

Section 4 — HOUSEHOLD MEMBERS

INTERVIEWER : Refer to Household Record Card. Transcribe for all current household members the line number (in 30a), name (in 30b), relationship (in 30c), and date of birth (in 30d). Then ask items 30e through 30i, as applicable. If respondent lives alone, ask 30e of the respondent; then SKIP to Check Item V, page 20.

30. Now, I have a few questions about the EDUCATION AND WORK EXPERIENCE of ALL persons living here.

TRANSCRIBE FROM RECORD CARD.

| Line number (30a) | Name (30b) | RELATIONSHIP TO RESPONDENT EXAMPLE: Husband, son, mother, father-in-law, brother, housekeeper, boarder, partner, etc. (30c) | Date of birth (30d) (Enter two digits each for the month, day, and year) | | | How old is ... today? (30e) |
|----------------------|---------------|---|--|-----|------|-----------------------------------|
| | | | Month | Day | Year | Age |
| | | Respondent | | | | |
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Section 4 — HOUSEHOLD MEMBERS — Continued

30. Continued

| PERSONS 3 YEARS OLD AND OLDER | PERSONS 14 YEARS OLD AND OLDER | | | OFFICE USE 1960 codes |
|---|--|---|--|--------------------------|
| | In the past 12 months, how many weeks did ... work either full or part time (NOT counting work around the house)? | If Person worked at all in the past 12 months, ASK 30h and 30i. | | |
| | | In the weeks that ... worked, how many hours did ... usually work per week? | What kind of work was ... doing in the past 12 months? (If more than one, record the work done longest.) | |
| Was ... enrolled in school at anytime in the last 12 months? Circle 1 — Yes 2 — No (30f) | (30g) | (30h) | (30i) | |
| 208 1 2 | 209 | 210 | 211 | |
| 215 1 2 | 216 | 217 | 218 | |
| 222 1 2 | 223 | 224 | 225 | |
| 229 1 2 | 230 | 231 | 232 | |
| 236 1 2 | 237 | 238 | 239 | |
| 243 1 2 | 244 | 245 | 246 | |
| 250 1 2 | 251 | 252 | 253 | |
| 257 1 2 | 258 | 259 | 260 | |
| 264 1 2 | 265 | 266 | 267 | |
| 271 1 2 | 272 | 273 | 274 | |
| 278 1 2 | 279 | 280 | 281 | |
| 285 1 2 | 286 | 287 | 288 | |
| 292 1 2 | 293 | 294 | 295 | |
| 299 1 2 | 300 | 301 | 302 | |
| 306 1 2 | 307 | 308 | 309 | |
| 313 1 2 | 314 | 315 | 316 | |

Section 5 — HUSBAND AND EMPLOYMENT

CHECK ITEM V

Refer to R3, page 2.

- 317** 1 ☐ Box 1 or 2 marked in R3 —
GO to Check Item W
- 2 ☐ All others — SKIP to 33

CHECK ITEM W

Refer to item 30g, page 19

- 318** 1 ☐ Husband worked 52 weeks in last 12 months — Mark box 1 in 32 and go to 33
- 2 ☐ All others — ASK 31a

31a. You said your husband worked (Entry in 30g, page 18) weeks in the last 12 months. How many of the remaining (52 minus entry in 30g) was he looking for work or on layoff from a job?

319 _____ Weeks

o ☐ None

b. As a result of your husband's not working, did you start working or looking for work?

- 320** 1 ☐ Yes
- 2 ☐ No

No other FAMILY MEMBER 14 years or older listed in 30c and 30e, page 18 — SKIP to 32

c. As a result of your husband's not working, did any other FAMILY MEMBERS start working or looking for work?

- 321** 1 ☐ Yes
- 2 ☐ No

32. What was your husband doing most of LAST WEEK — working, looking for work, or something else?

- 322** 1 ☐ **WK** — Working
- 2 ☐ **J** — With a job but not at work
- 3 ☐ **LK** — Looking for work
- 4 ☐ **S** — Going to school
- 5 ☐ **KH** — Keeping house
- 6 ☐ **U** — Unable to work
- 7 ☐ **R** — Retired
- 8 ☐ **OT** — Other — Specify _____

33. How many persons, not counting yourself (and your husband), are dependent upon you (and your husband) for at least one-half of their support?

