCC80H-ARR

Lead-In: HSP-68A-ARR [Def], HSP-68B-ARR [Def], CK-HOCC-ARR [1:1]

[R48572.00] OCC80H-ARR

What kind of work do/did you do? OCCUPATION CODE 80 3-digit code: |_|_|_|

DefNext: CK-HDUTY-ARR

Lead-In: OCC90H-ARR [Def]

[R48573.00] CK-HDUTY-ARR

CHECK ITEM: IS DESCRIPTION OF JOB DUTIES FROM PREVIOUS INTVERIEW BLANK?

- 1 HDUTIES=BLANK...(Go to HSP-69B-ARR)
- 0 HDUTIES NE BLANK

DefNext: HSP-69A-ARR

Lead-In: HSP-68B-ARR [-2:-1], OCC80H-ARR [Def]

[R48574.00] HSP-69A-ARR

If HBSNS_FLG = 1, fill second parenthetical [(his)(her)]

On [DOLI], you told us that [H_FIRST]'s usual activities or duties with [(his)(her)] [HENAME] were: [HDUTIES]. Is this still an accurate description of [(his)(her))] current or most recent activities at this job?

- 1 YES
0 NO...(Go to HSP-69B-ARR)

If Answer = -1 Then Go To: CK-HSP-G-ARR

DefNext: CK-HSP-G-ARR

Lead-In: CK-HDUTY-ARR [Def]

[no data] HSP-69B-ARR

What [(are)(were)] [(his)(her)] usual activities or duties at this job? (For example: types, keeps account books, files, sell cars, operates printing press, lays brick...) Enter Answer: _____

DefNext: CK-HSP-G-ARR

Lead-In: CK-HDUTY-ARR [1:1], HSP-69A-ARR [0:0], HSP-69A-ARR [-2:-2]

[R48576.00] CK-HSP-G-ARR

CHECK ITEM: IF HUSBAND/PARTNER OWNS BUSINESS, IS IT INCORPORATED?

- 1 HBSNS_FLG = 1 AND HSP-34B =1
2 HBSNS_FLG = 1 AND HSP-34B = 0, D, OR R...(Go to HSP-32B@1-ARR)
3 ALL OTHERS...(Go to HSP-80A@1-ARR)

DefNext: HSP-32A@1-ARR

Lead-In: HSP-69A-ARR [Def], HSP-69B-ARR [Def]

[R48577.00] HSP-32A@1-ARR

Did [H_FIRST] receive any income from [his/her] [HENAME] during the past 12 months?

- 1 YES
0 NO...(Go to HSP-33A-ARR)
- 3 LOSS AMOUNT
4 BROKE EVEN (store HSP-32B@h = 0 without asking)

DefNext: HSP-32A@H-ARR

Lead-In: CK-HSP-G-ARR [Def]

[R48578.00] HSP-32A@H-ARR

How much? Please report NET income or loss amount only. \$_____.00 Amount

DefNext: HSP-33A-ARR

Lead-In: HSP-32A@1-ARR [Def]

[R48579.00] HSP-32B@1-ARR

Did [he/she] receive any income from [his/her] [HENAME] in the past 12 months?

- 1 YES
0 NO...(Go to HSP-33A-ARR)
- 3 LOSS AMOUNT
4 BROKE EVEN (store HSP-32B@h = 0 without asking)

DefNext: HSP-32B@H-ARR

Lead-In: CK-HSP-G-ARR [2:2]

[R48580.00] HSP-32B@H-ARR

How much? Please provide net income only. \$_____.00 Amount

DefNext: HSP-33A-ARR

Lead-In: HSP-32B@1-ARR [Def]

[R48581.00] HSP-33A-ARR

[(Does)(Did)] [he/she] employ other people at [his/her] place of business?

- 1 YES
0 NO...(Go to CK-HPEN-ARR)

If Answer >=2 and Answer <=0 Then Go To: CK-HPEN-ARR

DefNext: HSP-33B-ARR

Lead-In: HSP-32A@H-ARR [Def], HSP-32B@H-ARR [Def], HSP-32A@1-ARR [0:0], HSP-32B@1-ARR [0:0]

[R48582.00] HSP-33B-ARR

How many people [(does)(did)] [he/she] employ? Enter Answer: |_|_|_|_|_|

DefNext: CK-HPEN-ARR

Lead-In: HSP-33A-ARR [Def]

[R48583.00] HSP-80A@1-ARR

Now we would like to ask you a few questions concerning [H_FIRST] earnings at that job.

For [his/her] job with [HENAME], what is the easiest way for you to report [his/her] total earnings BEFORE taxes or other deductions: hourly, weekly, annually, or on some other basis? (READ IF NECESSARY:) We use this information to compare the amount that people earn in different types of jobs.

- | | |
|-----------------------------|---------------------|
| 1 PER HOUR | 5 PER MONTH |
| 2 PER DAY | 6 PER YEAR (ANNUAL) |
| 3 PER WEEK | 7 OTHER - SPECIFY |
| 4 BI-WEEKLY (EVERY 2 WEEKS) | 8 TWICE A MONTH |

If Answer =-1 Then Go To: CK-HPEN-ARR

DefNext: HSP-81B-ARR

Lead-In: CK-HSP-G-ARR [3:3]

[R48584.00] HSP-81B-ARR

[(Does)(Did)] your [H_FIRST] usually receive overtime pay, tips, or commission at [his/her] job with [HENAME]?

- 1 YES
0 NO

DefNext: CK-HPAY-A-ARR

Lead-In: HSP-80A@1-ARR [Def], HSP-83E3A-ARR [0:0]

[R48585.00] CK-HPAY-A-ARR

CHECK ITEM

- | | |
|---|---|
| 1 HSP-80A = 1 (PER HOUR) | 6 HSP-80A = 6 (PER YEAR)...(Go to HSP-85I-ARR) |
| 2 HSP-80A = 2 (PER DAY)...(Go to HSP-84C-ARR) | 7 HSP-80A = 7 (OTHER)...(Go to HSP-84C-ARR) |
| 3 HSP-80A = 3 (PER WEEK)...(Go to HSP-84C-ARR) | 8 HSP-80A = 8 (TWICE A MONTH)...(Go to HSP-84T-ARR) |
| 4 HSP-80A = 4 (BI-WEEKLY)...(Go to HSP-85X-ARR) | 9 ALL OTHERS...(Go to HSP-84C-ARR) |
| 5 HSP-80A = 5 (PER MONTH)...(Go to HSP-84T-ARR) | |

DefNext: HSP-81I-ARR

Lead-In: HSP-81B-ARR [Def]

[R48586.00] HSP-81I-ARR

(If HSP-81B = 1 (Yes), fill parenthetical, "Excluding overtime pay...")

[Excluding overtime pay, tips, and commissions,] What [(is)(was)] [his/her] hourly rate of pay on this job?

\$_____00 Amount

If Answer =-1 Then Go To: CK-HPEN-ARR

DefNext: HHPAYRATE-ARR

Lead-In: CK-HPAY-A-ARR [Def], SFCK-H1-ARR [0:0], HSP-83E1A-ARR [0:0]

[R48587.00] HSP-81P-ARR

What is your best estimate of [his/her] hourly rate of pay? \$_____.00 Amount

If Answer >=-2 and Answer <=-1 Then Go To: CK-HPEN-ARR

DefNext: HHPAYRATE-ARR

Lead-In: HSP-83E1B-ARR [0:0]

[R48588.00] HHPAYRATE-ARR

STORE HUSBAND/PARTNER HOURLY RATE OF PAY.

IF HSP-81P NE BLANK, STORE ENTRY IN HSP-81P

IF HSP-81P = BLANK, STORE ENTRY IN HSP-81P

DefNext: SFCK-H1-ARR

Lead-In: HSP-81I-ARR [Def], HSP-81P-ARR [Def]

[R48589.00] SFCK-H1-ARR

Earnings in [(81I)(81P)] recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$30.00. Verify amount in HSP-81I or HSP-81P keyed correctly. The hourly rate of pay is recorded as [fill amount]. Is that correct?

1 YES

0 NO...(Go to HSP-81I-ARR)

DefNext: HSP-81T-ARR

Lead-In: HHPAYRATE-ARR [Def]

[R48590.00] HSP-81T-ARR

Just to verify, [he/she] usually [(works)(worked)] [HHRSTOT] hours per week at this rate?

1 YES...(Go to CK-HPAY-C-ARR)

0 NO

If Answer =-1 Then Go To: CK-HPAY-C-ARR

DefNext: HSP-81U-ARR

Lead-In: SFCK-H1-ARR [Def]

[R48591.00] HSP-81U-ARR

How many hours [(does)(did)] [he/she] usually work per week at this rate? Enter Answer: |_|_|_|

DefNext: CK-HPAY-C-ARR

Lead-In: HSP-81T-ARR [Def], HSP-83E2C-ARR [0:0]

[R48592.00] CK-HPAY-C-ARR

CHECK ITEM: DOES HUSBAND/PARTNER RECEIVE OVERTIME PAY, TIPS OR COMMISSIONS.

1 HSP-81B = 1 (YES)

0 ALL OTHERS...(Go to HERNWK-CK-ARR)

DefNext: HSP-81X-ARR

Lead-In: HSP-81U-ARR [Def], HSP-81T-ARR [-1:-1], HSP-81T-ARR [1:1]

[R48594.00, R48595.00] HSP-81X-ARR

At [his/her] job with [HENAME], how much [(does)(did)] [H_FIRST] usually receive JUST in overtime pay, tips or commissions, before taxes or other deductions?

@1 \$_____00 Amount

- @2 Select TIME UNIT
- 1 PER HOUR
 - 2 PER DAY...(Go to SFCK-H2B-ARR)
 - 3 PER WEEK...(Go to SFCK-H2C-ARR)
 - 5 PER MONTH...(Go to SFCK-H2D-ARR)
 - 6 PER YEAR (ANNUAL)...(Go to SFCK-H2E-ARR)
 - 7 OTHER - SPECIFY...(Go to SFCK-H2F-ARR)

If Answer =2 Then Go To: HSP-82C1-ARR

If Answer =1 Then Go To: HSP-86M-ARR

DefNext: SFCK-H2A-ARR

Lead-In: CK-HPAY-C-ARR [Def], SFCK-H2A-ARR [0:0], HSP-82A-ARR [0:0], SFCK-H2B-ARR [0:0], HSP-82B-ARR [0:0], SFCK-H2C-ARR [0:0], HSP-82C-ARR [0:0], SFCK-H2D-ARR [0:0], HSP-82D-ARR [0:0], SFCK-H2E-ARR [0:0], HSP-82E-ARR [0:0], HSP-83E3B-ARR [0:0]

[R48596.00] SFCK-H2A-ARR

Earnings in HSP-81X = \$1.00 to \$30.00 - SKIP TO HSP-82A

INTERVIEWER: DO NOT READ ALOUD. Overpay in HSP-81X recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$30.00. Verify amount in 81X keyed correctly
The HOURLY rate of overtime pay is recorded as [fill amount]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-81X-ARR)

DefNext: HSP-82A-ARR

Lead-In: HSP-81X-ARR [Def]

[R48597.00] HSP-82A-ARR

I have entered [H_FIRST] HOURLY rate of overtime pay, tips, or commissions for [HENAME] as \$[ENTRY IN 81X]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-81X-ARR)

DefNext: HOVWK-CK-ARR

Lead-In: SFCK-H2A-ARR [Def]

[no data] SFCK-H2B-ARR

Earnings in HSP-81X = \$1.00 to \$240.00 - SKIP TO HSP-82B

INTERVIEWER: DO NOT READ ALOUD. Overpay in HSP-81X recorded as [fill amount] NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$240.00. Verify amount in HSP-81X keyed correctly
The DAILY rate of overtime pay is recorded as [fill amount]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-81X-ARR)

DefNext: HSP-82B-ARR

Lead-In: HSP-81X@2-ARR [2:2]

[no data] HSP-82B-ARR

I have entered [H_FIRST] DAILY rate of overtime pay, tips, or commissions for [HENAME] as \$[ENTRY IN HSP-81X]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-81X-ARR)

DefNext: HSP-82C1-ARR

Lead-In: SFCK-H2B-ARR [Def]

[R48599.00] SFCK-H2C-ARR

Earnings in HSP-81X = \$1.00 to \$1,500.00 - SKIP TO HSP-82C

INTERVIEWER: DO NOT READ ALOUD. Overpay in 81X recorded as [fill amount] NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$1,500.00. Verify amount in HSP-81X keyed correctly
The WEEKLY rate of overtime pay is recorded as [fill amount]. Is that correct?

