
SECTION 11: INCOME AND ASSETS (INC)

[R51039.00] INC-START
SECTION 11. INCOME AND ASSETS.

Store 1 in ASST-START to show that section has been accessed.
PRESS ENTER TO CONTINUE

DefNext: I-CHDSUP
If Answer =1 Then Go To: CK-INC-A
Lead-In: CK-HEA-N [0:0], CK-HEA-K [0:0], HEA-21B [-1:-1], HEA-21C [-1:-1]

[R51040.00] I-CHDSUP
INPUT FILE: Child support reported
For 1997 noninterviews: Provide 97SW input value for I-CHDSUP
For 1997 interviews: Provide a "1" if INC-45=2 or 3

DefNext: CK-INC-A
If Answer =1 Then Go To: I-CDSPDL
Lead-In: INC-START [Default]

[R51041.00] I-CDSPDL
INPUT FILE: Amount of child support reported
For 1997 noninterviews: Provide 97SW input value for I-CDSPDL
For 1997 interviews: Provide the dollar amount stored in 48C

DefNext: I-CDSPTM
Lead-In: I-CHDSUP [1:1]

[R51042.00] I-CDSPTM
INPUT FILE: Time period of payments reported
For 1997 noninterviews: Provide 97SW input value for I-CDSPTM
For 1997 interviews: Provide the time period indicated
48C@w NE blank, set to "1" = week
48C@m NE blank, set to "2" = month
48C@y NE blank, set to "3" = year
1 WEEK
2 MONTH
3 YEAR

DefNext: CK-INC-A
Lead-In: I-CDSPDL [Default]

[R51043.00] CK-INC-A
CHECK ITEM: (Determines husband/partner wording throughout section)
1 IF SIGOTHER-CK-G=1 or 2, store 1 Fill "husband" and use "he/his" throughout section
2 IF SIGOTHER-CK-G=3, store 2 Fill "partner" and use "he/his" throughout section
3 IF SIGOTHER-CK-G=4, store 3 Fill "partner" and use "she/her" throughout section
4 IF SIGOTHER-CK-G=5 or 6, store 4 Ask pertinent questions of respondent only; do not fill any phrases that pertain to husband or partner...(Go to INC-2A)

DefNext: INC-1

Lead-In: I-CHDSUP [Default], I-CDSPTM [Default], INC-START [1:1]

[R51044.00] INC-1

Now I would like to ask you some questions about your income and housing. Do you and [H-FIRST] for the most part own things jointly and pool your incomes, or do you and [H-FIRST] for the most part keep separate accounts?

- 1 POOL INCOMES
- 0 KEEP SEPARATE ACCOUNTS

DefNext: INC-2A

Lead-In: CK-INC-A [Default]

[R51045.00] INC-2A

(If CK-INC-A = 1, 2, or 3, do not fill parenthetical " Now, I would like...")

(If CK-INC-A = 4, fill parenthetical " Now, I would like...")

(If CK-INC-A = 4 do not fill parenthetical " or H-FIRST")

[Now, I would like to ask you some questions about your income and housing.]

Is this (house/apartment) owned or being bought by you [or H-FIRST]?

- 1 YES...(Go to INC-2B)
- 0 NO

DefNext: INC-3

Lead-In: INC-1 [Default], CK-INC-A [4:4]

[R51046.00] INC-2B

About how much do you think this property would sell for on today's market?

IF RESPONDENT HAS FARM, DO NOT REPORT FARM VALUE WITH HOUSE/APARTMENT VALUE.

\$ _____ .00 Amount

DefNext: INC-2C

Lead-In: INC-2A [1:1]

[R51047.00] INC-2C

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

About how much do you [or H-FIRST] owe on this property for mortgages or home equity loans?

\$ _____ .00 Amount

Enter "0" if none

DefNext: INC-2D

If Answer >=-2 and Answer <=0 Then Go To: INC-2H

Lead-In: INC-2B [Default]

[R51048.00] INC-2D

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

In how many years will you [or H-FIRST] pay off your (house)(apartment) completely?

ENTER NUMBER OF YEARS |__|__|

DDefNext: INC-2E

Lead-In: INC-2C [Default]

[R51049.00] INC-2E

What is the interest rate on your main mortgage or loan?

If rate contains a fraction, enter the decimal amount; for example: 7-1/4 = 7.25

Enter percentage amount |_|_|_|_|_|

DefNext: INC-2F
Lead-In: INC-2D [Default]

[R51050.00] INC-2F

How much is your house payment per month? \$_____.00 Amount

DefNext: INC-2G
Lead-In: INC-2E [Default]

[R51051.00] INC-2G

Does your house payment include a payment for your property taxes and/or your house insurance?

1 YES
0 NO

DefNext: INC-2H
Lead-In: INC-2F [Default]

[R51052.00] INC-2H

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

How much other debt do you [H-FIRST] have on this property, such as back taxes or assessments, unpaid amounts of home improvement loans, or home repair bills, etc?

\$_____.00 Amount

Enter "0" if none

DefNext: INC-2I
Lead-In: INC-2G [Default], INC-2C [-2:0]

[R51053.00] INC-2I

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Sometimes when people own their home outright, they can go to the bank and obtain what is known as a "reverse mortgage." Do you [or H-FIRST] have a reverse mortgage on your home?

1 YES
0 NO

DefNext: INC-3
Lead-In: INC-2H [Default]

[R51054.00] INC-3

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

In the past 12 months, did you [H-FIRST] live in public housing or pay lower rent because of subsidies from State Government, Federal Government, or local governments?

1 YES
0 NO

DefNext: INC-4A@1
Lead-In: INC-2A [Default], INC-2I [Default]

[R51055.00] INC-4A@1

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] have any money in savings or checking accounts, savings and loan companies, certificates of deposit, money market funds, or credit unions?

- 1 YES
0 NO...(Go to INC-5A@1)

DefNext: INC-4A@H

If Answer >=-2 and Answer <=0 Then Go To: INC-5A@1

Lead-In: INC-3 [Default]

[R51056.00] INC-4A@H

How much altogether? \$_____ .00 Amount

DefNext: INC-5A@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-4B

Lead-In: INC-4A@1 [Default]

[R51057.00] INC-4B

Would you say it was more than \$10,000?

- 1 YES
0 NO...(Go to INC-4D)

DefNext: INC-4C

If Answer >=-2 and Answer <=-1 Then Go To: INC-5A@1

Lead-In: INC-4A@H [-2:-1]

[R51058.00] INC-4C

More than \$40,000?

- 1 YES
0 NO

DefNext: INC-5A@1

Lead-In: INC-4B [Default]

[R51059.00] INC-4D

More than \$1,000?

- 1 YES
0 NO

DefNext: INC-5A@1

Lead-In: INC-4B [0:0]

[R51060.00] INC-5A@1

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] have any U.S. Savings Bonds?

- 1 YES
0 NO...(Go to INC-6A@1)

DefNext: INC-5A@H

If Answer >=-2 and Answer <=0 Then Go To: INC-6A@1

Lead-In: INC-4A@H [Default], INC-4C [Default], INC-4D [Default], INC-4A@1 [-2:0], INC-4B [-2:-1]

[R51061.00] INC-5A@H

How much is their value? \$_____ .00 Amount

DefNext: INC-6A@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-5B

Lead-In: INC-5A@1 [Default]

[R51062.00] INC-5B

Would you say they were worth more than \$1,000?

- 1 YES
- 0 NO...(Go to INC-5D)

DefNext: INC-5C

If Answer >=-2 and Answer <=-1 Then Go To: INC-6A@1

Lead-In: INC-5A@H [-2:-1]

[R51063.00] INC-5C

More than \$5,000?

- 1 YES
- 0 NO

DefNext: INC-6A@1

Lead-In: INC-5B [Default]

[R51064.00] INC-5D

More than \$500?

- 1 YES
- 0 NO

DefNext: INC-6A@1

Lead-In: INC-5B [0:0]

[R51065.00] INC-6A@1

Do you [or H-FIRST] have any stocks, bonds, or shares in mutual funds?

- 1 YES
- 0 NO...(Go to INC-7A@1)

DefNext: INC-6A@H

If Answer >=-2 and Answer <=0 Then Go To: INC-7A@1

Lead-In: INC-5A@H [Default], INC-5C [Default], INC-5D [Default], INC-5B [-2:-1], INC-5A@1 [-2:0]

[R51066.00] INC-6A@H

How much is their market value? \$_____ .00 Amount

DefNext: INC-7A@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-6B

Lead-In: INC-6A@1 [Default]

[R51067.00] INC-6B

Would you say they were worth more than \$15,000?

- 1 YES
- 0 NO...(Go to INC-6D)

DefNext: INC-6C

If Answer >=-2 and Answer <=-1 Then Go To: INC-7A@1

Lead-In: INC-6A@H [-2:-1]

[R51068.00] INC-6C

More than \$40,000?

- 1 YES
- 0 NO

DefNext: INC-7A@1

Lead-In: INC-6B [Default]

[R51069.00] INC-6D

More than \$5,000?

- 1 YES
- 0 NO

DefNext: INC-7A@1

Lead-In: INC-6B [0:0]

[R51070.00] INC-7A@1

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] have any IRA, KEOGH, or 401K accounts?

- 1 YES
- 0 NO...(Go to INC-8@1)

DefNext: INC-7A@H

If Answer >=-2 and Answer <=0 Then Go To: INC-8@1

Lead-In: INC-6A@H [Default], INC-6C [Default], INC-6D [Default], INC-6B [-2:-1], INC-6A@1 [-2:0]

[R51071.00] INC-7A@H

How much is their value? \$_____ .00 Amount

DefNext: INC-8@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-7B

Lead-In: INC-7A@1 [Default]

[R51072.00] INC-7B

Would you say they were worth more than \$15,000?