323 _____ Person(s)

o ☐ None

Notes

Notes

Section 6 — CHILDREN

34. How many children who were born to you or adopted by you are living?

- 324** 1 ☐ One or more children — ASK 35a
2 ☐ All others — SKIP to 38a, page 24

35a. Now, I would like to ask you some questions about your children who are living.

What are their names?

If there are more than four living children, ask about the four oldest.
Enter the name of each child at the top of a column in this section.
Beginning with Child 1, complete a column for each child listed in 35b.

| | CHILD 1 | CHILD 2 | CHILD 3 | CHILD 4 |
|---|--|--|--|--|
| b. Name of child — | Name | Name | Name | Name |
| c. Sex | 325 1 <input type="checkbox"/> Male 2 <input type="checkbox"/> Female | 337 1 <input type="checkbox"/> Male 2 <input type="checkbox"/> Female | 349 1 <input type="checkbox"/> Male 2 <input type="checkbox"/> Female | 361 1 <input type="checkbox"/> Male 2 <input type="checkbox"/> Female |
| d. How old is (child's name) today? | 326 _____ Age | 338 _____ Age | 350 _____ Age | 362 _____ Age |
| 36a. What is (child's name) current marital status? | 327 1 <input type="checkbox"/> Married, spouse present 2 <input type="checkbox"/> Married, spouse absent 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced 5 <input type="checkbox"/> Separated 6 <input type="checkbox"/> Never married — SKIP to 36e ASK 36b | 339 1 <input type="checkbox"/> Married, spouse present 2 <input type="checkbox"/> Married, spouse absent 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced 5 <input type="checkbox"/> Separated 6 <input type="checkbox"/> Never married — SKIP to 36e ASK 36b | 351 1 <input type="checkbox"/> Married, spouse present 2 <input type="checkbox"/> Married, spouse absent 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced 5 <input type="checkbox"/> Separated 6 <input type="checkbox"/> Never married — SKIP to 36e ASK 36b | 363 1 <input type="checkbox"/> Married, spouse present 2 <input type="checkbox"/> Married, spouse absent 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced 5 <input type="checkbox"/> Separated 6 <input type="checkbox"/> Never married — SKIP to 36e ASK 36b |
| b. How old was (child's name) when (he/she) was first married? | 328 _____ Age | 340 _____ Age | 352 _____ Age | 364 _____ Age |
| c. How many times has (child's name) been married? | 329 1 <input type="checkbox"/> Once 2 <input type="checkbox"/> Twice 3 <input type="checkbox"/> 3 times 4 <input type="checkbox"/> 4 times 5 <input type="checkbox"/> 5 or more times | 341 1 <input type="checkbox"/> Once 2 <input type="checkbox"/> Twice 3 <input type="checkbox"/> 3 times 4 <input type="checkbox"/> 4 times 5 <input type="checkbox"/> 5 or more times | 353 1 <input type="checkbox"/> Once 2 <input type="checkbox"/> Twice 3 <input type="checkbox"/> 3 times 4 <input type="checkbox"/> 4 times 5 <input type="checkbox"/> 5 or more times | 365 1 <input type="checkbox"/> Once 2 <input type="checkbox"/> Twice 3 <input type="checkbox"/> 3 times 4 <input type="checkbox"/> 4 times 5 <input type="checkbox"/> 5 or more times |
| CHECK ITEM X Refer to item 36c above. | 330 1 <input type="checkbox"/> Box 1 marked in 36c — SKIP to 36e 2 <input type="checkbox"/> All others — ASK 36d | 342 1 <input type="checkbox"/> Box 1 marked in 36c — SKIP to 36e 2 <input type="checkbox"/> All others — ASK 36d | 354 1 <input type="checkbox"/> Box 1 marked in 36c — SKIP to 36e 2 <input type="checkbox"/> All others — ASK 36d | 366 1 <input type="checkbox"/> Box 1 marked in 36c — SKIP to 36e 2 <input type="checkbox"/> All others — ASK 36d |