1 YES

0 NO...(Go back to HSP-81X-ARR)

DefNext: HSP-82C-RR

Lead-In: HSP-81X@2-ARR [3:3]

[R48601.00] HSP-82C-ARR

I have entered [H_FIRST] WEEKLY rate of overtime pay, tips, or commissions for [HENAME] as \$[ENTRY IN 81X]. Is that correct?

1 YES

0 NO...(Go back to HSP-81X-ARR)

DefNext: HOVWK-CK-ARR

Lead-In: SFCK-H2C-ARR [Def]

[no data] SFCK-H2D-ARR

Earnings in HSP-81X = \$1.00 to \$6,000.00 - SKIP TO HSP-82D

INTERVIEWER: DO NOT READ ALOUD. Overpay in HSP-81X recorded as [fill amount] NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$6,000.00. Verify amount in HSP-81X keyed correctly
The MONTHLY rate of overtime pay is recorded as [fill amount]. Is that correct?

1 YES

0 NO...(Go back to HSP-81X-ARR)

DefNext: HSP-82D-ARR

Lead-In: HSP-81X@2-ARR [5:5]

[R48603.00] HSP-82D-ARR

I have entered [H_FIRST]'s MONTHLY rate of overtime pay, tips, or commissions for [HENAME] as \$[ENTRY IN 81X]. Is that correct?

1 YES

0 NO...(Go back to HSP-81X-ARR)

DefNext: HOVWK-CK-ARR

Lead-In: SFCK-H2D-ARR [Def]

[no data] SFCK-H2E-ARR

Earnings in HSP-81X = \$1.00 to \$72,000.00 - SKIP TO HSP-82E

INTERVIEWER: DO NOT READ ALOUD. Overpay in 81X recorded as [fill amount] NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$72,000.00. Verify amount in 81X keyed correctly
The YEARLY rate of overtime pay is recorded as [fill amount]. Is that correct?

1 YES

0 NO...(Go back to HSP-81X-ARR)

DefNext: HSP-82E-ARR

Lead-In: HSP-81X@2-ARR [6:6]

[R48605.00] HSP-82E-ARR

I have entered [H_FIRST]'s YEARLY rate of overtime pay, tips, or commissions for [HENAME] as \$[ENTRY IN 81X]. Is that correct?

- 1 YES
- 0 NO...(Go to HSP-81X@1-ARR)

DefNext: HOVWK-CK-ARR

Lead-In: SFCK-H2E-ARR [Def]

[no data] SFCK-H2F-ARR

Earnings in HSP-81X = \$1.00 to \$72,000.00 - SKIP TO HSP-82F

INTERVIEWER: DO NOT READ ALOUD. Overpay in 81X recorded as [fill amount] NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$72,000.00. Verify amount in HSP-81X keyed correctly

The "OTHER" rate of overtime pay is recorded as [fill amount]. Is that correct?

- 1 YES
- 0 NO

DefNext: HSP-82C1-ARR

Lead-In: HSP-81X@2-ARR [7:7]

[R48607.00] HSP-82C1-ARR

What is your best estimate of how much [H_FIRST] usually [(receives)(received)] WEEKLY, JUST in overtime pay, tips or commissions, before taxes or other deductions? \$_____00 Amount

If Answer ==1 Then Go To: HSP-86M-ARR

If Answer ==2 Then Go To: HOVWK-CK-ARR

DefNext: SFCK-H2G-ARR

Lead-In: HSP-82B-ARR [Def], SFCK-H2F-ARR [Def], HSP-81X@1-ARR [-2:-2], SFCK-H2G-ARR [0:0], HSP-82F-ARR [0:0]

[no data] SFCK-H2G-ARR

Earnings in HSP-82C1 = \$1.00 to \$140,000.00 - SKIP TO HSP-82F

INTERVIEWER: DO NOT READ ALOUD. Overpay in 82C1 recorded as [fill amount] NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$140,000.00. Verify amount in 82C1 keyed correctly

The estimated WEEKLY rate of overtime pay is recorded as [fill amount]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-82C1-ARR)

DefNext: HSP-82F-ARR

Lead-In: HSP-82C1-ARR [Def]

[R48609.00] HSP-82F-ARR

I have entered [H_FIRST]'s WEEKLY rate of overtime pay, tips, or commissions for [HENAME] as \$[ENTRY IN 82C1]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-82C1-ARR)

DefNext: HOVWK-CK-ARR

Lead-In: SFCK-H2G-ARR [Def]

[R48610.00] HSP-82G-ARR

How many hours [(does)(did)] [H_FIRST] usually work per week at this rate? Enter Answer: |_|_|_|_|

If Answer =-1 Then Go To: HSP-86M-ARR

If Answer =-2 Then Go To: HSP-82H-ARR

DefNext: HOVHRS-HSP-ARR

Lead-In: HSP-83E4A-ARR [0:0]

[R48611.00] HSP-82H-ARR

What is your best estimate of the number of hours per week [he/she] usually [(works)(worked)] at this rate?

Enter Answer: |_|_|_|_|

If Answer >=-2 and Answer <=-1 Then Go To: HSP-86M-ARR

DefNext: HOVHRS-HSP-ARR

Lead-In: HSP-82G-ARR [-2:-2], HSP-83E4B-ARR [0:0]

[no data] HOVHRS-HSP-ARR

STORE TOTAL NUMBER OF OVERTIME HOURS WORKED PER WEEK.

IF HSP-82H NE BLANK, STORE ENTRY IN HSP-82H

IF HSP-82H = BLANK, STORE ENTRY IN HSP-82G

DefNext: HOVWK-CK-ARR

Lead-In: HSP-82G-ARR [Def], HSP-82H-ARR [Def]

[R48613.00] HOVWK-CK-ARR

CHECK ITEM

- 1 IF 82C1 GT 0, SET HOVWKLY=82C1
- 2 IF 81X@2=1 (hourly overtime rate), SET HOVWKLY=81X@1 times HOVHRS-HSP
- 3 IF 81X@2=3 (weekly overtime rate), SET HOVWKLY=81X@1
- 4 IF 81X@2=5 (monthly overtime rate), SET HOVWKLY=81X@1 divided by 4.33
- 5 IF 81X@1=6 (yearly overtime rate), SET HOVWKLY=81X@1 divided by 52
- 6 All others...(Go to HSP-85I-ARR)

DefNext: HOVWKLY-ARR

Lead-In: HSP-82A-ARR [Def], HSP-82C-ARR [Def], HSP-82D-ARR [Def], HSP-82E-ARR [Def], HSP-82F-ARR [Def], HOVHRS-HSP-ARR [Def], HSP-82C1-ARR [-2:-2], HSP-83E5-ARR [10:10]

[R48614.00] HOVWKLY-ARR

HUSBAND PARTNER WEEKLY OVERTIME AMOUNT

DefNext: HERNWK-CK-ARR

Lead-In: HOVWK-CK-ARR [Def]

[R48615.00] HERNWK-CK-ARR

CHECK ITEM

- 1 IF HRSTOT GT 0 AND PAYRATE GT 0 AND HOVWKLY GT 0, SET
HERNWKLY=(HRSTOT*PAYRATE)+HOVWKLY
- 2 IF HRSTOT GT 0 AND PAYRATE GT 0 SET HERNWKLY=(HRSTOT*PAYRATE)
- 3 All others

DefNext: HERNWKLY-ARR

Lead-In: HOVWKLY-ARR [Def], CK-HPAY-C-ARR [0:0]

[R48616.00] HERNWKLY-ARR

CHECK ITEM: (HHRSTOT * HHPAYRATE) + HOVWKLY Enter Answer:

If Answer >=1 and Answer <=2 Then Go To: HSP-83D-ARR

DefNext: HSP-85I-ARR

Lead-In: HERNWK-CK-ARR [Def]

[R48617.00] HSP-83D-ARR

(If HSP-83D NE blank, SKIP TO HSP-84B)

I have estimated [H_FIRST] 's usual WEEKLY earnings for [his/her] job with [HENAME] as \$[HERNWKLY] before taxes or other deductions. Does that sound correct?

- 1 YES...(Go to HSP-86M-ARR)
- 0 NO

If Answer =-1 Then Go To: HSP-86M-ARR

DefNext: HSP-83E-ARR

Lead-In: HERNWKLY-ARR [1:2]

[no data] HSP-83E-ARR

(If HSP-81B = 1, fill parenthetical (1). (For all others, fill parenthetical (2).

(1) I have recorded:

- 1) \$[HPAYRATE] as [H_FIRST] 's hourly rate of pay.
- 2) [HHRSTOT] as the number of hours [he/she] usually [(works)(worked)] at this rate.
- 3) \$[81X] as the amount [he/she] usually [(earns)(earned)] weekly in overtime pay, tips and commissions. (Overtime was recorded as \$[81X@1] per [81X@2]).
- 4) [OVHRS-HSP] as the number of hours per week [he/she] usually [(works)(worked)] at this rate.

(2) I have recorded:

- 1) \$[HPAYRATE] as H_FIRST 's hourly rate of pay.
- 2) [HHRSTOT] as the number of hours [he/she] usually [(works)(worked)] at this rate.
- 3) That [he/she] does NOT usually receive overtime pay, tips and commissions.

DefNext: HSP-83E1A-ARR

Lead-In: HSP-83D-ARR [Def]

[R48619.00] HSP-83E1A-ARR

(If HSP-81P NE blank - SKIP TO HSP-83E1B) Is HSP-83E (1) PAY RATE value ok?

- 1 YES
- 0 NO...(Go to HSP-81I-ARR)

DefNext: HSP-83E2A-ARR

Lead-In: HSP-83D-ARR [Def], HSP-83E-ARR [Def]

[no data] HSP-83E1B-ARR

Is HSP-83E (1) PAY RATE value ok?

- 1 YES
- 0 NO...(Go to HSP-81P-ARR)

DefNext: HSP-83E2A-ARR

Lead-In: HSP-83E1A-ARR [Via condition at top of HSP-83E1A-ARR]

[R48621.00] HSP-83E2A-ARR

(If HSP-81U NE blank - SKIP TO HSP-83E2C) Is HSP-83E (2) PAY HOURS value ok?