- 1 YES
- 0 NO...(Go to INC-7D)

DefNext: INC-7C

If Answer >=-2 and Answer <=-1 Then Go To: INC-8@1

Lead-In: INC-7A@H [-2:-1]

[R51073.00] INC-7C

More than \$30,000?

- 1 YES
- 0 NO

DefNext: INC-8@1

Lead-In: INC-7B [Default]

[R51074.00] INC-7D

More than \$5,000?

- 1 YES
0 NO

DefNext: INC-8@1

Lead-In: INC-7B [0:0]

[R51075.00] INC-8@1

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] have any money owed to you by other people, such as personal loans to others or mortgages you hold?

- 1 YES
0 NO...(Go to INC-9A)

DefNext: INC-8@H

If Answer >=2 and Answer <=0 Then Go To: INC-9A

Lead-In: INC-7A@H [Default], INC-7C [Default], INC-7D [Default], INC-7B [-2:-1], INC-7A@1 [-2:0]

[R51076.00] INC-8@H

How much altogether? \$_____ .00 Amount

DefNext: INC-9A

Lead-In: INC-8@1 [Default]

[R51077.00] INC-9A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] have any life insurance policies?

- 1 YES
0 NO...(Go to INC-10@1)

DefNext: INC-9B

If Answer >=2 and Answer <=0 Then Go To: INC-10@1

Lead-In: INC-8@H [Default], INC-8@1 [-2:0]

[R51078.00] INC-9B

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

How many policies do you have that cover you [or H-FIRST]? Enter number of policies |_|_|

DefNext: INC-9C

Lead-In: INC-9A [Default]

[R51079.00] INC-9C

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

(If INC-9B = 1, read parenthetical "policy")

(If INC-9B GT 1, read parenthetical "policies")

What kind of [policy][policies] do you [or H-FIRST] have: term insurance or whole life insurance or do you have both kinds?

- | | | | |
|---|-------------------------|---|---------------|
| 1 | TERM...(Go to INC-10@1) | 3 | BOTH KINDS |
| 2 | WHOLE LIFE | 4 | OTHER SPECIFY |

DefNext: INC-9D

Lead-In: INC-9B [Default]

[R51080.00] INC-9D

(If INC-9B = 1, read parenthetical "policy")

(If INC-9B GT 1, read parenthetical "policies")

How much is the current cash or surrender value of the life insurance [policy][policies]?

\$_____.00 Amount

DefNext: INC-10@1

Lead-In: INC-9C [Default]

[R51081.00] INC-10@1

If CK-INC-A = 4 do not fill parenthetical "or H-FIRST"

Some people have parents or other relatives from whom they eventually expect to receive money, property, or other inheritance. Do you [or H-FIRST] expect to inherit anything worth \$1,000 or more from any relative now living?

1 YES

0 NO...(Go to INC-11A)

DefNext: INC-10@H

If Answer >=-2 and Answer <=0 Then Go To: INC-11A

Lead-In: INC-9D [Default], INC-9A [-2:0], INC-9C [1:1]

[R51082.00] INC-10@H

How much do you think this will be? \$_____.00 Amount

DefNext: INC-11A

Lead-In: INC-10@1 [Default]

[R51083.00] INC-11A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] have any rights to an estate or an investment trust?

1 YES

0 NO...(Go to INC-12A)

DefNext: INC-11B

If Answer >=-2 and Answer <=0 Then Go To: INC-12A

Lead-In: INC-10@H [Default], INC-10@1 [-2:0]

[R51084.00] INC-11B

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

What is the total value of the estate or the investment trust that you [or H-FIRST] will receive?

\$_____.00 Amount

DefNext: INC-12A

Lead-In: INC-11A [Default]

[R51085.00] INC-12A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Since [DATE OF LAST INTERVIEW], did you [or H-FIRST] receive any property or money, even if only a small amount, from any estates, trusts, inheritances, or gifts from deceased relatives?

1 YES

0 NO...(Go to INC-13A)

DefNext: INC-12B

If Answer >=-2 and Answer <=0 Then Go To: INC-13A

Lead-In: INC-11B [Default], INC-11A [-2:0]

[R51086.00] INC-12B

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

What was the total market value or amount that you [or H-FIRST] received since [date of last interview] from these sources? \$_____00

DefNext: INC-12C

If Answer >=-2 and Answer <=-1 Then Go To: INC-13A

Lead-In: INC-12A [Default]

[R51087.00] INC-12C

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

In what year did you [or H-FIRST] receive all or most of this inheritance or gift? Enter YEAR: |_|_|_|_|

DefNext: INC-13A

Lead-In: INC-12B [Default]

[R51088.00] INC-13A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

(If INC-12A = 1 (Yes), read parenthetical, and not including any inheritances or trusts you've just mentioned")

Since [DOLI] [and not including any inheritances or trusts you've just mentioned], have you [H-FIRST] ever received \$10,000 or more as the beneficiary of a life insurance settlement?

- 1 YES
- 0 NO...(Go to INC-15A)

DefNext: INC-13B

If Answer >=-2 and Answer <=0 Then Go To: INC-15A

Lead-In: INC-12C [Default], INC-12A [-2:0], INC-12B [-2:-1]

[R51089.00] INC-13B

If CK-A =4 do not fill parenthetical "or H_FIRST"

Since [DOLI] how much is the total amount from all life insurance settlements you [or H-FIRST] have ever received? \$_____00 Amount

DefNext: INC-13C

If Answer >=-2 and Answer <=-1 Then Go To: INC-15A

Lead-In: INC-13A [Default]

[R51090.00] INC-13C

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

When was the last time you [or H-FIRST] received a life insurance settlement? Enter YEAR |_|_|_|_|

DefNext: INC-15A

Lead-In: INC-13B [Default]

[R51091.00] INC-15A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] rent, own, or have an investment in a farm?

- 1 YES
0 NO...(Go to INC-16A)

DefNext: INC-15B

If Answer >=-2 and Answer <=0 Then Go To: INC-16A

Lead-In: INC-13C [Default], INC-13A [-2:0], INC-13B [-2:-1]

[R51092.00] INC-15B

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

What is the total market value of the farm operation? Include value of land, buildings, house, if you [or H-FIRST] own them, and the equipment, livestock, stored crops, and other assets. Do not include crops held under Commodity Credit Loans. \$_____.00 Amount

DefNext: INC-15C

If Answer >=-2 and Answer <=-1 Then Go To: INC-16A

Lead-In: INC-15A [Default]

[R51093.00] INC-15C

Does that include the value of the house on the farm?

- 1 YES
0 NO

DefNext: INC-15D

Lead-In: INC-15B [Default]

[R51094.00] INC-15D

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

How much do you [or H-FIRST] owe on mortgages, home equity loans, or other debts in connection with the farm itself, the equipment, livestock, or anything else? Do not count Commodity Credit Loans.

\$_____.00

ENTER "0" IF NONE.

DefNext: INC-16A

Lead-In: INC-15C [Default]

[R51095.00] INC-16A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] rent, own, or have an investment in a business or professional practice?

- 1 YES
0 NO...(Go to INC-17A)

DefNext: INC-16B

If Answer >=-2 and Answer <=0 Then Go To: INC-17A

Lead-In: INC-15D [Default], INC-15A [-2:0], INC-15B [-2:-1]

[R51096.00] INC-16B

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

What is the total market value of all assets in the business, including tools and equipment? In other words, how much do you think this business would sell for on today's market? Please give me the value of your [and H-FIRST] shares only. \$_____.00 Amount

DefNext: INC-16C

Lead-In: INC-16A [Default]

[R51097.00] INC-16C

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

What is the total amount of debt or liability owed by the business? Include only your [and H-FIRST] share of all liabilities, as carried on the books.

\$_____.00 Amount

ENTER "0" IF NONE.

DefNext: INC-17A

Lead-In: INC-16B [Default]

[R51098.00] INC-17A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] own any other real estate, not counting the property on which you are living?

1 YES

0 NO...(Go to INC-18@1)

DefNext: INC-17B

If Answer >=2 and Answer <=0 Then Go To: INC-18@1

Lead-In: INC-16C [Default], INC-16A [-2:0]

[R51099.00] INC-17B

About how much do you think this property would sell for on today's market? \$_____.00 Amount

DefNext: INC-17C

Lead-In: INC-17A [Default]

[R51100.00] INC-17C

How much is the unpaid amount of any mortgages or home equity loans on this property?

\$_____.00 Amount

ENTER "0" IF NONE.

DefNext: INC-17D

Lead-In: INC-17B [Default]

[R51101.00] INC-17D

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

How much other debt do you [or H-FIRST] have on this property, such as back taxes or assessments, unpaid amounts of home improvement loans, or home repair bills, etcetera?

\$_____.00 Amount

ENTER "0" IF NONE.

DefNext: INC-18@1

Lead-In: INC-17C [Default]

[R51102.00] INC-18@1

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Aside from any debts you may have already mentioned, do you [or H-FIRST] now owe any money to stores, doctors, hospitals, banks, or anyone else, excluding 30-day charge accounts?

1 YES

0 NO...(Go to INC-19A)

DefNext: INC-18@H

If Answer >=-2 and Answer <=0 Then Go To: INC-19A

Lead-In: INC-17D [Default], INC-17A [-2:0]

[R51103.00] INC-18@H

How much altogether? \$_____00 Amount

DefNext: INC-19A

Lead-In: INC-18@1 [Default]

[R51104.00] INC-19A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

IF INC-2A = 1 (YES), READ PARENTHETICAL "INCLUDING YOUR HOME."

Suppose you [and H-FIRST] were to sell all of your major possessions [including your home], turn all of your investments and other assets into cash, and pay off all of your debts. Would you have some money left over, break even, or be in debt?