| | | | | |
|--|---|---|---|---|
| 36d. How did (child's name) first marriage end? | 331 1 <input type="checkbox"/> Divorced 2 <input type="checkbox"/> Widowed 3 <input type="checkbox"/> Other | 343 1 <input type="checkbox"/> Divorced 2 <input type="checkbox"/> Widowed 3 <input type="checkbox"/> Other | 355 1 <input type="checkbox"/> Divorced 2 <input type="checkbox"/> Widowed 3 <input type="checkbox"/> Other | 367 1 <input type="checkbox"/> Divorced 2 <input type="checkbox"/> Widowed 3 <input type="checkbox"/> Other |
| e. How many children have ever been born to (child's name)? | 332 _____ Children 0 <input type="checkbox"/> None | 344 _____ Children 0 <input type="checkbox"/> None | 356 _____ Children 0 <input type="checkbox"/> None | 368 _____ Children 0 <input type="checkbox"/> None |
| 37a. What is the highest grade (child's name) ever attended? | 333 _____ Grade code Never attended . . . 00 <i>SKIP to Check Item Y</i> Preschool . . . 19 Kindergarten . . . 20 Elementary . . . 01-08 ASK 37b High school . . . 09-12 College . . . 13-18 | 345 _____ Grade code Never attended . . . 00 <i>SKIP to Check Item Y</i> Preschool . . . 19 Kindergarten . . . 20 Elementary . . . 01-08 ASK 37b High school . . . 09-12 College . . . 13-18 | 357 _____ Grade code Never attended . . . 00 <i>SKIP to Check Item Y</i> Preschool . . . 19 Kindergarten . . . 20 Elementary . . . 01-08 ASK 37b High school . . . 09-12 College . . . 13-18 | 369 _____ Grade code Never attended . . . 00 <i>SKIP to Check Item Y</i> Preschool . . . 19 Kindergarten . . . 20 Elementary . . . 01-08 ASK 37b High school . . . 09-12 College . . . 13-18 |
| b. Did (child's name) finish this grade? | 334 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No | 346 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No | 358 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No | 370 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No |
| c. What is the highest degree (child's name) has ever received? | 335 1 <input type="checkbox"/> High school diploma or GED 2 <input type="checkbox"/> Associate (2 or 3 year course) 3 <input type="checkbox"/> Bachelor's (B.A., B.S., A.B.) 4 <input type="checkbox"/> Master's (M.A., M.S., M.B.A.) 5 <input type="checkbox"/> Doctorate (Ph.D., M.D., LL.B, J.D.) 6 <input type="checkbox"/> None 7 <input type="checkbox"/> Don't know 8 <input type="checkbox"/> Other — Specify | 347 1 <input type="checkbox"/> High school diploma or GED 2 <input type="checkbox"/> Associate (2 or 3 year course) 3 <input type="checkbox"/> Bachelor's (B.A., B.S., A.B.) 4 <input type="checkbox"/> Master's (M.A., M.S., M.B.A.) 5 <input type="checkbox"/> Doctorate (Ph.D., M.D., LL.B, J.D.) 6 <input type="checkbox"/> None 7 <input type="checkbox"/> Don't know 8 <input type="checkbox"/> Other — Specify | 359 1 <input type="checkbox"/> High school diploma or GED 2 <input type="checkbox"/> Associate (2 or 3 year course) 3 <input type="checkbox"/> Bachelor's (B.A., B.S., A.B.) 4 <input type="checkbox"/> Master's (M.A., M.S., M.B.A.) 5 <input type="checkbox"/> Doctorate (Ph.D., M.D., LL.B, J.D.) 6 <input type="checkbox"/> None 7 <input type="checkbox"/> Don't know 8 <input type="checkbox"/> Other — Specify | 371 1 <input type="checkbox"/> High school diploma or GED 2 <input type="checkbox"/> Associate (2 or 3 year course) 3 <input type="checkbox"/> Bachelor's (B.A., B.S., A.B.) 4 <input type="checkbox"/> Master's (M.A., M.S., M.B.A.) <i>SKIP to 38a, page 24</i> 5 <input type="checkbox"/> Doctorate (Ph.D., M.D., LL.B, J.D.) 6 <input type="checkbox"/> None 7 <input type="checkbox"/> Don't know 8 <input type="checkbox"/> Other — Specify |
| CHECK ITEM Y <i>Refer to the next "Child" column above.</i> | 336 1 <input type="checkbox"/> Name listed at top of next "Child" column — <i>SKIP to 35b in next column</i> 2 <input type="checkbox"/> No name listed at top of next "Child" column — <i>SKIP to 38a, page 24</i> | 348 1 <input type="checkbox"/> Name listed at top of next "Child" column — <i>SKIP to 35b in next column</i> 2 <input type="checkbox"/> No name listed at top of next "Child" column — <i>SKIP to 38a, page 24</i> | 360 1 <input type="checkbox"/> Name listed at top of next "Child" column — <i>SKIP to 35b in next column</i> 2 <input type="checkbox"/> No name listed at top of next "Child" column — <i>SKIP to 38a, page 24</i> | 372 1 <input type="checkbox"/> All go to 38a, page 24 |