- 1 YES
0 NO...(Go back to HSP-54-ARR)

DefNext: HSP-83E3A-ARR

Lead-In: HSP-83E1A-ARR [Def], HSP-83E1B-ARR [Def]

[R48622.00] HSP-83E2C-ARR

Is HSP-83E (2) PAY HOURS value ok?

- 1 YES
0 NO...(Go to HSP-81U-ARR)

DefNext: HSP-83E3A-ARR

Lead-In: HSP-83E2A-ARR [Via condition at top of HSP-83E2A-ARR]

[R48623.00] HSP-83E3A-ARR

(If HSP-81B NE 1 - SKIP TO HSP-83E3B)

Is HSP-83E (3) "Do not usually receive overtime pay, tips, or commissions" correct?

- 1 YES
0 NO...(Go to HSP-81B-ARR)

DefNext: HSP-83E5-ARR

Lead-In: HSP-83E2A-ARR [Def], HSP-83E2C-ARR [Def]

[R48624.00] HSP-83E3B-ARR

Is HSP-83E (3) OVERTIME PAY AMOUNT value ok?

- 1 YES
0 NO...(Go to HSP-81X@1-ARR)

DefNext: HSP-83E4A-ARR

Lead-In: HSP-83E3A-ARR [Via condition at top of HSP-83E3A-ARR]

[R48625.00] HSP-83E4A-ARR

(If HSP-82H NE blank, SKIP TO HSP-83E4B) Is HSP-83E (4) OVERTIME PAY HOURS value ok?

- 1 YES
0 NO...(Go to HSP-82G-ARR)

DefNext: HSP-83E5-ARR

Lead-In: HSP-83E3B-ARR [Def]

[no data] HSP-83E4B-ARR

Is HSP-83E (4) OVERTIME PAY HOURS value ok?

- 1 YES
0 NO...(Go to HSP-82H-ARR)

DefNext: HSP-83E5-ARR

Lead-In: HSP-83E4A-ARR [Via condition at top of HSP-83E4A-ARR]

[R48627.00] HSP-83E5-ARR

CHECK ITEM: (HSP-83E1A OR HSP-83E1B OR HSP-83E2A OR HSP-83E3A OR HSP-83E3B OR HSP-83E4A OR HSP-83E4B) = -1

- | | |
|-----------------------|-----------------------|
| 1 HSP-83E1A = Refused | 6 HSP-83E3A = Refused |
| 2 HSP-83E1B = Refused | 7 HSP-83E3B = Refused |
| 3 HSP-83E2A = Refused | 8 HSP-83E4A = Refused |

4 HSP-83E2B = Refused
5 HSP-83E2C = Refused

9 HSP-83E4B = Refused
10 All others...(Go to HOVWK-CK-ARR)

DefNext: HSP-86M-ARR

Lead-In: HSP-83E3A-ARR [Def], HSP-83E4A-ARR [Def], HSP-83E4B-ARR [Def]

[no data] HSP-84B-ARR

I have estimated [H_FIRST]'s usual weekly earnings for [his/her] job with [fill HENAME] as \$[fill HERNWKLY] before taxes or other deductions. Does that sound correct now?

(IF "NO," ACCEPT IRRECONCILABLE DIFFERENCE.)

1 YES
0 NO

DefNext: HSP-86M-ARR

Lead-In: No lead in question due to a technical problem

[R48629.00] HSP-84C-ARR

(If 81B=1, fill parenthetical[Including overtime...])

[Including overtime pay, tips, and commissions] What [(are)(were)] [H_FIRST]'s usual weekly earnings on [his/her] job with [HENAME], before taxes or other deductions? \$_____.00 Amount

If Answer >=0 and Answer <=999999999 Then Go To: HWPAYRT-ARR

If Answer =-1 Then Go To: HSP-86M-ARR

DefNext: HSP-84K-ARR

Lead-In: CK-HPAY-A-ARR [2:3], CK-HPAY-A-ARR [7:7], CK-HPAY-A-ARR [9:9], SFCK-H3-ARR [0:0], HSP-84KA-ARR [0:0]

[R48630.00] HSP-84K-ARR

What is your best estimate of [his/her] usual weekly earnings before taxes or other deductions? \$_____.00 Amount

If Answer >=-2 and Answer <=-1 Then Go To: HSP-86M-ARR

DefNext: HWPAYRT-ARR

Lead-In: HSP-84C-ARR [Def]

[R48631.00] HWPAYRT-ARR

STORE WEEKLY RATE OF PAY.

IF HSP-84K NE BLANK, STORE ENTRY BACK IN HSP-84K

IF HSP-84K = BLANK, STORE ENTRY BACK IN HSP-84C

DefNext: SFCK-H3-ARR

Lead-In: HSP-84K-ARR [Def], HSP-84C-ARR [0:999999999]

[R48632.00] SFCK-H3-ARR

INTERVIEWER: DO NOT READ ALOUD. Earnings in [(84C)(84K)] recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$1,500.00. Verify amount in 84C or 84K keyed correctly

The weekly rate of pay is recorded as [fill amount]. Is that correct?

1 YES
0 NO...(Go back to HSP-84C-ARR)

DefNext: HSP-84KA-ARR

Lead-In: HWPAYRT-ARR [Def]

[R48633.00] HSP-84KA-ARR

I have recorded [H_FIRST]'s total earnings for [his/her] job with [HENAME] as \$[(ENTRY IN 84C)(ENTRY IN 84K)] WEEKLY before taxes or other deductions. Is that correct?

- 1 YES
0 NO...(Go back to HSP-84C-ARR)

DefNext: HSP-86M-ARR

Lead-In: SFCK-H3-ARR [Def]

[R48634.00] HSP-84T-ARR

(If HOVPAY LE 0' or blank, DO NOT fill first parenthetical)

[Including overtime pay, tips, and commissions] What [(are)(were)] [H_FIRST] usual monthly earnings on [his/her] job with [HENAME], before taxes or other deductions? \$_____.00 Amount

If Answer >=0 and Answer <=999999999 Then Go To: HMPAYRT-ARR

If Answer =-1 Then Go To: HSP-86M-ARR

DefNext: HSP-85B-ARR

Lead-In: CK-HPAY-A-ARR [5:5], CK-HPAY-A-ARR [8:8], SFCK-H4-ARR [0:0], HSP-85D-ARR [0:0]

[R48635.00] HSP-85B-ARR

What is your best estimate of [his/her] usual monthly earnings before taxes or other deductions? \$_____.00 Amount

If Answer >=-2 and Answer <=-1 Then Go To: HSP-86M-ARR

DefNext: HMPAYRT-ARR

Lead-In: HSP-84T-ARR [Def]

[R48636.00] HMPAYRT-ARR

STORE MONTHLY RATE OF PAY.

IF HSP-85B NE BLANK, STORE ENTRY BACK IN HSP-85B

IF HSP-85B = BLANK, STORE ENTRY BACK IN HSP-84T

DefNext: SFCK-H4-ARR

Lead-In: HSP-85B-ARR [Def], HSP-84T-ARR [0:999999999]

[R48637.00] SFCK-H4-ARR

INTERVIEWER: DO NOT READ ALOUD. Earnings in [(84T)(85B)] recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$6,000.00. Verify amount in 84T or 85B keyed correctly

The monthly rate of pay is recorded as [fill amount]. Is that correct?

- 1 YES
0 NO...(Go back to HSP-84T-ARR)

DefNext: HSP-85D-ARR

Lead-In: HMPAYRT-ARR [Def]

[R48638.00] HSP-85D-ARR

I have recorded [H_FIRST]'s usual earnings for [his/her] job with [HENAME] as \$[(ENTRY IN 84T)(ENTRY IN 85B)] MONTHLY before taxes or other deductions. Is that correct?

- 1 YES
0 NO...(Go back to HSP-85B-ARR)

DefNext: HSP-86M-ARR

Lead-In: SFCK-H4-ARR [Def]

[R48639.00] HSP-85I-ARR

(If 81B=1, fill parenthetical [including overtime...])

[Including overtime pay, tips, and commissions] What [(are)(were)]were [H_FIRST]'s usual annual earnings on [his/her] job with [HENAME] before taxes or other deductions? \$_____.00 Amount

If Answer >=0 and Answer <=999999999 Then Go To: HAPAYRT-ARR

If Answer =-1 Then Go To: HSP-86M-ARR

DefNext: HSP-85Q-ARR

Lead-In: HERNWKLY-ARR [Def], CK-HPAY-A-ARR [6:6], SFCK-H5-ARR [0:0], HSP-85U-ARR [0:0], HOVWK-CK-ARR [6:6]

[R48640.00] HSP-85Q-ARR

What is your best estimate of [his/her] usual annual earnings before taxes or other deductions? \$_____.00 Amount

If Answer >=-2 and Answer <=-1 Then Go To: HSP-86M-ARR

DefNext: HAPAYRT-ARR

Lead-In: HSP-85I-ARR [Def]

[R48641.00] HAPAYRT-ARR

STORE ANNUAL RATE OF PAY

IF HSP-85Q NE BLANK, STORE ENTRY BACK IN HSP-85Q

IF HSP-85Q = BLANK, STORE ENTRY BACK IN HSP-85I

DefNext: SFCK-H5-ARR

Lead-In: HSP-85Q-ARR [Def], HSP-85I-ARR [0:999999999]

[R48642.00] SFCK-H5-ARR

INTERVIEWER: DO NOT READ ALOUD. Earnings in [(85I)(85Q)] recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$72,000.00. Verify amount in 85I or 85Q keyed correctly

The yearly rate of pay is recorded as [fill amount]. Is that correct?

1 YES

0 NO...(Go back to HSP-85I-ARR)

DefNext: HSP-85U-ARR

Lead-In: HAPAYRT-ARR [Def]

[R48643.00] HSP-85U-ARR

I have recorded [H_FIRST]'s usual earnings for [his/her] job with [HENAME] as \$[(ENTRY IN 85I)(ENTRY IN 85Q)] ANNUALLY before taxes or other deductions. Is that correct?

1 YES

0 NO...(Go back to HSP-85I-ARR)

DefNext: HSP-86M-ARR

Lead-In: SFCK-H5-ARR [Def]

[R48644.00] HSP-85X-ARR

(If HSP-81B=1, fill parenthetical [Including overtime...])

[Including overtime pay, tips, and commissions] What [(are)(were)] [H_FIRST]'s usual bi-weekly earnings on [his/her] job with [HENAME], before taxes or other deductions? \$_____.00 Amount

If Answer >=0 and Answer <=999999999 Then Go To: HBPAYRT-ARR

If Answer =-1 Then Go To: HSP-86M-ARR

DefNext: HSP-86F-ARR

Lead-In: CK-HPAY-A-ARR [4:4], SFCK-H6-ARR [0:0]

[R39672.00] HSP-86F-ARR

What is your best estimate of [his/her] usual bi-weekly earnings before taxes or other deductions? \$____.00 Amount

If Answer >= -2 and Answer <= -1 Then Go To: HSP-86M-ARR

DefNext: HBPAYRT-ARR

Lead-In: HSP-85X-ARR [Def]

[R48646.00] HBPAYRT-ARR

STORE BIWEEKLY RATE OF PAY

IF HSP-86F NE BLANK, STORE ENTRY BACK IN HSP-86F

IF HSP-86F = BLANK, STORE ENTRY BACK IN HSP-85X

DefNext: SFCK-H6-ARR

Lead-In: HSP-86F-ARR [Def], HSP-85X-ARR [0:999999999]

[R48647.00] SFCK-H6-ARR

INTERVIEWER: DO NOT READ ALOUD. Earnings in [(85X)(86F)] recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$3,000.00. Verify amount in HSP-85X or HSP-86F keyed correctly

The bi-weekly rate of pay is recorded as [fill amount]. Is that correct?