- 1 HAVE SOMETHING LEFT OVER
- 2 BREAK EVEN...(Go to INC-20A)
- 3 BE IN DEBT...(Go to INC-19B2)

DefNext: INC-19B1

If Answer >=-2 and Answer <=-1 Then Go To: INC-20A

Lead-In: INC-18@H [Default], INC-18@1 [-2:0]

[R51105.00] INC-19B1

How much money would you have left over? \$_____00 Amount

DefNext: INC-20A

If Answer =-2 Then Go To: INC-19C

Lead-In: INC-19A [Default]

[R51106.00] INC-19B2

How much money would you owe? \$_____00 Amount

DefNext: INC-20A

If Answer =-2 Then Go To: INC-19C

Lead-In: INC-19A [3:3]

[R51107.00] INC-19C

Would it be \$10,000 or more?

- 1 YES
- 0 NO...(Go to INC-19E)

DefNext: INC-19D

If Answer >=-2 and Answer <=-1 Then Go To: INC-20A

Lead-In: INC-19B1 [-2:-2], INC-19B2 [-2:-2]

[R51108.00] INC-19D

Would it be \$50,000 or more?

- 1 YES
- 0 NO

DefNext: INC-20A

Lead-In: INC-19C [Default]

[R51109.00] INC-19E

Would it be \$1,000 or more?

- 1 YES
0 NO

DefNext: INC-20A

Lead-In: INC-19C [0:0]

[R51110.00] INC-20A

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Do you [or H-FIRST] own any motor vehicles that are primarily for personal use, including cars, motorcycles, trucks, a motor home, or trailer?

- 1 YES
0 NO...(Go to CK-INC-B)

DefNext: INC-20B

If Answer >=2 and Answer <=0 Then Go To: CK-INC-B

Lead-In: INC-19B1 [Default], INC-19B2 [Default], INC-19D [Default], INC-19E [Default], INC-19A [2:2], INC-19C [-2:-1], INC-19A [-2:-1]

[R51111.00] INC-20B

If CK-INC-A = 4 do not fill parenthetical " or H-FIRST"

Aside from any home equity loans, do you [or H-FIRST] owe any money on these vehicles?

- 1 YES
0 NO...(Go to INC-20D)

DefNext: INC-20C

If Answer >=2 and Answer <=0 Then Go To: INC-20D

Lead-In: INC-20A [Default]

[R51112.00] INC-20C

How much do you owe on these vehicles altogether? \$_____.00 Amount

DefNext: INC-20D

Lead-In: INC-20B [Default]

[R51113.00] INC-20D

How much would these vehicles sell for on today's market? \$_____.00 Amount

DefNext: CK-INC-B

Lead-In: INC-20C [Default], INC-20B [-2:0]

[R51114.00] CK-INC-B

CHECK ITEM: WHO LIVES IN HOUSEHOLD WITH RESPONDENT?

If Respondent lives alone (MAX-PERS=1), store 1

If family members or husband/partner listed (PRS_FAMILY > 0 or SIGOTHER=1 or 2), store 2...(Go to INC-21)

All others, store 3

DefNext: INC-22A

Lead-In: INC-20D [Default], INC-20A [-2:0]

[R51115.00] INC-21

Look at Flashcard 11A. In the past 12 months, what was the total income of ALL family members living here?

1	\$1-\$3,999	6	\$15,000-\$17,499	11	\$50,000-\$74,999
2	\$4,000-\$5,999	7	\$17,500-\$19,999	12	\$75,000-\$99,999
3	\$6,000-\$7,499	8	\$20,000-\$24,999	13	\$100,000 AND OVER
4	\$7,500-\$9,999	9	\$25,000-\$34,999	14	NOTHING
5	\$10,000-\$14,999	10	\$35,000-\$49,999		

DefNext: INC-22A

Lead-In: CK-INC-B [2:2]

[R51116.00] INC-22A

(Fill name of present month based on reference date. For example, if reference date indicates that the present month = 06, fill present month name = "June")

Now I would like to ask a few questions about YOUR income in the past 12 months. PLEASE REMEMBER THE FOLLOWING QUESTIONS ONLY CONCERN YOUR INCOME IN THE PAST 12 MONTHS; that is, from [present month] 1996 to [present month] 1997.

In the past 12 months, did you receive any income from wages, salary, commissions, or tips?

- 1 YES
- 0 NO...(Go to INC-23@1)

DefNext: INC-22B

If Answer >=-2 and Answer <=0 Then Go To: INC-23@1

Lead-In: CK-INC-B [Default], INC-21 [Default]

[R51117.00] INC-22B

How much did you receive from all jobs before deductions for taxes or anything else? \$_____00 Amount

DefNext: INC-23@1

Lead-In: INC-22A [Default]

[R51118.00] INC-23@1

Did you receive any income from working on your own or in a nonfarm business or professional practice?

- 1 YES...(Go to INC-23A@H)
- 0 NO
- 3 LOSS AMOUNT...(Go to INC-23B@H)
- 4 BROKE EVEN

DefNext: INC-24A

Lead-In: INC-22B [Default], INC-22A [-2:0]

[R51119.00] INC-23A@H

How much? Please provide net income only. \$_____00 Amount

DefNext: INC-24A

Lead-In: INC-23@1 [1:1]

[R51120.00] INC-23B@H

How much? Please provide loss amount only. \$_____00 Amount

DefNext: INC-24A

Lead-In: INC-23@1 [3:3]

[R51121.00] INC-24A

Did you receive any unemployment compensation?

- 1 YES...(Go to INC-24B)
0 NO

DefNext: INC-25A

Lead-In: INC-23@1 [Default], INC-23A@H [Default], INC-23B@H [Default]

[R51122.00] INC-24B

How many weeks? Number of weeks ____

INTERVIEWER: IF LESS THAN ONE WEEK, ENTER "1". Enter Answer: |_|_|

DefNext: INC-24C

If Answer >=2 and Answer <=-1 Then Go To: INC-25A

Lead-In: INC-24A [1:1]

[R51123.00] INC-24C

How much did you receive per week on the average? \$_____.00 Amount

DefNext: INC-25A

Lead-In: INC-24B [Default]

[R51124.00] INC-25A

Did you receive any Supplemental Unemployment Benefits, sometimes called SUB, from your employer?

- 1 YES...(Go to INC-25B)
0 NO

DefNext: INC-26A

Lead-In: INC-24A [Default], INC-24C [Default], INC-24B [-2:-1]

[R51125.00] INC-25B

How many weeks? INTERVIEWER: IF LESS THAN ONE WEEK, ENTER "1".

Enter Answer: |_|_|

DefNext: INC-25C

Lead-In: INC-25A [1:1]

[R51126.00] INC-25C

How much did you receive per week on the average? \$_____.00 Amount

DefNext: INC-26A

Lead-In: INC-25B [Default]

[R51127.00] INC-26A

Did you receive any Social Security payments such as retired worker, spouse survivors benefits, or Railroad Retirement benefits? Do not include disability payments.

- 1 YES
0 NO...(Go to INC-27A@1)

DefNext: INC-26B

If Answer >=2 and Answer <=0 Then Go To: INC-27A@1

Lead-In: INC-25A [Default], INC-25C [Default]

[R51128.00] INC-26B

How many months? INTERVIEWER: IF LESS THAN ONE MONTH, ENTER "1".

Enter Answer: |_|_|

DefNext: INC-26C

Lead-In: INC-26A [Default]

[R51129.00] INC-26C

How much did you receive per month on the average? \$_____.00 Amount per month

DefNext: INC-26D

Lead-In: INC-26B [Default]

[R51130.00] INC-26D

Were these benefits based only on your work record?

1 YES

0 NO

DefNext: INC-27A@1

Lead-In: INC-26C [Default]

[R51131.00] INC-27A@1

In the past 12 months, did you receive income as the result of disability or illness such as Veteran's compensation or pension?

1 YES

0 NO...(Go to INC-27B@1)

DefNext: INC-27A@H

If Answer >=-2 and Answer <=0 Then Go To: INC-27B@1

Lead-In: INC-26D [Default], INC-26A [-2:0]

[R51132.00] INC-27A@H

How much? \$_____.00 Amount

DefNext: INC-27B@1

Lead-In: INC-27A@1 [Default]

[R51133.00] INC-27B@1

Worker's compensation?

1 YES

0 NO...(Go to INC-27C@1)

DefNext: INC-27B@H

If Answer >=-2 and Answer <=0 Then Go To: INC-27C@1

Lead-In: INC-27A@H [Default], INC-27A@1 [-2:0]

[R51134.00] INC-27B@H

How much? \$_____.00 Amount

DefNext: INC-27C@1

Lead-In: INC-27B@1 [Default]

[R51135.00] INC-27C@1

Social Security disability payment?

- 1 YES
0 NO...(Go to INC-27D@1)

DefNext: INC-27C@H

If Answer >=-2 and Answer <=0 Then Go To: INC-27D@1

Lead-In: INC-27B@H [Default], INC-27B@1 [-2:0]

[R51136.00] INC-27C@H

How much? \$_____ .00 Amount

DefNext: INC-27D@1

Lead-In: INC-27C@1 [Default]

[R51137.00] INC-27D@1

Any other disability payment?

- 1 YES
0 NO...(Go to INC-28A)

DefNext: INC-27D@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28A

Lead-In: INC-27C@H [Default], INC-27C@1 [-2:0]

[R51138.00] INC-27D@H

How much? \$_____ .00 Amount

DefNext: INC-28A

Lead-In: INC-27D@1 [Default]

[R51139.00] INC-28A

In the past 12 months, did you receive any pension income from any source other than Social Security or Railroad Retirement?

- 1 YES
0 NO...(Go to CK-INC-C)

DefNext: INC-28B@1

If Answer >=-2 and Answer <=0 Then Go To: CK-INC-C

Lead-In: INC-27D@H [Default], INC-27D@1 [-2:0]

[R51140.00] INC-28B@1

Did you receive pension income from a private employer? NOTE: Do not include pensions from a Government employer here. Questions about Government employers are asked later.