1 YES

0 NO...(Go back to HSP-85X-ARR)

DefNext: HSP-86J-ARR

Lead-In: HBPAYRT-ARR [Def]

[R48648.00] HSP-86J-ARR

I have recorded [H_FIRST] 's usual earnings for [his/her] job with [HENAME] as \$[(ENTRY IN 85X)(ENTRY IN 86F)] BI-WEEKLY before taxes or other deductions. Is that correct?

1 YES

0 NO...(Go back to HSP-85X-ARR)

DefNext: HSP-86M-ARR

Lead-In: SFCK-H6-ARR [Def]

[R48649.00] HSP-86M-ARR

How many weeks a year [(does)(did)] [H_FIRST] get paid for? Enter Answer: |_|_|

DefNext: HPDHOURL-CK-ARR

Lead-In: HSP-83E5-ARR [Def], HSP-84B-ARR [Def], HSP-84KA-ARR [Def], HSP-85D-ARR [Def], HSP-85U-ARR [Def], HSP-86J-ARR [Def], HSP-81X@1-ARR [-1:-1], HSP-82C1-ARR [-1:-1], HSP-82G-ARR [-1:-1], HSP-82H-ARR [-2:-1], HSP-83D-ARR [-1:-1], HSP-83D-ARR [1:1], HSP-84C-ARR [-1:-1], HSP-84K-ARR [-2:-1], HSP-84T-ARR [-1:-1], HSP-85B-ARR [-2:-1], HSP-85Q-ARR [-2:-1], HSP-85X-ARR [-1:-1], HSP-85I-ARR [-1:-1], HSP-86F-ARR [-2:-1]

[R48650.00] HPDHOURL-CK-ARR

CHECK ITEM: REPORT EARNINGS BEFORE TAXES AND OTHER DEDUCTIONS HOURLY OR OTHER.

1 HSP-80A=1 - STORE PAYRATE IN HPAYRATE...(Go to CK-HPEN-ARR)

2 HSP-80A=7 (other) or DK...(Go to HSP-86P-ARR)

3 All others

DefNext: HSP-86Q-ARR

Lead-In: HSP-86M-ARR [Def]

[R48651.00] HSP-86P-ARR

[(Is)(Was)] [H_FIRST]'s PAID AT AN HOURLY RATE on [his/her] job with [HENAME]?

- 1 YES
- 0 NO...(Go to CK-HPEN-ARR)

If Answer >=-2 and Answer <=0 Then Go To: CK-HPEN-ARR

DefNext: HSP-86R-ARR

Lead-In: HPDHOURLY-CK-ARR [2:2]

[R48652.00] HSP-86Q-ARR

Even though you told me it is easier to report [H_FIRST]'s earnings [TIMEUNIT IN 80A], [(is)(was)] [he/she] PAID AT AN HOURLY RATE on [his/her] job with [HENAME]?

- 1 YES
- 0 NO...(Go to CK-HPEN-ARR)

If Answer >=-2 and Answer <=0 Then Go To: CK-HPEN-ARR

DefNext: HSP-86R-ARR

Lead-In: HPDHOURLY-CK-ARR [Def]

[R48653.00] HSP-86R-ARR

(If HSP-81B = 1 (Yes), fill first parenthetical)

[Excluding overtime pay, tips, and commissions,] What [(is)(was)] your [H_FIRST]'s hourly rate of pay on [his/her] job with [HENAME]? \$_____00 Amount

If Answer >=-2 and Answer <=-1 Then Go To: CK-HPEN-ARR

DefNext: HHPAYRT-ARR

Lead-In: HSP-86P-ARR [Def], HSP-86Q-ARR [Def], SFCK-H7-ARR [0:0], HSP-86T-ARR [0:0]

[R48654.00] HHPAYRT-ARR

STORE ENTRY BACK IN HSP-86R

DefNext: SFCK-H7-ARR

Lead-In: HSP-86R-ARR [Def]

[R48655.00] SFCK-H7-ARR

INTERVIEWER: DO NOT READ ALOUD. Earnings in [86R] recorded as [fill amount]. NOT WITHIN EXPECTED RANGE OF \$1.00 TO \$30.00. Verify amount in 86R keyed correctly

The hourly rate of pay is recorded as [fill amount]. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-86R-ARR)

DefNext: HSP-86T-ARR

Lead-In: HHPAYRT-ARR [Def]

[R48656.00] HSP-86T-ARR

I have recorded [H_FIRST]'s rate of pay for [his/her] job with [HENAME] as \$[ENTRY IN 86R] HOURLY before taxes or other deductions. Is that correct?

- 1 YES
- 0 NO...(Go back to HSP-86R-ARR)

DefNext: CK-HPEN-ARR

Lead-In: SFCK-H7-ARR [Def]

[R50121.00] CK-HPEN-ARR

CHECK ITEM: H/P CURRENTLY EMPLOYED & JOB IS CPS JOB

- 1 HESTAT = 1 AND HCPS = 1 FOR HENAME
- 0 All others...(Go to CK-HPEN3-ARR)

DefNext: CK-HPEN2-ARR

Lead-In: HSP-33B-ARR [Def], HSP-81I-ARR [-1:-1], HSP-81P-ARR [-1:-1], HSP-86T-ARR [Def]

[R50122.00] CK-HPEN2-ARR

CHECK ITEM: R REPORTED H/P PENSION LAST INTERVIEW.

- 1 I_HPEN=1...(Go to HSP-102A-ARR)
- 0 ALL OTHERS

DefNext: HSP-102-ARR

Lead-In: CK-HPEN-ARR [Def]

[R50123.00] HSP-102-ARR

Many employers have pensions or retirement plans, and some employers provide tax-deferred plans such as thrift savings, 401K's, profit-sharing, or stock ownership plans. Is/Was [H-FIRST] included in any pension or retirement plans, or tax-deferred savings plans, on [his/her] job with [HENAME]? Do NOT include Social Security, IRA, or Keogh plans.

- 1 YES...(Go to HSP-106-ARR)
- 0 NO

DefNext: HSP-103-ARR

Lead-In: CK-HPEN2-ARR [Def]

[R50124.00] HSP-102A-ARR

Many employers have pensions or retirement plans, and some employers provide tax-deferred plans such as thrift savings, 401K's, profit-sharing, or stock ownership plans. Is/Was [H-FIRST] included in any pension or retirement plans, or tax-deferred savings plans, on [his/her] job with [HENAME]? Do NOT include Social Security, IRA, or Keogh plans.

- 1 YES...(Go to HSP-106-ARR)
- 0 NO
- 3 RESPONDENT DENIES (H/P) HAVING PENSION...(Go to HSP-103-ARR)

If Answer >=2 and Answer <=-1 Then Go To: HSP-106-ARR

DefNext: HSP-102B-ARR

Lead-In: CK-HPEN2-ARR [1:1]

[R50125.00] HSP-102B-ARR

Look at Flashcard 4-G. In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT until your retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?

- 1 TYPE A (FORMULA)...(Go to HSP-140-ARR)
- 2 TYPE B (SAVINGS)
- 3 BOTH TYPE A AND TYPE B...(Go to HSP-140-ARR)

If Answer >=2 and Answer <=-1 Then Go To: HSP-140-ARR

DefNext: HSP-102C-ARR

Lead-In: HSP-102A-ARR [Def]

[R50126.00] HSP-102C-ARR

Roughly how much money is in [his/her] account at present? Include [his/her] contributions and [HENAME]'s contributions and earnings.

If "NOTHING", ENTER "0". \$_____.00 Amount

DefNext: HSP-140-ARR

Lead-In: HSP-102B-ARR [Def]

[R50127.00] HSP-103-ARR

Was [he/she] once included in a pension plan from [HENAME] that is no longer in effect?

1 YES

0 NO...(Go to HSP-105-ARR)

If Answer =-2 Then Go To: HSP-105-ARR

If Answer =-1 Then Go To: HSP-149-ARR

DefNext: HSP-104-ARR

Lead-In: HSP-102-ARR [Def], HSP-102A-ARR [3:3]

[R50128.00] HSP-104-ARR

When this pension plan ended, was [H_FIRST] given the opportunity to switch to another plan?

1 YES

0 NO

DefNext: HSP-149-ARR

Lead-In: HSP-103-ARR [Def]

[R50129.00] HSP-105-ARR

Will [H_FIRST] be covered by such a plan if [he/she] continues working for [HENAME]?

1 YES

0 NO

DefNext: HSP-149-ARR

Lead-In: HSP-103-ARR [-2:-2], HSP-103-ARR [0:0]

[R50130.00] HSP-106-ARR

We would like to ask some questions about each pension or retirement plan offered by [HENAME] and in which [H_FIRST] is participating. Some employers have several different plans for which an employee may be eligible. How many plans does [HENAME] have for which [H_FIRST] is eligible? Enter Answer: |_|_|

If Answer >=-1 and Answer <=0 Then Go To: HSP-149-ARR

If Answer =1 Then Go To: HSP-107B-ARR

DefNext: HSP-107-ARR

Lead-In: HSP-102-ARR [1:1], HSP-102A-ARR [1:1], HSP-102A-ARR [-2:-1]

[R50131.00] HSP-107-ARR

How many of these plans is [he/she] participating in? Enter Answer: |_|_|

If Answer >=-2 and Answer <=0 Then Go To: HSP-149-ARR

DefNext: HSP-108-ARR

Lead-In: HSP-106-ARR [Def]

[R50132.00] HSP-107B-ARR

Is [he/she] participating in this plan?

- 1 YES
- 0 NO...(Go to HSP-149-ARR)

If Answer >=2 and Answer <=0 Then Go To: HSP-149-ARR

DefNext: HSP-108-ARR

Lead-In: HSP-106-ARR [1:1]

[R50133.00] HSP-108-ARR

(If HSP-107 = 1 AND HSP-107B = 1 (Yes), fill parenthetical (1) (If HSP-107 GT 1, fill parenthetical (2)

(1) I would like to ask about this plan. How much do you know about this pension plan? A lot, something, or very little?

(2) I would like to ask about each plan separately, beginning with the most important plan. How much do you know about this first pension plan? A lot, something, or very little?

- 1 A LOT
- 2 SOMETHING
- 3 VERY LITTLE OR NOTHING

If Answer =-1 Then Go To: HSP-140-ARR

DefNext: HSP-109-ARR

Lead-In: HSP-107-ARR [Def], HSP-107B-ARR [Def]

[R50134.00] HSP-108B-ARR

(If HSP-107 = 2, fill parenthetical "second") (If HSP-107 = 3, fill parenthetical "third") (If HSP-107 = 4, fill parenthetical "fourth") (If HSP-107 ge 5, fill parenthetical "next")

Now I have some questions about the next most important plan offered by [ENAME] in which [H_FIRST] is participating. How much do you know about this [(second)(third)(fourth)(next)] pension plan? A lot, something, or very little?

- 1 A LOT
- 2 SOMETHING
- 3 VERY LITTLE OR NOTHING

NOTE: This question is asked of the Husband's 2nd, 3rd...Nth pension plans. If the respondent has only one pension plan (if HSP-107=1) then question HSP-108B is not encountered.