- 1 YES
0 NO...(Go to INC-28C@1)

DefNext: INC-28B@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28C@1

Lead-In: INC-28A [Default]

[R51141.00] INC-28B@H

How much? \$_____ .00 Amount

DefNext: INC-28C@1

Lead-In: INC-28B@1 [Default]

[R51142.00] INC-28C@1

Military?

1 YES

0 NO...(Go to INC-28D@1)

DefNext: INC-28C@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28D@1

Lead-In: INC-28B@H [Default], INC-28B@1 [-2:0]

[R51143.00] INC-28C@H

How much? \$_____ .00 Amount

DefNext: INC-28D@1

Lead-In: INC-28C@1 [Default]

[R51144.00] INC-28D@1

Federal government as a civilian?

1 YES

0 NO...(Go to INC-28E@1)

DefNext: INC-28D@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28E@1

Lead-In: INC-28C@H [Default], INC-28C@1 [-2:0]

[R51145.00] INC-28D@H

How much? \$_____ .00 Amount

DefNext: INC-28E@1

Lead-In: INC-28D@1 [Default]

[R51146.00] INC-28E@1

State or local government?

1 YES

0 NO...(Go to INC-28F@1)

DefNext: INC-28E@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28F@1

Lead-In: INC-28D@H [Default], INC-28D@1 [-2:0]

[R51147.00] INC-28E@H

How much? \$_____ .00 Amount

DefNext: INC-28F@1

Lead-In: INC-28E@1 [Default]

[R51148.00] INC-28F@1

Union?

1 YES

0 NO...(Go to INC-28G@1)

DefNext: INC-28F@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28G@1

Lead-In: INC-28E@H [Default], INC-28E@1 [-2:0]

[R51149.00] INC-28F@H

How much? \$_____.00 Amount

DefNext: INC-28G@1

Lead-In: INC-28F@1 [Default]

[R51150.00] INC-28G@1

A personal plan such as an IRA, KEOGH, or 401K account?

1 YES

0 NO...(Go to INC-28H@1)

DefNext: INC-28G@H

If Answer >=-2 and Answer <=0 Then Go To: INC-28H@1

Lead-In: INC-28F@H [Default], INC-28F@1 [-2:0]

[R51151.00] INC-28G@H

How much? \$_____.00 Amount

DefNext: INC-28H@1

Lead-In: INC-28G@1 [Default]

[R51152.00] INC-28H@1

Other sources?

1 YES

0 NO...(Go to CK-INC-C)

DefNext: INC-28H@2

If Answer >=-2 and Answer <=0 Then Go To: CK-INC-C

Lead-In: INC-28G@H [Default], INC-28G@1 [-2:0]

[R51153.00] INC-28H@2

Where are you getting these payments from?

DefNext: INC-28H@H

Lead-In: INC-28H@1 [Default]

[R51154.00] INC-28H@H

How much? \$_____.00 Amount

DefNext: CK-INC-C

Lead-In: INC-28H@2 [Default]

[R51155.00] CK-INC-C

CHECK ITEM : DOES RESPONDENT HAVE HUSBAND OR PARTNER?

CK-INC-A = 1, 2, 3, store 1

CK-INC-A = 4, store 2...(Go to INC-36A@1)

DefNext: INC-29A

Lead-In: INC-28H@H [Default], INC-28A [-2:0], INC-28H@1 [-2:0]

[R51156.00] INC-29A

(Fill name of present month based on reference date. For example, if reference date indicates that the present month = 06, fill present month name = "June")

Now I would like to ask a few questions about [H-FIRST]'s income in the past 12 months. PLEASE REMEMBER THE FOLLOWING QUESTIONS ONLY CONCERN YOUR [H-FIRST]'s INCOME IN THE PAST 12 MONTHS; that is from [present month] 1998 to [present month] 1999.

In the past 12 months, did [H-FIRST] receive any income from wages, salary, commissions or tips?

- 1 YES
- 0 NO...(Go to INC-30@1)

DefNext: INC-29B

If Answer >=-2 and Answer <=0 Then Go To: INC-30@1

Lead-In: CK-INC-C [Default]

[R51157.00] INC-29B

How much did [he][she] receive from all jobs before deductions for taxes or anything else? \$_____ .00 Amount

DefNext: INC-30@1

Lead-In: INC-29A [Default]

[R51158.00] INC-30@1

Did [H-FIRST] receive any income from working on [his][her] own or in a nonfarm business or professional practice?

- 1 YES...(Go to INC-30A@H)
- 0 NO
- 3 LOSS AMOUNT...(Go to INC-30B@H)
- 4 BROKE EVEN

DefNext: INC-31A

Lead-In: INC-29B [Default], INC-29A [-2:0]

[R51159.00] INC-30A@H

How much? Please provide [(net income)(loss amount)] only. \$_____ .00 Amount

DefNext: INC-31A

Lead-In: INC-30@1 [1:1]

[R51160.00] INC-30B@H

How much? Please provide [(net income)(loss amount)] only. \$_____ .00 Amount

DefNext: INC-31A

Lead-In: INC-30@1 [3:3]

[R51161.00] INC-31A

Did [H-FIRST] receive any unemployment compensation?

- 1 YES
- 0 NO...(Go to INC-32A)

DefNext: INC-31B

If Answer >=-2 and Answer <=0 Then Go To: INC-32A
 Lead-In: INC-30@1 [Default], INC-30A@H [Default], INC-30B@H [Default]

[R51162.00] INC-31B

How many weeks? INTERVIEWER: IF LESS THAN ONE WEEK ENTER "1".
 Enter Answer: |_|_|

DefNext: INC-31C
 Lead-In: INC-31A [Default]

[R51163.00] INC-31C

How much did [H-FIRST] receive per week on the average? \$_____.00 Amount

DefNext: INC-32A
 Lead-In: INC-31B [Default]

[R51164.00] INC-32A

Did [H-FIRST] receive any Supplemental Unemployment Benefits, sometimes called SUB from [his][her] employer?
 1 YES
 0 NO...(Go to INC-33A)

DefNext: INC-32B
 If Answer >=-2 and Answer <=0 Then Go To: INC-33A
 Lead-In: INC-31C [Default], INC-31A [-2:0]

[R51165.00] INC-32B

How many weeks? INTERVIEWER: IF LESS THAN ONE WEEK ENTER "1".
 Enter Answer: |_|_|

DefNext: INC-32C
 If Answer >=-2 and Answer <=-1 Then Go To: INC-33A
 Lead-In: INC-32A [Default]

[R51166.00] INC-32C

How much did [he][she] receive per week on the average? \$_____.00 Amount per week

DefNext: INC-33A
 Lead-In: INC-32B [Default]

[R51167.00] INC-33A

Did [H-FIRST] receive any Social Security payments such as retired worker, spouse survivors benefits, or Railroad Retirement benefits? Do not include disability payments.
 1 YES
 0 NO...(Go to INC-34A@1)

DefNext: INC-33B
 If Answer >=-2 and Answer <=0 Then Go To: INC-34A@1
 Lead-In: INC-32C [Default], INC-32A [-2:0], INC-32B [-2:-1]

[R51168.00] INC-33B

How many months? INTERVIEWER: IF LESS THAN ONE MONTH, ENTER "1".
 Enter Answer: |_|_|

DefNext: INC-33C

If Answer =-2 Then Go To: INC-34A@1

Lead-In: INC-33A [Default]

[R51169.00] INC-33C

How much did [he][she] receive per month on the average? \$_____.00 Amount

DefNext: INC-33D

Lead-In: INC-33B [Default]

[R51170.00] INC-33D

Were these benefits based only on [his][her] work record?

1 YES

0 NO

DefNext: INC-34A@1

Lead-In: INC-33C [Default]

[R51171.00] INC-34A@1

In the past 12 months, did [H-FIRST] receive income as a result of disability or illness such as Veteran's compensation or pension?

1 YES

0 NO...(Go to INC-34B@1)

DefNext: INC-34A@H

If Answer >=-2 and Answer <=0 Then Go To: INC-34B@1

Lead-In: INC-33D [Default], INC-33A [-2:0], INC-33B [-2:-2]

[R51172.00] INC-34A@H

How much? \$_____.00 Amount

DefNext: INC-34B@1

Lead-In: INC-34A@1 [Default]

[R51173.00] INC-34B@1

Worker's compensation?

1 YES

0 NO...(Go to INC-34C@1)

DefNext: INC-34B@H

If Answer >=-2 and Answer <=0 Then Go To: INC-34C@1

Lead-In: INC-34A@H [Default], INC-34A@1 [-2:0]

[R51174.00] INC-34B@H

How much? \$_____.00 Amount

DefNext: INC-34C@1

Lead-In: INC-34B@1 [Default]

[R51175.00] INC-34C@1

Social Security disability payment?

- 1 YES
0 NO...(Go to INC-34D@1)

DefNext: INC-34C@H

If Answer >=-2 and Answer <=0 Then Go To: INC-34D@1

Lead-In: INC-34B@H [Default], INC-34B@1 [-2:0]

[R51176.00] INC-34C@H

How much? \$_____.00 Amount

DefNext: INC-34D@1

Lead-In: INC-34C@1 [Default]

[R51177.00] INC-34D@1

Any other disability payment?

- 1 YES
0 NO...(Go to INC-35A)

DefNext: INC-34D@2

If Answer >=-2 and Answer <=0 Then Go To: INC-35A

Lead-In: INC-34C@H [Default], INC-34C@1 [-2:0]

[R51178.00] INC-34D@2

Where is [he/she] getting these payments from? \$_____

DefNext: INC-34D@H

Lead-In: INC-34D@1 [Default]

[R51179.00] INC-34D@H

How much? \$_____.00 Amount

DefNext: INC-35A

Lead-In: INC-34D@2 [Default]

[R51180.00] INC-35A

In the past 12 months, did [H-FIRST] receive any pension income from any source other than Social Security or Railroad Retirement? NOTE: Do not include pensions from a Government employer here. Questions about Government pensions are asked separately.

- 1 YES
0 NO...(Go to INC-36A@1)

DefNext: INC-35B@1

If Answer >=-2 and Answer <=0 Then Go To: INC-36A@1

Lead-In: INC-34D@H [Default], INC-34D@1 [-2:0]

[R51181.00] INC-35B@1

Did [he][she] receive pension income from a private employer? Do not include pensions from a government employer here. Questions about Government pensions are asked separately.

- 1 YES
0 NO...(Go to INC-35C@1)

DefNext: INC-35B@H

If Answer >=-2 and Answer <=0 Then Go To: INC-35C@1
Lead-In: INC-35A [Default]

[R51182.00] INC-35B@H
How much? \$_____.00 Amount

DefNext: INC-35C@1
Lead-In: INC-35B@1 [Default]

[R51183.00] INC-35C@1
Military?
1 YES
0 NO...(Go to INC-35D@1)

DefNext: INC-35C@H
If Answer >=-2 and Answer <=0 Then Go To: INC-35D@1
Lead-In: INC-35B@H [Default], INC-35B@1 [-2:0]

[R51184.00] INC-35C@H
How much? \$_____.00 Amount

DefNext: INC-35D@1
Lead-In: INC-35C@1 [Default]

[R51185.00] INC-35D@1
Federal government as a civilian?
1 YES
0 NO...(Go to INC-35E@1)

DefNext: INC-35D@H
If Answer >=-2 and Answer <=0 Then Go To: INC-35E@1
Lead-In: INC-35C@H [Default], INC-35C@1 [-2:0]

[R51186.00] INC-35D@H
How much? \$_____.00 Amount

DefNext: INC-35E@1
Lead-In: INC-35D@1 [Default]

[R51187.00] INC-35E@1
State or local government?
1 YES
0 NO...(Go to INC-35F@1)

DefNext: INC-35E@H
If Answer >=-2 and Answer <=0 Then Go To: INC-35F@1
Lead-In: INC-35D@H [Default], INC-35D@1 [-2:0]

[R51188.00] INC-35E@H
How much? \$_____.00 Amount

DefNext: INC-35F@1

Lead-In: INC-35E@1 [Default]

[R51189.00] INC-35F@1

Union?

- 1 YES
0 NO...(Go to INC-35G@1)

DefNext: INC-35F@H

If Answer >=-2 and Answer <=0 Then Go To: INC-35G@1

Lead-In: INC-35E@H [Default], INC-35E@1 [-2:0]

[R51190.00] INC-35F@H

How much? \$_____.00 Amount

DefNext: INC-35G@1

Lead-In: INC-35F@1 [Default]

[R51191.00] INC-35G@1

A personal plan such as an IRA, KEOGH, or 401K account?

- 1 YES
0 NO...(Go to INC-35H@1)

DefNext: INC-35G@H

If Answer >=-2 and Answer <=0 Then Go To: INC-35H@1

Lead-In: INC-35F@H [Default], INC-35F@1 [-2:0]

[R51192.00] INC-35G@H

How much? \$_____.00 Amount

DefNext: INC-35H@1

Lead-In: INC-35G@1 [Default]

[R51193.00] INC-35H@1

Other sources?

- 1 YES
0 NO...(Go to INC-36A@1)

DefNext: INC-35H@2

If Answer >=-2 and Answer <=0 Then Go To: INC-36A@1

Lead-In: INC-35G@H [Default], INC-35G@1 [-2:0]

[R51194.00] INC-35H@2

Where is [he/she]getting these payments from? \$_____

DefNext: INC-35H@H

Lead-In: INC-35H@1 [Default]

INC-35H@H

How much? \$_____.00 Amount

DefNext: INC-36A@1

Lead-In: INC-35H@2 [Default]

[R51196.00] INC-36A@1

In the past 12 months, did you [or H-FIRST] receive any income from operating a farm?

- 1 YES...(Go to INC-36A1@H)
- 0 NO
- 3 LOSS AMOUNT...(Go to INC-36A2@H)
- 4 BROKE EVEN

DefNext: INC-36B@1

Lead-In: INC-35H@H [Default], CK-INC-C [2:2], INC-35A [-2:0], INC-35H@1 [-2:0]

[R51197.00] INC-36A1@H

How much? Please provide net income only. \$_____.00 Amount

DefNext: INC-36B@1

Lead-In: INC-36A@1 [1:1]

[R51198.00] INC-36A2@H

How much? Please provide loss amount only. \$_____.00 Amount

DefNext: INC-36B@1

Lead-In: INC-36A@1 [3:3]

[R51199.00] INC-36B@1

Any rental income from roomers and boarders, an apartment in this house or another building, or other real estate?

- 1 YES...(Go to INC-36B1@H)
- 0 NO
- LOSS AMOUNT...(Go to INC-36B2@H)
- BROKE EVEN

DefNext: INC-36C@1

Lead-In: INC-36A@1 [Default], INC-36A1@H [Default], INC-36A2@H [Default]

[R51200.00] INC-36B1@H

How much? Please provide net income only. \$_____.00

DefNext: INC-36C@1

Lead-In: INC-36B@1 [1:1]

[R51201.00] INC-36B2@H

How much? Please provide loss amount only. \$_____.00 Amount

DefNext: INC-36C@1

Lead-In: INC-36B@1 [3:3]

[R51202.00] INC-36C@1

Any interest or dividends on savings, stocks, bonds, or income from estates or trusts?

- 1 YES
- 0 NO...(Go to INC-37A)

DefNext: INC-36C@H

If Answer >=-2 and Answer <=0 Then Go To: INC-37A

Lead-In: INC-36B@1 [Default], INC-36B1@H [Default], INC-36B2@H [Default]

How much did you [or H-FIRST] receive per month on the average? \$_____.00 Amount

DefNext: INC-39A

Lead-In: INC-38B [Default]

[R51210.00] INC-39A

If CK-A=4 do not fill parenthetical "or H-FIRST"

In the past 12 months, did you [or H-FIRST] receive any Supplemental Security Income or any other public assistance from the State Government, Federal Government, or local governments?

- 1 YES
- 0 NO...(Go to INC-40A)

DefNext: INC-39B

If Answer >=-2 and Answer <=0 Then Go To: INC-40A

Lead-In: INC-38C [Default], INC-38A [-2:0]

[R51211.00] INC-39B

How many months? ____

INTERVIEWER: IF LESS THAN ONE MONTH ENTER "1". Enter Answer: |_|_|

DefNext: INC-39C

Lead-In: INC-39A [Default]

[R51212.00] INC-39C

If CK-A=4 do not fill parenthetical "or H-FIRST"

How much did you [or H-FIRST] receive per month on average? \$_____.00 Amount

DefNext: INC-40A

Lead-In: INC-39B [Default]

[R51213.00] INC-40A

If CK-A=4 do not fill parenthetical "or H-FIRST"

In the past 12 months, did you [or H-FIRST] receive any money from someone living outside your household for alimony?

- 1 YES
- 0 NO...(Go to INC-41A)

DefNext: INC-40B

If Answer >=-2 and Answer <=0 Then Go To: INC-41A

Lead-In: INC-39C [Default], INC-39A [-2:0]

[R51214.00] INC-40B

If CK-A=4 do not fill parenthetical "or H-FIRST"

How much did you [or H-FIRST] receive for alimony during the past 12 months? \$_____.00 Amount

DefNext: INC-41A

Lead-In: INC-40A [Default]

[R51215.00] INC-41A

If CK-A=4 do not fill parenthetical "or H-FIRST"

Did you [or H-FIRST] PAY money to anyone for alimony in the past 12 months?

- 1 YES

0 NO...(Go to INC-42)

DefNext: INC-41B

If Answer >=-2 and Answer <=0 Then Go To: INC-42

Lead-In: INC-40B [Default], INC-40A [-2:0]

[R51216.00] INC-41B

If CK-A=4 do not fill parenthetical "or H-FIRST"

How much did you [or H-FIRST] PAY for alimony during the past 12 months? \$_____.00 Amount

DefNext: INC-42

Lead-In: INC-41A [Default]

[R51217.00] INC-42

If CK-A=4 do not fill parenthetical "or H-FIRST"

Are you [or H-FIRST] currently legally entitled to receive child support payments through a court order or any other type of legal agreement?

1 YES...(Go to CK-INC-E)

0 NO

DefNext: INC-43A

Lead-In: INC-41B [Default], INC-41A [-2:0]

[R51218.00] INC-43A

Did you [or H-FIRST] receive any child support in the past 12 months?

1 YES

0 NO...(Go to CK-INC-D)

DefNext: INC-43B

If Answer >=-2 and Answer <=0 Then Go To: CK-INC-D

Lead-In: INC-42 [Default]

[R51219.00] INC-43B

How much did you [or H-FIRST] receive for child support during the past 12 months? \$_____.00 Amount

DefNext: CK-INC-D

Lead-In: INC-43A [Default]

[R51220.00] CK-INC-D

CHECK ITEM: CHILD SUPPORT

1 I-CHDSUP = 1 (YES) AND I-CDSPDL NE BLANK AND I-CDSPTM = 1,2, OR 3 store 1

2 I-CHDSUP = 1 (YES) AND I-CDSPDL = BLANK AND I-CDSPTM = 1,2, OR 3 store 2...(Go to INC-44B)

3 I-CHDSUP = BLANK store 3 ...(Go to INC-56A)

DefNext: INC-44A

Lead-In: INC-43B [Default], INC-43A [-2:0]

[R51221.00, R51222.00] INC-44A

(If CDSPTM = 1, fill parenthetical "week")

(If CDSPTM = 2, fill parenthetical "month")

(If CDSPTM = 3, fill parenthetical "year")

When we last talked with you on [DATE OF LAST INTERVIEW], you said that you were entitled to receive [[CDSPDOL] per [(week)(month)(year)] in child support. When did you stop receiving child support payments?