If Answer =-1 Then Go To: HSP-140-ARR

DefNext: HSP-109-ARR

Lead-In: CK-HP1-I-ARR [4:4]

[R50135.00] HSP-109-ARR

How many years has [he/she] been included in this plan? Please include only the years that count or will count toward [his/her] pension or retirement benefits. Enter Answer: |_|_|

DefNext: CK-HCHNGS-ARR

Lead-In: HSP-108-ARR [Def], HSP-108B-ARR [Def]

[R50136.00] CK-HCHNGS-ARR

CHECK ITEM: HAS EMPLOYER MADE CHANGE TO PENSION OR RETIREMENT PLANS OR RESPONDENT ANSWERED DON'T KNOW OR REFUSED.

- 1 HSP-102A = 1, D OR R...(Go to HSP-111A-ARR)
- 0 All others

DefNext: HSP-111-ARR
Lead-In: HSP-109-ARR [Def]

[R50137.00] HSP-111-ARR

Sometimes companies make changes to pension plans. To your knowledge, has [H_FIRST] or [HENAME] employer made any of changes to this pension plan since [(START_DATE)](DOLI)?

- 1 YES
- 0 NO...(Go to HSP-113-ARR)

If Answer >=1 and Answer <=0 Then Go To: HSP-113-ARR

DefNext: HSP-112-ARR
Lead-In: CK-HCHNGS-ARR [Def]

[R50138.00] HSP-111A-ARR

Has [H-FIRST] or [HENAME] made any changes to THIS pension plan since [DOLI]?

- 1 YES
- 0 NO...(Go to HSP-113-ARR)

If Answer >=1 and Answer <=0 Then Go To: HSP-113-ARR

DefNext: HSP-112-ARR
Lead-In: CK-HCHNGS-ARR [1:1]

[R50140.00 TO R50149.00] HSP-112-ARR

Look at Flashcard 4-F. Which of these changes were made? (MARK ALL THAT APPLY)
[ENTER "0" AFTER SELECTING ALL APPLICABLE CATEGORIES]

- | | |
|---|--|
| 1 Plan type was changed from a defined benefit plan to a defined contribution (savings) plan, or vice-versa | 5 Employee's contribution decreased |
| 2 Amount of benefit increased | 6 Minimum retirement age changed |
| 3 Amount of benefit decreased | 7 Years of service needed for retirement changed |
| 4 Employee's contribution increased | 8 Additional plan offered |
| | 9 Health care benefits changed |
| | 10 Other - specify |

DefNext: HSP-113-ARR
Lead-In: HSP-111-ARR [Def], HSP-111A-ARR [Def]

[R50151.00] HSP-113-ARR

Look at Flashcard 4-G. In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT until your retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?

- 1 TYPE A (FORMULA)
- 2 TYPE B (SAVINGS)...(Go to HSP-129-ARR)
- 3 BOTH TYPE A AND TYPE B

If Answer =2 Then Go To: HSP-113B-ARR

If Answer =1 Then Go To: HSP-140-ARR

DefNext: HSP-114-ARR
Lead-In: HSP-112-ARR [Def], HSP-111-ARR [-1:0], HSP-111A-ARR [-1:0]

[R50152.00] HSP-113B-ARR

Roughly how much money is in [his/her] account at present? Include [his/her] contributions and [HENAME]'s contributions and earnings. IF "NOTHING", ENTER "0". \$_____ .00 Amount

DefNext: HSP-140-ARR

Lead-In: HSP-113-ARR [-2:-2]

[R50153.00] HSP-114-ARR

INTERVIEWER: ONCE A TOTAL OF FIVE "DON'T KNOW" OR "REFUSED" RESPONSES IS RECORDED FOR QUESTIONS HSP-114 THROUGH HSP-128, THE INTERVIEW WILL AUTOMATICALLY SKIP TO THE NEXT APPROPRIATE QUESTION BEYOND HSP-128. THE CUMULATIVE COUNT OF "DON'T KNOW" AND "REFUSE" RESPONSES IN QUESTIONS HSP-114 THROUGH HSP-128 IS RECORDED IN THE CHECK ITEM HP1-DK1.

Could you tell me a little about [his/her] "Type A" formula plan? Does [H_FIRST] contribute a percentage of [his/her] pay, a set dollar amount of [his/her] pay, or does [he/she] not contribute to this plan at all?

- 1 PERCENT OF PAY
- 2 SET AMOUNT PER WEEK/MONTH/ETC...(Go to HSP-115B-ARR)
- 3 PARTNER DOES NOT CONTRIBUTE...(Go to HSP-116-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-116-ARR if HP1-DK1-ARR < 5

DefNext: HSP-115A-ARR

Lead-In: HSP-113-ARR [Def]

[R50154.00] HSP-115A-ARR

What percentage of [his/her] pay does [he/she] contribute to this plan? Enter Answer:

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-116-ARR if HP1-DK1-ARR < 5
If Answer >=0 and Answer <=100 Then Go To: HSP-116-ARR

DefNext: HSP-115B-ARR

Lead-In: HSP-114-ARR [Def]

[R50156.00, R50157.00] HSP-115B-ARR

How much does [he/she] contribute to this plan?

@1 \$_____ .00 Amount

@2 Select TIME UNIT

- | | |
|------------------------------|-------------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER - SPECIFY |
| 4 PER MONTH | |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-116-ARR if HP1-DK1-ARR < 5

DefNext: HSP-116-ARR

Lead-In: HSP-115A-ARR [Def], HSP-114-ARR [2:2]

[R50158.00] HSP-116-ARR

Most plans have a normal retirement age at which full benefits, sometimes called unreduced benefits, can be received. Some plans allow retirement at an earlier age, usually with reduced benefits. And in many plans normal retirement age depends on years of service. If [H_FIRST] stays at this job, at what age will [he/she] be eligible to receive FULL pension benefits?

IF AGE 59-1/2 ENTER "1"

IF "NEVER", ENTER "2"

IF "PRESENTLY ELIGIBLE," ENTER "3"

Enter AGE _____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-121-ARR if HP1-DK1-ARR < 5

If Answer =2 Then Go To: HSP-121-ARR

If Answer =3 Then Go To: HSP-118-ARR

DefNext: HSP-117-ARR

Lead-In: HSP-115B-ARR [Def], HSP-114-ARR [3:3], HSP-115A-ARR [0:100]

[R50159.00, R50160.00] HSP-117-ARR

What do you expect [his/her] salary to be at the age [he/she] will be eligible to receive full pension benefits? Please give me your best estimate.

DK AND R - ADD "1" TO HP1-DK1

@1 \$_____.00 Amount

@2 Select TIME UNIT

- | | |
|------------------------------|-------------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER - SPECIFY |
| 4 PER MONTH | |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-118-ARR if HP1-DK1-ARR < 5

DefNext: HSP-119-ARR

Lead-In: HSP-116-ARR [Def]

[R50161.00] HSP-118-ARR

At what age did [he/she] become eligible to receive [his/her] full pension benefits?

IF AGE 59-1/2, ENTER "1" Enter AGE ____

DefNext: HSP-119-ARR

Lead-In: HSP-116-ARR [3:3], HSP-117-ARR [-2:-1]

[R50163.00, R50164.00, R50165.00, R50166.00] HSP-119-ARR

(If HSP-116 = 2 (presently eligible), fill parenthetical (1).

(All others, fill parenthetical (2).

(1) If [he/she] had started to receive [his/her] full pension benefits when [he/she] first became eligible, how much would [he/she] have received?

(2) If [he/she] starts to receive [his/her] full pension benefits when [he/she] first becomes eligible, how much will [he/she] receive?

Enter "1" if by dollar amount, "2" if by percent of pay.

DK AND R - ADD "1" TO HP1-DK1

- @1 1 BY AMOUNT...(Go to HSP-119@2)
2 BY PERCENT OF PAY...(Go to HSP-119@5-ARR)

@2 Enter AMOUNT \$____...(Go To HSP-119@3)

@3 Select TIME UNIT...(Go to HSP-120-ARR)

- | | |
|------------------------------|---------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER |
| 4 PER MONTH | |

@5 Enter PERCENT ____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-120-ARR if HP1-DK1-ARR < 5

DefNext: HSP-120-ARR

Lead-In: HSP-117-ARR [Def], HSP-118-ARR [Def]

[R50167.00] HSP-120-ARR

(If HSP-116 NE 2, fill parenthetical (1). (If HSP-116 = 2, fill parenthetical (2).

(1) Will these pension benefits be reduced once [he/she] reaches age 65 or becomes eligible for social security benefits?

(2) Would these pension benefits have been reduced once [he/she] reached age 65 or became eligible for social security benefits?

- 1 YES
- 0 NO
- 3 NEVER ELIGIBLE FOR SOCIAL SECURITY BENEFITS

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-122-ARR if HP1-DK1-ARR < 5

DefNext: HSP-122-ARR

Lead-In: HSP-119-ARR [Def]

[R50168.00] HSP-121-ARR

Will [he/she] ever be eligible to receive reduced pension benefits from this plan?

- 1 YES
- 0 NO...(Go to CK-HP1-B-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to CK-HP1-B-ARR if HP1-DK1-ARR < 5

DefNext: HSP-123-ARR

Lead-In: HSP-116-ARR [-2:-1], HSP-116-ARR [2:2]

[R50169.00] HSP-122-ARR

(If HSP-116 = 1 (presently eligible), fill parenthetical (1).

(All others, fill parenthetical (2).

(1) If [he/she] wished, could [he/she] have retired at an earlier age and have received reduced pension benefits from this plan at the time of [his/her] retirement?

(2) If [he/she] wishes, could [he/she] retire at an earlier age and receive reduced pension benefits from this plan at the time of his retirement?

DK AND R - ADD "1" TO HP1-DK1

- 1 YES
- 0 NO...(Go to CK-HP1-B-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to CK-HP1-B-ARR if HP1-DK1-ARR < 5

DefNext: HSP-123-ARR

Lead-In: HSP-120-ARR [Def]

[R50170.00] HSP-123-ARR

Is [he/she] presently eligible to receive REDUCED pension benefits?

- 1 YES...(Go to HSP-125-ARR)
- 0 NO

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to CK-HFULL-ARR if HP1-DK1-ARR < 5

DefNext: CK-HFULL-ARR

Lead-In: HSP-121-ARR [Def], HSP-122-ARR [Def]

[R50171.00] CK-HFULL-ARR

CHECK ITEM: HUSBAND/PARTNER WILL NEVER BE ELIGIBLE TO RECEIVE FULL PENSION BENEFITS.

- 1 HSP-116 = 2...(Go to HSP-125-ARR)
- 0 All others

DefNext: HSP-124-ARR

Lead-In: HSP-123-ARR [Def]

[R50172.00] HSP-124-ARR

At what age will [he/she] first be eligible to receive REDUCED pension benefits?

IF AGE 59-1/2, ENTER "1" Enter AGE _____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-126-ARR if HP1-DK1-ARR < 5

DefNext: HSP-126@1-ARR

Lead-In: CK-HFULL-ARR [Def]

[R50173.00] HSP-125-ARR

At what age did [he/she] become eligible to receive REDUCED pension benefits? IF AGE 59-1/2, ENTER "1"
Enter AGE _____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to HSP-126-ARR if HP1-DK1-ARR < 5

DefNext: HSP-126-ARR

Lead-In: HSP-123-ARR [1:1], CK-HFULL-ARR [1:1]

[R50175.00, R50176.00, R50177.00, R50178.00] HSP-126-ARR

((If HSP-123 = 1 (presently eligible), fill parenthetical (1).