NOTE: If respondent says amount or time period is incorrect, enter corrections in NOTES.

Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-44A@3

f Answer >=-2 and Answer <=-1 Then Go To: INC-56A

Lead-In: CK-INC-D [Default]

[R51223.00] INC-44A@3

When we last talked with you on [DATE OF LAST INTERVIEW], you said that you were entitled to receive [[CDSPDOL] per [(week)(month)(year)] in child support. When did you stop receiving child support payments?

WAS NOT ENTITLED TO RECEIVE CHILD SUPPORT

If respondent says amount or time period is incorrect, enter corrections in NOTES.

DefNext: INC-56A

Lead-In: INC-44A [Default]

[R51224.00, R51225.00] INC-44B

When we last talked with you on [DATE OF LAST INTERVIEW], you said that you were entitled to receive child support. When did you stop receiving child support payments? Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-56A

Lead-In: CK-INC-D [2:2]

[R51226.00] INC-44B@3

When we last talked with you on [DATE OF LAST INTERVIEW], you said that you were entitled to receive child support. When did you stop receiving child support payments?

WAS NOT ENTITLED TO RECEIVE CHILD SUPPORT

DefNext: INC-56A

Lead-In: INC-44B [Default]

[R51227.00] CK-INC-E

CHECK ITEM: DOES RESPONDENT HAVE HUSBAND OR PARTNER?

- 1 CK-INC-A = 1, 2, 3, store 1
- 2 CK-INC-A = 4, store 2...(Go to CK-INC-G)

DefNext: INC-45

Lead-In: INC-42 [1:1]

[R51228.00] INC-45

Who is legally entitled to receive child support--you, [H-FIRST] or both of you?

[HUSBAND][PARTNER] ONLY

RESPONDENT ONLY...(Go to CK-INC-G)

RESPONDENT AND [HUSBAND][PARTNER]...(Go to INTRO-INC-1)

DefNext: CK-INC-F

If Answer >=-2 and Answer <=-1 Then Go To: INC-56A

Lead-In: CK-INC-E [Default]

[R51229.00] CK-INC-F

CHECK ITEM: RESPONDENT'S CHILD SUPPORT STATUS, AND AMOUNT RECEIVED.

- 1 I_CHDSUP=1, (Yes) and I_CDSPDL ne blank AND I_CDSPTM ne 1, 2 or 3, store 1
- 2 I_CHDSUP=1, (Yes) and I_CDSPDL = blank AND I_CDSPTM ne 1, 2 or 3, store 2
- 3 I_CHDSUP= blank, store 3

DefNext: INC-53

Lead-In: INC-45 [Default]

[R51230.00, R51231.00] INC-46A

(If CDSPTM = 1, fill parenthetical "week")

(If CDSPTM = 2, fill parenthetical "month")

(If CDSPTM = 3, fill parenthetical "year")

When we last talked with you on [DOLI], you said that you were entitled to receive [CDSPDOL] per [(week)(month)(year)] in child support. When did you stop receiving child support payments?

Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-46A

Lead-In: CK-INC-F [Default]

[R51232.00, R51233.00] INC-46B

When we last talked with you on [DOLI], you said that you were entitled to receive child support. When did you stop receiving child support payments? Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-53

Lead-In: none

[R51234.00] INTRO-INC-1

First, I am going to ask about YOUR child support agreement. So for the next several questions, please think only about YOUR child support agreement. I will ask questions about [H-FIRST]'s child support in a moment.

Press enter to continue

DefNext: CK-INC-G

Lead-In: INC-45 [3:3]

[R51235.00] CK-INC-G

CHECK ITEM: RESPONDENT'S CHILD SUPPORT STATUS, AND AMOUNT RECEIVED.

- 1 I_CHDSUP=1, (Yes) and I_CDSPDL ne blank AND I_CDSPTM ne 1, 2 or 3, store 1
- 2 I_CHDSUP=1, (Yes) and I_CDSPDL = blank AND I_CDSPTM ne 1, 2 or 3, store 2...(Go to INC-47B)
- 3 I_CHDSUP= blank, store 3...(Go to INC-48A-M)

DefNext: INC-47A

Lead-In: INTRO-INC-1 [Default], CK-INC-E [2:2], INC-45 [2:2]

[R51236.00] INC-47A

(If CDSPTM = 1, fill parenthetical "week")

(If CDSPTM = 2, fill parenthetical "month")

(If CDSPTM = 3, fill parenthetical "year")

When we last talked with you on [DOLI], you said that you were entitled to receive [CDSPDOL] per [(week)(month)(year)] in child support. Since that time, has there been a change in the amount of money that you were SUPPOSED to receive?

NOTE: IF RESPONDENT SAYS THAT AMOUNT OR TIME PERIOD IS INCORRECT, ENTER CORRECTION IN NOTES.

- 1 YES

- 0 NO...(Go to INC-47C)
 3 WAS NOT ENTITLED TO RECEIVE CHILD SUPPORT...(Go to INC-48A-M)

DefNext: INC-49A

If Answer >=-2 and Answer <=0 Then Go To: INC-47C

Lead-In: CK-INC-G [Default]

[R51237.00] INC-47B

When we last talked with you on [DOLI], you said that you were entitled to receive child support. Since that time, has there been a change in the amount of money that you were SUPPOSED to receive?

- 1 YES
 0 NO...(Go to INC-47C)
 3 WAS NOT ENTITLED TO RECEIVE CHILD SUPPORT...(Go to INC-48A)

DefNext: INC-49A

If Answer >=-2 and Answer <=0 Then Go To: INC-47C

Lead-In: CK-INC-G [2:2]

[no data] INC-47C

In what state was the most recent court order or agreement filed?

Enter 2 digit code

DefNext: INC-51A

Lead-In: INC-47A [-2:0], INC-47B [-2:0]

[R51239.00, R51240.00] INC-48A

When were your payments first agreed to or awarded? Enter DATE: |__|_|-|__|_|_|_|_|

DefNext: INC-48B

Lead-In: CK-INC-G [3:3], INC-47B [3:3], INC-47A [3:3]

[R51241.00] INC-48C@W

What amount of child support for your children was agreed to in the agreement or award made in [48A]? - Per Week

Enter Answer: |__|_|_|_|_|_|_|_|

DefNext: INC-48D

If Answer >=-2 and Answer <=0 Then Go To: INC-48C@M

Lead-In: INC-48A [Default]

[R51242.00] INC-48C@M

What amount of child support for your children was agreed to in the agreement or award made in [48A-Y]?

Per Month \$____.00 Amount

DefNext: INC-48D

If Answer >=-2 and Answer <=-1 Then Go To: INC-48C@Y

Lead-In: INC-48C@W [-2:0]

[R51243.00] INC-48C@Y

What amount of child support for your children was agreed to in the agreement or award made in [48A-Y]?

Per Year \$____.00 Amount

DefNext: INC-48D

If Answer >=-2 and Answer <=-1 Then Go To: INC-48C@O
Lead-In: INC-48C@M [-2:-1]

[R51244.00] INC-48C@O

What amount of child support for your children was agreed to in the agreement or award made in [48A-Y]

OTHER TIME UNIT?

- 1 YES
- 0 NO

DefNext: INC-48D

Lead-In: INC-48C@Y [-2:-1]

[R51245.00] INC-48D

Since you began receiving child support payments, has there ever been a change in the amount of money that you are SUPPOSED to receive?

- 1 YES
- 0 NO...(Go to INC-50A@1)

DefNext: INC-49A

If Answer >=-2 and Answer <=0 Then Go To: INC-50A@1

Lead-In: INC-48C@W [Default], INC-48C@M [Default], INC-48C@Y [Default], INC-48C@O [Default]

[R51246.00, R51247.00] INC-49A

When was the most recent change in your child support agreement or award made?

Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-49B@1

Lead-In: INC-47A [Default], INC-47B [Default], INC-48D [Default]

[R51248.00] INC-49B@1

Was this change filed through the courts or agreed to informally?

- 1 THROUGH THE COURTS
- 2 AGREED TO INFORMALLY
- 3 OTHER - SPECIFY

DefNext: INC-49D@W

Lead-In: INC-49A-Y [Default]

[R51249.00] INC-49D@W

What amount of child support for your children are you entitled to now? \$_____.00 Amount Per Week

DefNext: INC-50A@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-49D@M

Lead-In: INC-49B@1 [Default]

[R51250.00] INC-49D@M

What amount of child support for your children are you entitled to now? Per Month \$_____.00 Amount

DefNext: INC-50A@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-49D@Y

Lead-In: INC-49D@W [-2:-1]

[R51251.00] INC-49D@Y

What amount of child support for your children are you entitled to now? Per Year \$_____.00 Amount

DefNext: INC-50A@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-49D@O

Lead-In: INC-49D@M [-2:-1]

[R51252.00] INC-49D@O

What amount of child support for your children are you entitled to now per OTHER time unit?

- 1 YES
- 0 NO

DefNext: INC-50A@1

Lead-In: INC-49D@Y [-2:-1]

[R51253.00] INC-50A@1

(If 48D = 1 (Yes), read parenthetical "most recent")

How did you reach agreement on your [most recent] child support amount? Did you settle the amount without assistance, settle the amount with assistance from attorneys, or settle the amount by court order?