(All others, fill parenthetical (2).

(1) If [he/she] had started to receive reduced pension benefits when [he/she] first became eligible, how much would [he/she] have received?

(2) If [he/she] starts to receive reduced pension benefits when [he/she] first becomes eligible, how much will [he/she] receive?

Enter "1" if by dollar amount, "2" if by percent of pay.

DK AND R - ADD "1" TO HP1-DK

- @1 1 BY AMOUNT...(Go to HSP-126@2)
2 BY PERCENT OF PAY...(Go to HSP-126@5-ARR)

@2 Enter AMOUNT \$_____(Go To HSP-126@3)

@3 Select TIME UNIT...(Go to CK-HP1-A-ARR)

- | | |
|------------------------------|---------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER |
| 4 PER MONTH | |

@5 Enter PERCENT _____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to CK-HP1-A-ARR if HP1-DK1-ARR < 5

DefNext: CK-HP1-A-ARR

Lead-In: HSP-124-ARR [Def], HSP-125-ARR [Def]

[R50179.00] CK-HP1-A-ARR

CHECK ITEM: HUSBAND/PARTNER WILL NEVER BE ELIGIBLE TO RECEIVE SOCIAL SECURITY BENEFITS.

- 1 HSP-120=3 (never eligible for social security benefits)...(Go to CK-HP1-B-ARR)
0 All others

DefNext: HSP-127-ARR

Lead-In: HSP-126-ARR [Def]

[R50180.00] HSP-127-ARR

(If HSP-123 = 1, fill parenthetical (1) (All others, fill parenthetical (2)

(1) Would the amount that [he/she] received eventually have decreased as a result of social security benefits?

(2) Will the amount that [he/she] receives eventually decrease as a result of social security benefits?

1 YES

0 NO...(Go to CK-HP1-B-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to CK-HP1-B-ARR if HP1-DK1-ARR < 5

DefNext: HSP-128@1-ARR

Lead-In: CK-HP1-A-ARR [Def]

[no data] HSP-128@1-ARR

(If HSP-123 = 1, fill parenthetical (1) (All others, fill parenthetical (2)

(1) Would this change have taken place automatically at age 62, automatically at age 65, whenever social security benefits begin, or at some other time?

(2) Will this change take place automatically at age 62, automatically at age 65, whenever social security benefits begin, or at some other time?

1 AT AGE 62

2 AT AGE 65

3 WHEN SOCIAL SECURITY BENEFITS BEGIN

4 AT SOME OTHER TIME - SPECIFY

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK1-ARR, skip to CK-HP1-B-ARR if HP1-DK1-ARR < 5

DefNext: HP1-DK1-CK-ARR

Lead-In: HSP-127-ARR [Def]

[R50182.00] HP1-DK1-ARR

STORE TOTAL NUMBER OF "DON'T KNOW" AND "REFUSED" RESPONSES RECORDED FOR QUESTIONS HSP-114-ARR THROUGH HSP-128-ARR.

ADD "1" TO HP1-DK1 EACH TIME INSTRUMENT SKIPS HERE, THEN SKIP TO HP1-DK1-CK

DefNext: HP1-DK1-CK-ARR

Lead-In: Any Refusal or Don't Know in questions HSP-114 to HSP-128

[no data] HP1-DK1-CK-ARR

CHECK ITEM: IS THE NUMBER OF "REFUSAL" AND "DON'T KNOW" RESPONSES IN QUESTIONS HSP-114 THROUGH HSP-128 GREATER THAN OR EQUAL TO FIVE?

1 HP1-DK1 GE 5

0 HP1-DK1 LT 5...(Return to the question after the last DK or Refusal)

DefNext: CK-HP1-B-ARR

Lead-In: HP1-DK1-ARR [Def]

[R50184.00] CK-HP1-B-ARR

CHECK ITEM: PENSION OR RETIREMENT PLAN IS FORMULA PLAN TYPE A.

1 HSP-113 = 1 (TYPE A - FORMULA)...(Go to CK-HP1-C-ARR)

0 ALL OTHERS

DefNext: HSP-129-ARR

Lead-In: HSP-128@1-ARR [Def], HP1-DK1-CK-ARR [Def], HSP-121-ARR [0:0], HSP-122-ARR [-2:0], HSP-127-ARR [0:0], CK-HP1-A-ARR [1:1]

[R50186.00 TO R50191.00] HSP-129-ARR

INTERVIEWER: ONCE A TOTAL OF FIVE "DON'T KNOW" OR "REFUSED" RESPONSES IS RECORDED FOR QUESTIONS HSP-129 THROUGH HSP-133, THE INTERVIEW WILL AUTOMATICALLY SKIP TO THE NEXT APPROPRIATE QUESTION BEYOND HSP-133. THE CUMULATIVE COUNT OF "DON'T KNOW" AND "REFUSE" RESPONSES IN QUESTIONS HSP-129 THROUGH HSP-133 IS RECORDED IN THE CHECK ITEM HP1-DK2.

Look at Flashcard 4-H. Could you tell me a little more about [his/her] plan? Is it a thrift or savings plan, a 401K, a profit-sharing plan, a stock-purchase plan, or what? [MARK ALL THAT APPLY]

[ENTER "0" AFTER SELECTING ALL APPLICABLE CATEGORIES]

- 1 THRIFT OR SAVINGS
- 2 401K/403B/SUPPLEMENTAL RETIREMENT ACCOUNT (SRA)
- 3 PROFIT SHARING
- 4 STOCK PURCHASE, EMPLOYEE STOCK OWNERSHIP PROGRAM (ESOP)
- 5 OTHER - SPECIFY

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-130A-ARR if HP1-DK2-ARR < 5

DefNext: HSP-130A-ARR [Def]

Lead-In: CK-HP1-B-ARR [Def], HSP-113-ARR [2:2]

[R50192.00] HSP-130A-ARR

Does [HENAME] contribute a percentage of [H_FIRST]'s pay, a set dollar amount, or not contribute to this plan at all?

- 1 PERCENT OF PAY
- 2 SET AMOUNT PER WEEK/MONTH/ETC...(Go to HSP-130C-ARR)
- 3 NOTHING/DOES NOT CONTRIBUTE...(Go to HSP-131A-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-131A-ARR if HP1-DK2-ARR < 5

DefNext: HSP-130B-ARR

Lead-In: HSP-129-ARRF [Def]

[R50193.00] HSP-130B-ARR

What percentage of [his/her] pay does [HENAME] contribute to this plan? Enter Answer: |_|_|_|_|

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-131A-ARR if HP1-DK2-ARR < 5

DefNext: HSP-131A-ARR

Lead-In: HSP-130A-ARR [Def]

[R50195.00, R50196.00] HSP-130C-ARR

How much does [HENAME] contribute to this plan?

@1 \$_____.00 Amount

@2 Select TIME UNIT

- | | |
|------------------------------|-------------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER - SPECIFY |
| 4 PER MONTH | |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-131A-ARR if HP1-DK2-ARR < 5

DefNext: HSP-131A-ARR

Lead-In: HSP-130A-ARR [2:2]

[R50197.00] HSP-131A-ARR

Does [H_FIRST] contribute a percentage of [his/her] pay, a set dollar amount of [his/her] pay, or does [he/she] not contribute to this plan at all?

- 1 PERCENT OF PAY
- 2 SET AMOUNT PER WEEK/MONTH/ETC...(Go to HSP-131C-ARR)
- 3 PARTNER DOES NOT CONTRIBUTE...(Go to HSP-132-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-132-ARR if HP1-DK2-ARR < 5

DefNext: HSP-131B-ARR

Lead-In: HSP-130B-ARR [Def], HSP-130C-ARR [Def], HSP-130A-ARR [3:3]

[R50198.00] HSP-131B-ARR

What percentage of [his/her] pay does [he/she] contribute to this plan? Enter Answer: |_|_|_|_|

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-132-ARR if HP1-DK2-ARR < 5

DefNext: HSP-132-ARR

Lead-In: HSP-131A-ARR [Def]

[R50200.00, R50201.00] HSP-131C-ARR

How much does [he/she] contribute to this plan?

@1 \$_____.00 Amount

@2 Select TIME UNIT

- | | |
|------------------------------|-------------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER - SPECIFY |
| 4 PER MONTH | |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-132-ARR if HP1-DK2-ARR < 5

DefNext: HSP-132-ARR

Lead-In: HSP-131A-ARR [2:2]

[R50202.00] HSP-132-ARR

Is [H_FIRST] able to choose how the money in [his/her] account is invested?

- 1 YES
- 0 NO

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to HSP-133-ARR if HP1-DK2-ARR < 5

DefNext: HSP-133@1-ARR

Lead-In: HSP-131B-ARR [Def], HSP-131C-ARR [Def], HSP-131A-ARR [3:3], HSP-131A-ARR [-2:-1]

[R50203.00] HSP-133@1-ARR

How is the money in this account invested? Is it mostly in stocks, mostly in interest-earning assets, is it split evenly between stocks and interest-earning assets or what?

- | | |
|--|--------------------------------|
| 1 MOSTLY (51 PERCENT OR MORE) OR ALL STOCKS | 3 SPLIT EVENLY BETWEEN THE TWO |
| 2 MOSTLY (51 PERCENT OR MORE) OR ALL INTEREST-EARNING ASSETS | 4 OTHER - SPECIFY |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK2-ARR, skip to CK-HP1-C-ARR if HP1-DK2-ARR < 5

DefNext: CK-HP1-C-ARR

Lead-In: HSP-132-ARR [Def]

[R50204.00] HP1-DK2-ARR

STORE TOTAL NUMBER OF "DON'T KNOW" AND "REFUSED" RESPONSES RECORDED FOR QUESTIONS HSP-129 THROUGH HSP-132.

ADD "1" TO HP1-DK2 EACH TIME INSTRUMENT SKIPS HERE - SKIP TO HP1-DK2-CK

DefNext: HP1-DK2-CK-ARR

Lead-In: Any Refusal or Don't Know in questions HSP-129 to HSP-133

[R50205.00] HP1-DK2-CK-ARR

CHECK ITEM: IS TOTAL NUMBER OF DONT KNOW'S OR REFUSED GE 5

1 HP1-DK2 GE 5

0 HP1-DK2 LT 5...(Return to the question after the last DK or Refusal)

DefNext: CK-HP1-C-ARR

Lead-In: HP1-DK2-ARR [Def]

[R50206.00] CK-HP1-C-ARR

CHECK ITEM: WAS HUSBAND IDENTIFIED IN 1995, OR IS CURRENT HUSBAND IDENTIFIED?

1 SIGOTHER=1 OR 2

0 ALL OTHERS...(Go to HSP-135-ARR)

DefNext: HSP-134-ARR

Lead-In: HSP-133@1-ARR [Def], HP1-DK2-CK-ARR [Def], CK-HP1-B-ARR [1:1]

[R50207.00] HSP-134-ARR

If [H_FIRST] were to die before you, would you be able to receive regular monthly payments from this plan either now or in the future?