- 1 SETTLE THE AMOUNT WITHOUT ASSISTANCE
- 2 SETTLE THE AMOUNT WITH ASSISTANCE FROM ATTORNEYS
- 3 SETTLE THE AMOUNT BY COURT ORDER
- 4 OTHER - SPECIFY

DefNext: INC-50B

Lead-In: INC-49D@W [Default], INC-49D@M [Default], INC-49D@Y [Default], INC-49D@O [Default], INC-48D [-2:0]

[R51254.00] INC-50B

Were any type of STATE or COUNTY child support guidelines or schedules used to decide on the amount of child support?

- 1 YES
- 0 NO
- 3 IN PART (IF VOLUNTEERED)

DefNext: INC-50C

Lead-In: INC-50A@1 [Default]

[R51255.00] INC-50C

How many of YOUR children are legally entitled to child support under the current court order or agreement?

Enter Answer: |_|_|

DefNext: INC-51A

Lead-In: INC-50B [Default]

[R51256.00] INC-51A

In total, how much in child support were YOU SUPPOSED to receive during the last 12 months?

\$_____.00 Amount

DefNext: INC-51B

Lead-In: INC-47C [Default], INC-50C [Default], INC-52A [0:0], INC-52B [0:0], INC-52C [0:0]

[R51257.00] INC-51B

In total, how much in child support did YOU ACTUALLY receive during the last 12 months?

\$_____.00 Amount

DefNext: CK-INC-H

Lead-In: INC-51A [Default]

[R51258.00] CK-INC-H

CHECK ITEM: IF INC-51A GT INC-51B COMPUTE THE DIFFERENCE.

- 1 INC-51A GT INC-51B - COMPUTE DIFFERENCE - STORE LESSDIFF, STORE 1...(Go to INC-52A)
- 2 INC-51B GT INC-51A - COMPUTE DIFFERENCE - STORE MOREDIFF, STORE 2
- 3 INC-51A = INC-51B, STORE 3...(Go to INC-52C)
- 4 INC-51A = D or R OR INC-51B = D or R, STORE 4...(Go to CK-INC-I)

DefNext: INC-52A

Lead-In: INC-51B [Default]

[R51259.00] INC-52A

Just to verify, you said that you received \$[AMOUNT IN 51B], which is \$[MOREDIFF] more in child support than you were supposed to receive during the last 12 months. Is this correct?

- 1 YES
- 0 NO...(Go to INC-51A)

DefNext: CK-INC-I

Lead-In: CK-INC-H [Default]

[R51260.00] INC-52B

Just to verify, you said that you received \$[AMOUNT IN 51B], which is \$[LESSDIFF] less in child support than you were supposed to receive during the last 12 months. Is this correct?

- 1 YES
- 0 NO...(Go to INC-51A)

DefNext: CK-INC-I

Lead-In: CK-INC-H [1:1]

[R51261.00] INC-52C

Just to verify, you said that you received \$[AMOUNT IN 51B], which is the same amount in child support that you were supposed to receive during the last 12 months. Is this correct?

- 1 YES
- 0 NO...(Go to INC-51A)

DefNext: CK-INC-I

Lead-In: CK-INC-H [3:3]

[R51262.00] CK-INC-I

CHECK ITEM : WHO RECEIVES CHILD SUPPORT, RESPONDENT ALONE OR RESPONDENT AND HUSBAND?

- 1 If INC-45=2, store 1
- 2 If INC-45=1 or 3, store 2 ...(Go to INC-53)
- 3 All others, store 3

DefNext: INC-56A

Lead-In: INC-52A [Default], INC-52B [Default], INC-52C [Default], CK-INC-H [4:4]

[R51263.00] INC-53

How many of [H-FIRST] children are legally entitled to child support under [his][her] current court order or agreement? Enter Answer:

DefNext: INC-54A

Lead-In: CK-INC-F [Default], INC-46A-Y [Default], INC-46B-Y [Default], CK-INC-I [2:2]

[R51264.00] INC-54A

In total, how much in child support was [H-FIRST] SUPPOSED to receive during the last 12 months?
\$_____.00 Amount

DefNext: INC-54B

Lead-In: INC-53 [Default], INC-55A [0:0], INC-55B [0:0], INC-55C [0:0]

[R51265.00] INC-54B

In total, how much in child support did [H-FIRST] ACTUALLY receive during the last 12 months?
\$_____.00

DefNext: CK-INC-J

Lead-In: INC-54A [Default]

[R51266.00] CK-INC-J

CHECK ITEM:

- 1 INC-54A GT INC-54B - COMPUTE DIFFERENCE - STORE IN LESSDIFF, STORE 1...(Go to INC-55B)
- 2 INC-54B GT INC-54A - COMPUTE DIFFERENCE - STORE IN MOREDIFF, STORE 2
- 3 INC-54A = INC-54B, STORE 3...(Go to INC-55C)
- 4 INC-54A = D or R OR INC-54B = D or R, STORE 4...(Go to INC-56A)

DefNext: INC-55A

Lead-In: INC-54B [Default]

[R51267.00] INC-55A

Just to verify, you said that [H-FIRST] received \$[AMOUNT IN 54B], which is \$[HMOREDIF] more in child support than [he][she] was supposed to receive during the last 12 months. Is this correct?

- 1 YES
- 0 NO...(Go to INC-54A)

DefNext: INC-56A

Lead-In: CK-INC-J [Default]

[R51268.00] INC-55B

Just to verify, you said that [H-FIRST] received \$[AMOUNT IN 54B], which is \$[HLESSDIF] less in child support than [he][she] was supposed to receive during the last 12 months. Is this correct?

- 1 YES
- 0 NO...(Go to INC-54A)

DefNext: INC-56A

Lead-In: CK-INC-J [1:1]

[R51269.00] INC-55C

Just to verify, you said that [H-FIRST] received \$[AMOUNT IN 54B], which is the same amount in child support that [he][she] was supposed to receive during the last 12 months. Is this correct?

- 1 YES
0 NO...(Go to INC-54A)

DefNext: INC-56A
Lead-In: CK-INC-J [3:3]

[R51270.00] INC-56A

Did YOU PAY any money to anyone for child support for any child not living in your household during the past 12 months?

IF TEMPORARY RESIDENCE, WE MEAN THE PERMANENT HOUSEHOLD.

- 1 YES
0 NO...(Go to CK-INC-K)

DefNext: INC-57@W

If Answer >=-2 and Answer <=0 Then Go To: CK-INC-K

Lead-In: INC-44A@3 [Default], INC-44B@3 [Default], CK-INC-I [Default], INC-55A [Default], INC-55B [Default], INC-55C [Default], INC-45 [-2:-1], INC-44A-Y [1967:1999], CK-INC-D [3:3], CK-INC-J [4:4], INC-44B-Y [1967:1999]

[R51271.00] INC-57@W

How much did YOU PAY for child support during the last 12 months? Per week \$_____.00 Amount

DefNext: CK-INC-K

If Answer >=-2 and Answer <=-1 Then Go To: INC-57@M

Lead-In: INC-56A [Default]

[R51272.00] INC-57@M

How much did YOU PAY for child support during the last 12 months? Per Month \$_____.00 Amount

DefNext: CK-INC-K

If Answer >=-2 and Answer <=-1 Then Go To: INC-57@Y

Lead-In: INC-57@W [-2:-1]

[R51273.00] INC-57@Y

How much did YOU PAY for child support during the last 12 months? Per Year \$_____.00 Amount

DefNext: CK-INC-K

If Answer >=-2 and Answer <=-1 Then Go To: INC-57@O

Lead-In: INC-57@M [-2:-1]

[R51274.00] INC-57@O

How much did YOU PAY for child support during the last 12 months? Per other time unit?

- 1 YES
0 NO

DefNext: CK-INC-K

Lead-In: INC-57@Y [-2:-1]

[R51275.00] CK-INC-K

CHECK ITEM: DOES RESPONDENT HAVE HUSBAND OR PARTNER?

- 1 CK-INC-A = 1, 2, 3, store 1
- 2 CK-INC-A = 4, store 2...(Go to INC-60@1)

DefNext: INC-58

Lead-In: INC-57@W [Default], INC-57@M [Default], INC-57@Y [Default], INC-57@O [Default], INC-56A [-2:0]

[R51276.00] INC-58

Did [H-FIRST] PAY any money to anyone for child support for any child NOT living in your household during the past 12 months? If temporary residence, we mean the permanent household.

- 1 YES
- 0 NO...(Go to INC-60@1)

DefNext: INC-59@W

If Answer >=-2 and Answer <=0 Then Go To: INC-60@1

Lead-In: CK-INC-K [Default]

[R51277.00] INC-59@W

How much did [H-FIRST] PAY for child support during the last 12 months? Per Week \$_____.00 Amount

DefNext: INC-60@1

If Answer =0 Then Go To: INC-59@M

Lead-In: INC-58 [Default]

[R51278.00] INC-59@M

How much did [H-FIRST] PAY for child support during the last 12 months? Per month \$_____.00 Amount

DefNext: INC-60@1

If Answer =0 Then Go To: INC-59@Y

Lead-In: INC-59@W [0:0]

[R51279.00] INC-59@Y

How much did [H-FIRST] PAY for child support during the last 12 months? Per year \$_____.00 Amount

DefNext: INC-60@1

If Answer =0 Then Go To: INC-59@O

Lead-In: INC-59@M [0:0]

[R51280.00] INC-59@O

Per other time unit?

- 1 YES
- 0 NO

DefNext: INC-60@1

Lead-In: INC-59@Y [0:0]

[R51281.00] INC-60@1

If CK-A = 4 do not fill parenthetical "or H-FIRST"

In the past 12 months, did you [or H-FIRST] receive any other type of income: for example, royalties, annuities, contributions from family members living elsewhere?