1 YES

0 NO

DefNext: HSP-135-ARR

Lead-In: CK-HP1-C-ARR [Def]

[R50208.00] HSP-135-ARR

INTERVIEWER: ONCE A TOTAL OF FIVE "DON'T KNOW" OR "REFUSED" RESPONSES IS RECORDED FOR QUESTIONS HSP-135 THROUGH HSP-146, THE INTERVIEW WILL AUTOMATICALLY SKIP TO THE NEXT APPROPRIATE QUESTION BEYOND HSP-146. THE CUMULATIVE COUNT OF "DON'T KNOW" AND "REFUSE" RESPONSES IN QUESTIONS HSP-135 THROUGH HSP-146 IS RECORDED IN THE CHECK ITEM HP1-DK3.

At what age does [he/she] expect to leave this employer?

[IF 59-1/2, ENTER "1"]

[IF "NEVER", ENTER "2"]

Enter AGE ____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to HSP-136-ARR if HP1-DK3-ARR < 5

DefNext: HSP-136-ARR

Lead-In: HSP-134-ARR [Def], CK-HP1-C-ARR [0:0]

[R50209.00] HSP-136-ARR

At what age will [he/she] be eligible to receive a benefit from this plan?

[IF 59-1/2, ENTER "1"]

[IF "NEVER", ENTER "2"]

[IF "PRESENTLY ELIGIBLE", ENTER "3"]

Enter AGE ____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to HSP-137-ARR if HP1-DK3-ARR < 5

If Answer =2 Then Go To: HSP-140-ARR

If Answer =3 Then Go To: HSP-138-ARR

DefNext: HSP-137-ARR

Lead-In: HSP-135-ARR [Def]

[R50210.00] HSP-137-ARR

READ IF NECESSARY: Is [he/she] eligible to retire now from this employer and start receiving a benefit from this plan?

1 YES

0 NO...(Go to HSP-140-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to HSP-140-ARR if HP1-DK3-ARR < 5

DefNext: HSP-138-ARR

Lead-In: HSP-136-ARR [Def]

[R50211.00] HSP-138-ARR

At what age did [he/she] become eligible to receive a benefit from this plan? IF AGE 59-1/2, ENTER "1"

Enter AGE ____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to HSP-139-ARR if HP1-DK3-ARR < 5

DefNext: HSP-139@1-ARR

Lead-In: HSP-137-ARR [Def], HSP-136-ARR [3:3]

[R50213.00, R50214.00 R50215.00, R50216.00] HSP-139-ARR

(If HSP-136=2 or HSP-137=1, fill parenthetical (1)(All others, fill parenthetical (2)

(1) If [H_FIRST] had started to receive [(his)(her)] benefits when [(he)(she)] became eligible, how much would [(he)(she)] have received?

(2) If [H_FIRST] starts to receive [(his)(her)] benefits when [(he)(she)] becomes eligible, how much would [(he)(she)] receive?

Enter "1" if by amount, "2" if by percent of pay.

@1 1 BY AMOUNT...(Go to HSP-139@2)

2 BY PERCENT OF PAY...(Go to HSP-139@5-ARR)

@2 Enter AMOUNT \$____...(Go To HSP-139@3)

@3 Select TIME UNIT...(Go to HSP-140-ARR)

1 PER WEEK

5 PER QUARTER

2 BIWEEKLY (EVERY TWO WEEKS)

6 PER YEAR

3 TWICE A MONTH

7 OTHER - SPECIFY

4 PER MONTH

@5 Enter PERCENT ____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to HSP-140-ARR if HP1-DK3-ARR < 5

DefNext: HSP-140-ARR

Lead-In: HSP-138-ARR [Def]

[R50217.00] HSP-140-ARR

INTERVIEWER: ONCE A TOTAL OF FIVE "DON'T KNOW" OR "REFUSED" RESPONSES IS RECORDED FOR QUESTIONS HSP-135 THROUGH HSP-146, THE INTERVIEW WILL AUTOMATICALLY SKIP TO THE NEXT APPROPRIATE QUESTION BEYOND HSP-146. THE CUMULATIVE COUNT OF "DON'T KNOW" AND

"REFUSE" RESPONSES IN QUESTIONS HSP-135 THROUGH HSP-146 IS RECORDED IN THE CHECK ITEM HP1-DK3.

Since [(START_DATE)(DOLI), Has there ever been a time when [H-FIRST]'s employer offered [him/her] a special increase in benefits from this pension plan if [he/she] retired during that period of time? Sometimes these offers are called BUYOUTS or WINDOWS?

- 1 YES
- 0 NO...(Go to CK-HP1-I-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-I-ARR if HP1-DK3-ARR < 5

DefNext: HSP-141-ARR

Lead-In: HSP-102C-ARR [Def], HSP-113B-ARR [Def], HSP-139-ARR [Def], HSP-108-ARR [-1:-1], HSP-113-ARR [-1:-1], HSP-136-ARR [2:2], HSP-137-ARR [0:0], HSP-102B-ARR [1:1], HSP-102B-ARR [3:3], HSP-102B-ARR [-2:-1], HSP-108B-ARR [-1:-1]

[R50218.00] HSP-140A-ARR

Employers sometimes encourage older workers to leave a firm at a particular time by offering a special financial incentive, like a cash bonus or improved pension benefits. These are often called "early retirement windows." Since [DOLI], was [H-FIRST] offered such an early retirement window with [HENAME]?

- 1 YES
- 0 NO...(Go to CK-HP1-I-ARR)

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-I-ARR if HP1-DK3-ARR < 5

DefNext: HSP-141-ARR

Lead-In: CK-HPEN6-ARR [0:0]

[R50220.00 TO R50227.00] HSP-141-ARR

Look at Flashcard 4-I. What special benefits were offered? [MARK ALL THAT APPLY]
[ENTER "0" AFTER SELECTING ALL APPLICABLE CATEGORIES]

- | | |
|--------------------------------------|---|
| 1 Lump sum | 5 Benefits begin before otherwise available |
| 2 Percentage increase in benefits | 6 Additional or improved medical benefits |
| 3 Credit for extra years of service | 7 Other - specify |
| 4 Dollar amount increase in benefits | |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-I-ARR if HP1-DK3-ARR < 5

DefNext: CK-HP1-I-ARR [Def]

Lead-In: HSP-140-ARR [Def], HSP-140A-ARR [Def]

[R50228.00] CK-HP1-D-ARR

CHECK ITEM: WAS LUMP SUM BENEFITS OFFERED?

- 1 HSP-141 = 1 (LUMP SUM)
- 0 ALL OTHERS...(Go to CK-HP1-E-ARR)

DefNext: HSP-142-ARR

Lead-In: HSP-141-ARR [Def]

[R50229.00] HSP-142-ARR

How large was the lump sum benefit [he/she] was offered? \$_____ .00 Amount

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-E-ARR if HP1-DK3-ARR < 5

DefNext: CK-HP1-E-ARR

Lead-In: CK-HP1-D-ARR [Def]

[R50230.00] CK-HP1-E-ARR

CHECK ITEM: WAS PERCENTAGE INCREASE IN BENEFITS OFFERED?

- 1 HSP-141 = 2 (PERCENTAGE INCREASE IN BENEFITS)
- 0 ALL OTHERS...(Go to CK-HP1-F-ARR)

DefNext: HSP-143-ARR

Lead-In: HSP-142-ARR [Def], CK-HP1-D-ARR [0:0]

[R50231.00] HSP-143-ARR

By what percentage did they offer to increase [his/her] benefits? Enter Answer: |_|_|_|_|

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-F-ARR if HP1-DK3-ARR < 5

DefNext: CK-HP1-F-ARR

Lead-In: CK-HP1-E-ARR [Def]

[R50232.00] CK-HP1-F-ARR

CHECK ITEM: WAS CREDIT FOR EXTRA YEARS OF SERVICE OFFERED?

- 1 HSP-141 = 3 (CREDIT FOR EXTRA YEARS SERVICE)
- 0 ALL OTHERS...(Go to CK-HP1-G-ARR)

DefNext: HSP-144-ARR

Lead-In: HSP-143-ARR [Def], CK-HP1-E-ARR [0:0]

[R50233.00] HSP-144-ARR

How many extra years of service did they offer to give [him/her] credit for? Enter Answer: |_|_|

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-G-ARR if HP1-DK3-ARR < 5

DefNext: CK-HP1-G-ARR

Lead-In: CK-HP1-F-ARR [Def]

[R50234.00] CK-HP1-G-ARR

CHECK ITEM: WAS DOLLAR INCREASE IN BENEFITS OFFERED?

- 1 HSP-141 = 4 (DOLLAR AMOUNT INCREASE IN BENEFITS)
- 0 ALL OTHERS...(Go to CK-HP1-H-ARR)

DefNext: HSP-145-ARR

Lead-In: HSP-144-ARR [Def], CK-HP1-F-ARR [0:0]

[R50235.00 , R50236.00] HSP-145-ARR

By how much did they offer to increase [his/her] benefits?

@1 \$_____.00 Amount

@2 Select TIME UNIT

- | | |
|------------------------------|-------------------|
| 1 PER WEEK | 5 PER QUARTER |
| 2 BIWEEKLY (EVERY TWO WEEKS) | 6 PER YEAR |
| 3 TWICE A MONTH | 7 OTHER - SPECIFY |
| 4 PER MONTH | |

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-H-ARR if HP1-DK3-ARR < 5

DefNext: CK-HP1-H-ARR

Lead-In: CK-HP1-G-ARR [Def]

[R50237.00] CK-HP1-H-ARR

CHECK ITEM: DID BENEFITS BEGIN BEFORE OTHERWISE AVAILABLE?

- 1 HSP-141 = 5 (BENEFITS BEGIN BEFORE OTHERWISE AVAILABLE)
- 0 ALL OTHERS...(Go to CK-HP1-I-ARR)

DefNext: HSP-146-ARR

Lead-In: HSP-145-ARR [Def], CK-HP1-G-ARR [0:0]

[R50238.00] HSP-146-ARR

At what age would [his/her] benefits have begun under this buyout or window plan?

IF AGE 59-1/2, ENTER "1" Enter AGE _____

If Don't Know(-2) or Refusal(-1) Add 1 to HP1-DK3-ARR, skip to CK-HP1-I-ARR if HP1-DK3-ARR < 5

DefNext: CK-HP1-I-ARR

Lead-In: CK-HP1-H-ARR [Def]

[R50239.00] HP1-DK3-ARR

STORE TOTAL NUMBER OF "DON'T KNOW" AND "REFUSED" RESPONSES RECORDED FOR QUESTIONS HSP-135 THROUGH HSP-146.

ADD "1" TO HP1-DK3 EACH TIME INSTRUMENT SKIPS HERE - SKIP TO HP1-DK3-CK

DefNext: HP1-DK3-CK-ARR

Lead-In: Any Refusal or Don't Know in questions HSP-135 to HSP-146

[R50240.00] HP1-DK3-CK-ARR

CHECK ITEM: IS THE NUMBER OF "REFUSAL" AND "DON'T KNOW" RESPONSES IN QUESTIONS HSP-135 THROUGH HSP-146 GE 5?

- 1 (H) P1-DK3 GE 5
- 0 (H) P1-DK3 LT 5...(Return to the question after the last DK or Refusal)

DefNext: CK-HP1-I-ARR

Lead-In: HP1-DK3-ARR [Def]

[R50241.00] CK-HP1-I-ARR

CHECK ITEM: IS THERE ONLY 1 PENSION PLAN FOR HUSBAND/PARTNER EMPLOYER?