- 1 YES
- 0 NO...(Go to INC-61)

DefNext: INC-60@H

If Answer >=-2 and Answer <=0 Then Go To: INC-61

Lead-In: INC-59@W [Default], INC-59@M [Default], INC-59@Y [Default], INC-59@O [Default], CK-INC-K [2:3], INC-58 [-2:0]

[R51282.00] NC-60@H

How much? \$_____.00 Amount

DefNext: INC-61

Lead-In: INC-60@1 [Default]

[R51283.00] INC-61

If CK-A = 4 do not fill parenthetical "or H-FIRST"

So far as your overall financial position is concerned, would you say you [and H-FIRST] are better off, about the same, or worse off than you were at this time last year?

- 1 BETTER OFF
- 2 SAME
- 3 WORSE

DefNext: CK-INC-L

Lead-In: INC-60@H [Default], INC-60@1 [-2:0]

[R51284.00] CK-INC-L

CHECK ITEM: IS THERE ANYONE IN HOUSEHOLD IN ADDITION TO THE RESPONDENT?

- 1 If PRS_FAMILY=0 and SIGOTHER=1-4 (Only the respondent and husband/partner in HH, store 1
- 2 If PRS_FAMILY ge 1 (RELATION ge 2 and RELATION le 22 for one or more HH members), store 2...(Go to INC-62)
- 3 All others, store 3

DefNext: INC-63A

Design Note: NOTE. THIS CHECK ITEM IS DIFFERENT THAN PRIOR YEARS BECAUSE RESPONDENT IS NOT A FAMILY MEMEBER IN 99.

Lead-In: INC-61 [Default]

[R51285.00] INC-62

Look at Flashcard 11A. In the past 12 months, what was the total income of ALL family members living here OTHER THAN yourself [and H-FIRST]?

1	\$1-\$3,999	6	\$15,000-\$17,499	11	\$50,000-\$74,999
2	\$4,000-\$5,999	7	\$17,500-\$19,999	12	\$75,000-\$99,999
3	\$6,000-\$7,499	8	\$20,000-\$24,999	13	\$100,000 AND OVER
4	\$7,500-\$9,999	9	\$25,000-\$34,999	14	NOTHING
5	\$10,000-\$14,999	10	\$35,000-\$49,999		

DefNext: INC-63A

Lead-In: CK-INC-L [2:2]

[R51286.00] INC-63A

During the last 12 months, considering all of your savings, investments, and reserve funds, overall did you put more money into these accounts or take more money out of these accounts in this year?

- 1 PUT MORE MONEY IN
- 2 TAKE MORE MONEY OUT
- 3 AMOUNT DID NOT CHANGE...(Go to INC-64A)

DefNext: INC-63B

If Answer >=-2 and Answer <=-1 Then Go To: INC-64A

Lead-In: CK-INC-L [Default], INC-62 [Default]

[R51287.00] INC-63B

(If 63A = 1, fill parenthetical "put into".)

(If 63A = 2, fill parenthetical "take out of".)

How much money did you [put into][take out of] your savings? \$_____.00 Amount

DefNext: INC-64A

Lead-In: INC-63A [Default]

[R51288.00] INC-64A

(Fill REFMON with name of present month based on reference date. For example, if reference date indicates that the present month = 06, fill present month name = "June")

(If CK-A =4, do not fill parenthetical "and H-FIRST")

Look at Flashcard 11A. The questions I just asked you referred to the last 12 months. Now I would like you to think back to the previous 12 months. In other words, the time from [REFMON] 1997 to [REFMON] 1998. During that time period what was the total income of all family members in the household including yourself [and H_FIRST].

1	\$1-\$3,999	6	\$15,000-\$17,499	11	\$50,000-\$74,999
2	\$4,000-\$5,999	7	\$17,500-\$19,999	12	\$75,000-\$99,999
3	\$6,000-\$7,499	8	\$20,000-\$24,999	13	\$100,000 AND OVER
4	\$7,500-\$9,999	9	\$25,000-\$34,999	14	NOTHING
5	\$10,000-\$14,999	10	\$35,000-\$49,999		

DefNext: INC-64C

Lead-In: INC-63B [Default], INC-63A [3:3], INC-63A [-2:-1]

[R51289.00] INC-64C

(Fill REFMON with name of present month based on reference date. For example, if reference date indicates that the present month = 06, fill present month name = "June")

During the time from [REFMON] 1997 to [REFMON] 1998 considering all of your savings, investments, and reserve funds, overall did you put more money into these accounts or take money out of these accounts in this year?

- 1 PUT MORE MONEY IN...(Go to INC-64D)
- 2 TAKE MORE MONEY OUT...(Go to INC-64D)
- 3 AMOUNT DID NOT CHANGE

DefNext: CK-INC-M

Lead-In: INC-64A [Default]

[R51290.00] INC-64D

(If 64C = 1, fill parenthetical "put into".)

(If 64C = 2, fill parenthetical "take out of".)

How much money did you [put into] [take out of] your savings? \$_____.00 Amount

DefNext: CK-INC-M

Lead-In: INC-64C [1:2]

[R51291.00] CK-INC-M

CHECK ITEM : DOES RESPONDENT RECEIVE SOCIAL SECURITY DISABILITY PAYMENTS.

- 1 27C@1 = 1 (YES), STORE 1...(Go to INC-66B)
- 0 ALL OTHERS, STORE 0

DefNext: INC-65A

Lead-In: INC-64C [Default], INC-64D [Default]

[R51292.00] INC-65A

(If year of last interview GE 1992, fill parenthetical.)

[Since DOLI,] have you ever applied for Social Security disability benefits?

- 1 YES
0 NO...(Go to CK-INC-N)

DefNext: INC-65B@Y

If Answer >=-2 and Answer <=0 Then Go To: CK-INC-N

Lead-In: CK-INC-M [Default]

[R51293.00] INC-65B@Y

In what year did you last apply for Social Security disability benefits? Enter YEAR: |_|_|_|_|

DefNext: INC-66A

Lead-In: INC-65A [Default]

[R51294.00] INC-66A

Have you EVER received Social Security disability benefits?

- 1 YES
0 NO...(Go to CK-INC-N)

DefNext: INC-66B

If Answer >=-2 and Answer <=0 Then Go To: CK-INC-N

Lead-In: INC-65B@Y [Default]

[R51295.00] INC-66B

(If 27C@1 = 1 (Yes), fill parenthetical "You said...past 12 months")

[You said that you have received Social Security disability payments in the past 12 months.] At what age did you begin to receive Social Security disability benefits? Enter Answer: |_|_|_|

DefNext: INC-66C

Lead-In: INC-66A [Default], CK-INC-M [1:1]

[R51296.00, R51297.00] INC-66C

When did you last receive Social Security disability benefits? Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-66C

If Answer >=-2 and Answer <=-1 Then Go To: CK-INC-N

Lead-In: INC-66B [Default]

[R51298.00] INC-66C@1

When did you last receive Social Security disability benefits?

Still receiving benefits

DefNext: CK-INC-N

Lead-In: INC-66C [Default]

[R51299.00] CK-INC-N

CHECK ITEM : DOES HUSBAND/PARTNER RECEIVE SOCIAL SECURITY DISABILITY PAYMENTS?

- 1 34C@1 = 1 (YES), STORE 1...(Go to INC-68B)

0 ALL OTHERS, STORE 0

DefNext: CK-INC-O

Lead-In: INC-66C@1 [Default], INC-65A [-2:0], INC-66A [-2:0], INC-66C-M [-2:-1], INC-66C-Y [1967:1999]

[R51300.00] CK-INC-O

CHECK ITEM: DOES RESPONDENT HAVE A HUSBAND OR PARTNER?

1 CK-INC-A = 1, 2, 3

0 CK-INC-A = 4...(Go to INC-END-TM)

DefNext: INC-67A

Lead-In: CK-INC-N [Default]

[R51301.00] INC-67A

(If year of last interview GE1992, fill "Since DOLI")

[Since DOLI,] has [H-FIRST] ever applied for Social Security disability benefits?

1 YES

0 NO...(Go to INC-END-TM)

DefNext: INC-67B@Y

If Answer >=-2 and Answer <=0 Then Go To: INC-END-TM

Lead-In: CK-INC-O [Default]

[R51302.00] INC-67B@Y

In what year did [he][she] last apply for Social Security disability benefits? Enter Answer: |_|_|_|_|_|

DefNext: INC-68A

Lead-In: INC-67A [Default]

[R51303.00] INC-68A

Has [H-FIRST] EVER received Social Security disability benefits?

1 YES

0 NO...(Go to INC-END-TM)

DefNext: INC-68B

If Answer >=-2 and Answer <=0 Then Go To: INC-END-TM

Lead-In: INC-67B@Y [Default]

[R51304.00] INC-68B

(If 34C@1 = 1 (Yes), fill parenthetical "You said...")

[You said that ([he/she] has received Social Security disability payments in the past 12 months.) At what age did [H_FIRST] begin to receive Social Security disability benefits? Enter Answer: |_|_|_|_|_|

DefNext: INC-68C

Lead-In: INC-68A [Default], CK-INC-N [1:1]

[R51305.00, R51306.00] INC-68C

When did [he][she] last receive Social Security disability benefits? Enter DATE: |_|_|-|_|_|_|_|

DefNext: INC-68C@1

If Answer >=-2 and Answer <=-1 Then Go To: INC-END-TM

Lead-In: INC-68B [Default]

[R51307.00] INC-68C@1

When did [he][she] last receive Social Security disability benefits?
Still receiving benefits.

DefNext: LESSDIFF

Lead-In: INC-68C-Y [Default]

RNum: R42706.00 INC-END-TM

SET SECTION END-TIME.

Store the cumulative time for this section in CUML-TIME11 and continue with the next section.

DefNext: OFB-END-TM

Lead-In: CK-INC-O [0:0], INC-67A[-2:0], INC-68A[-2,0], INC-68C[Default]