- 1 CK_HPEN6=2 & HSP-140A=2,D,R...(Go to HSP-149-ARR)
- 2 CK_HPEN3=1 OR CK_PEN3=2
- 3 HSP-107=1 PLAN OR HSP-107B=1 (YES)...(Go to HSP-149-ARR)
- 4 HSP-107 GE 2...(Go to HSP-108B-ARR)
- 5 ALL OTHERS...(Go to HSP-149-ARR)

DefNext: HSP-146G-ARR

Lead-In: HSP-146-ARR [Def], HP1-DK3-CK-ARR [Def], HSP-140-ARR [0:0], CK-HP1-H-ARR [0:0], HSP-140A-ARR [-2:0]

[R50242.00] CK-HPEN3-ARR

CHECK ITEM: NOT CURRENTLY EMPLOYED AND LEFT SINCE LAST INTERVIEW.

- 1 HESTAT=0 AND HEND_DATE GT DOLI
- 0 All others...Go to HSP-149-ARR)

DefNext: CK-HPEN4-ARR

Lead-In: CK-HPEN-ARR [0:0]

[R50243.00] CK-HPEN4-ARR

CHECK ITEM: SELF EMPLOYED

- 1 HBSNS-FLG = 1
- 0 ALL OTHERS

DefNext: HSP-146A-ARR

Lead-In: CK-HPEN3-ARR [Def]

[R50244.00] HSP-146A-ARR

(If HBSNS-FLG=1, fill parenthetical (1) (All others, fill parenthetical (2)

(1) Aside from IRA or Keogh Plans, was [H-FIRST] included in any pension or retirement plan or any tax deferred savings plan through [his/her] [HENAME]?

(2) Aside from IRA or Keogh Plans, was [H-FIRST] included in any pension or retirement plan or any tax deferred savings plan through [his/her] job with [HENAME]?

- 1 YES
- 0 NO...(Go to HSP-149-ARR)

If Answer >=-2 and Answer <=0 Then Go To: HSP-149-ARR

DefNext: HSP-146B-ARR

Lead-In: CK-HPEN4-ARR [Def]

[R50245.00] HSP-146B-ARR

Look at Flashcard 4-G. In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT until your retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?

- 1 TYPE A (FORMULA)
- 2 TYPE B (SAVINGS)...(Go to HSP-146F-ARR)
- 3 BOTH TYPE A AND TYPE B

If Answer >=-2 and Answer <=-1 Then Go To: HSP-149-ARR

DefNext: HSP-146C-ARR

Lead-In: HSP-146A-ARR [Def]

[R50246.00] HSP-146C-ARR

Look at Flashcard 4-G. In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT until your retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?

- | | |
|---|--|
| 1 Expect future benefits...(Go to CK-HPEN5-ARR) | 4 Rolled over into IRA |
| 2 Receiving benefits...(Go to HSP-146E-ARR) | 5 Lost benefits...(Go to CK-HPEN5-ARR) |
| 3 Got cash settlement | 6 Other specify...(Go to CK-HPEN5-ARR) |

If Answer >=-2 and Answer <=1 Then Go To: CK-HPEN5-ARR

DefNext: HSP-146D-ARR

Lead-In: HSP-146B-ARR [Def]

[R50247.00] HSP-146D-ARR

How much did that amount to? \$_____ .00 Amount

DefNext: CK-HPEN4A-ARR

Lead-In: HSP-146C-ARR [Def]

[R50248.00] CK-HPEN4A-ARR

CHECK ITEM: DID HUSBAND/PARTNER ROLL OVER BENEFITS INTO IRA?

- 1 146C=4-PLUG 146E=5...(Go to CK-HPEN5-ARR)
- 0 ALL OTHERS

DefNext: HSP-146E-ARR

Lead-In: HSP-146D-ARR [Def]

[R50249.00] HSP-146E-ARR

What [(do)(did)] [he/she] do with the money?

- | | |
|---------------------|-------------------|
| 1 Bought durables | 4 Paid off debts |
| 2 Spent it | 5 Rolled into IRA |
| 3 Saved/invested it | 6 Other specify |

DefNext: CK-HPEN5-ARR

Lead-In: CK-HPEN4A-ARR [Def], HSP-146C-ARR [2:2]

[R50250.00] CK-HPEN5-ARR

CHECK ITEM: WAS PENSION OR RETIREMENT PLAN TYPE A FORMULA?

- 1 146B = 1...(Go to CK-HPEN6-ARR)
- 0 All others

DefNext: HSP-146F-ARR

Lead-In: HSP-146E-ARR [Def], HSP-146C-ARR [-2:1], HSP-146C-ARR [5:6], CK-HPEN4A-ARR [1:1]

[R50251.00] HSP-146F-ARR

(If HBSNS-FLG=1, fill parenthetical (1) (All others, fill parenthetical (2)

(1) How much money was left in [his/her] "Type B" savings account when [he/she] stopped working for [his/her] [HENAME]?

(2) How much money was left in [his/her] "Type B" savings account when [he/she] left [HENAME]?

\$_____00 Amount

DefNext: CK-HPEN6-ARR

Lead-In: CK-HPEN5-ARR [Def], HSP-146B-ARR [2:2]

[R50252.00] CK-HPEN6-ARR

CHECK ITEM: IS R'S HUSBAND SELF EMPLOYED?

- 1 HBSNS-FLG = 1
- 0 ALL OTHERS...(Go to HSP-140A-ARR)

DefNext: HSP-149-ARR

Lead-In: HSP-146F-ARR [Def], CK-HPEN5-ARR [1:1]

[R50253.00] HSP-146G-ARR

Did [H_FIRST] accept the initiative and leave [HENAME]?

- 1 YES
- 0 NO...(Go to HSP-149-ARR)

If Answer >=-2 and Answer <=0 Then Go To: HSP-149-ARR

DefNext: HSP-146H-ARR

Lead-In: CK-HP1-I-ARR [Def]

[R50254.00] HSP-146H-ARR

Was the special initiative important in [his/her] decision to leave [HENAME] or would [he/she] have left anyway?

- 3 OTHER SPECIFY
- 1 INPORTANT IN DECISION
- 2 WOULD HAVE LEFT ANYWAY

DefNext: HSP-149-ARR

Lead-In: HSP-146G-ARR [Def]

[R48660.00] HSP-149-ARR

Look at Flashcard 4-J. Which of the categories best describes the hours [H_FIRST] [(works)(worked)] at this job?

- 1 REGULAR DAY SHIFT...(Go to HSP-150B-ARR)
- 2 REGULAR EVENING SHIFT...(Go to HSP-150B-ARR)
- 3 REGULAR NIGHT SHIFT...(Go to HSP-150B-ARR)
- 4 SHIFT ROTATES (CHANGES PERIODICALLY FROM DAYS TO EVENINGS OR NIGHTS)...(Go to HSP-150D-ARR)
- 5 SPLIT SHIFT (CONSISTS OF TWO DISTINCT PERIODS EACH DAY)...(Go to HSP-150D-ARR)
- 6 IRREGULAR SCHEDULE OR HOURS
- 7 OTHER -SPECIFY

If Answer >=-2 and Answer <=3 Then Go To: HSP-150B-ARR

DefNext: HSP-150A-ARR

Lead-In: HSP-103-ARR [-1:-1], HSP-104-ARR [Def], HSP-105-ARR [Def], HSP-106-ARR [-1:0], HSP-107-ARR [-2:0], HSP-107B-ARR [-2:0], CK-HP1-I-ARR [1,3,5], CK-HPEN3-ARR [0:0], HSP-146A-ARR [-2:0], HSP-146B-ARR [-2:-1], CK-HPEN6-ARR [Def], HSP-146G-ARR [-2:0], HSP-146H-ARR [Def]

[R48661.00] HSP-150A-ARR

Who [(sets)(set)] [H_FIRST]'s hours?

- 1 EMPLOYER
- 2 SELF (RESPONDENT)
- 3 BOTH RESPONDENT AND EMPLOYER

DefNext: HSP-151-ARR

Lead-In: HSP-149-ARR [Def]

[R48662.00, R48663.00, R48664.00] HSP-150B-ARR

(If HEMPSTAT NE 1, fill parenthetical "during the last week that he worked at this job")

At what time of day [(does)(did)] [H_FIRST] usually begin work at this job [during the last week that he worked at this job]?

- @1 HOUR ___ @2 MINUTES ___ If Answer =-1 Then Go To: HSP-151-ARR
- @3 AM___ PM___ If Answer =-1 Then Go To: HSP-150C-ARR

DefNext: HSP-150C-ARR

Lead-In: HSP-149-ARR [-2:3]

[R48665.00, R48666.00, R48667.00] HSP-150C-ARR

(If HEMPSTAT NE 1, fill parenthetical "during the last week that he worked at this job") At what time of day [(does)(did)] [H_FIRST] usually end work at this job [during the last week that he worked at this job]?

- @1 HOUR ___ @2 MINUTES ___ @3 AM___ PM___

DefNext: HSP-151-ARR

Lead-In: HSP-150B-ARR [Def]

[R48668.00, R48669.00, R48670.00] HSP-150D-ARR

(If HEMPSTAT = 1, fill parenthetical (1) (If HEMPSTAT NE 1, fill parenthetical (2)

(1) At what time of day did [H_FIRST] usually begin work at this job last week?

(2) At what time of day did [H_FIRST] usually begin work at this job during the last week that he worked at this job?

@1 HOUR ___ @2 MINUTES ___ If Answer =-1 Then Go To: HSP-151-ARR
 @3 AM___ PM___ If Answer =-1 Then Go To: HSP-150E-ARR

DefNext: HSP-150E-ARR

Lead-In: HSP-149-ARR [4:5]

[R48671.00, R48672.00, R48673.00] HSP-150E-ARR

(If HEMPSTAT = 1, fill parenthetical (1) (If HEMPSTAT NE 1, fill parenthetical (2)

(1) At what time of day did [H_FIRST] usually end work at this job last week?

(2) At what time of day did [H_FIRST] usually end work at this job during the last week that he worked at this job?

@1 HOUR ___ @2 MINUTES ___ @3 AM___ PM___

DefNext: HSP-151-ARR

Lead-In: HSP-150D-ARR [Def]

[R48674.00] HSP-151-ARR

On this job, [(is)(was)] [H_FIRST] a member of a labor union or an employee association similar to a union?

1 YES...(Go to CK-HSP-N-ARR)
 0 NO

DefNext: HSP-152-ARR

Lead-In: HSP-150A-ARR [Def], HSP-150C-ARR [Def], HSP-150E-ARR [Def], HSP-150B-ARR [-1:-1]

[R48675.00] HSP-152-ARR

On this job, [(is)(was)] [he/she] covered by a union or employee contract?

1 YES
 0 NO

DefNext: CK-HSP-N-ARR

Lead-In: HSP-151-ARR [Def]

[R48676.00] CK-HSP-N-ARR

CHECK ITEM: ANY MORE HEMPLOYER NAMES IN ROSTER?

1 YES, MORE HENAMES IN ROSTER...(Go back to CK-B-HESTAT-ARR)
 0 NO, NO MORE HENAMES IN ROSTER

DefNext: HSP-END-TM

Lead-In: HSP-152-ARR [Def], HSP-151-ARR [1:1]

[R42703.00] HSP-END-TM

SET SECTION END-TIME

Store the cumulative time for this section in CUML_TIME8 and continue with the next section.

DefNext: HSP-END-TM

Lead-In: CK-HSP-N-ARR [Def]