Section 7 — INCOME

38a. Now I would like to ask a few questions about your income in the last 12 months.

During the last 12 months, did you receive any income from wages, salary, commissions, or tips?

- 373** 1 ☐ Yes — ASK 38b
2 ☐ No — SKIP to 38c

b. How much did you receive from all jobs before deductions for taxes or anything else?

374 \$ _____ . **00**

c. During the last 12 months, did you receive any income from working on your own or in your own business, professional practice, partnership, or farm?

- 375** 2 ☐ No — SKIP to 38d
1 ☐ Yes — **How much?** (Obtain net income)

\$ _____ less \$ _____ =
Gross income Expenses

376 \$ _____ . **00** — ASK 38d
Net income

- 377** 1 ☐ Loss
2 ☐ Broke even } ASK 38d

378 COMPUTER USE

38d. During the last 12 months did you receive any unemployment compensation?

- 379** 2 ☐ No — SKIP to 38e
1 ☐ Yes

(1) How many weeks?

380 _____ Weeks

(2) How much did you receive per week on the average?

381 \$ _____ . **00** — ASK 38e

e. During the last 12 months did you receive any alimony?

- 382** 2 ☐ No — SKIP to 38f
1 ☐ Yes — **How much?**

383 \$ _____ . **00** — ASK 38f

38f. During the last 12 months did you receive any child support?

- 384** 2 ☐ No — SKIP to 38g
1 ☐ Yes — **How much?**

385 \$ _____ . **00** — ASK 38g

g. During the last 12 months did you receive any Social Security Payments such as Retired Worker, Spouse Survivor Benefits, or Railroad Retirement Benefits? Do not include disability payments.

- 386** 2 ☐ No — SKIP to 38h
1 ☐ Yes

(1) How many months?

387 _____ Months

(2) How much did you receive per month on the average?

388 \$ _____ . **00** — ASK 38h

h. During the last 12 months, did you receive any disability benefits such as Social Security Disability, Worker's Compensation, or Veteran's Compensation?

- 389** 2 ☐ No — SKIP to 38i
1 ☐ Yes — **How much altogether?**

390 \$ _____ . **00** — ASK 38i

i. During the last 12 months, did you receive any (other) pension income from any source such as a private employer, military, or state, local, or the federal government?

- 391** 2 ☐ No — SKIP to Check Item Z, page 25
1 ☐ Yes — **How much altogether?**

392 \$ _____ . **00** — ASK 38j

j. When did you first start receiving this pension?

393

| Month | Day | Year |
|-------|-----|------|
| | | |

CHECK ITEM Z

Refer to R3, page 2.

- 394** 1 ☐ Box 1 or 2 marked in R3 — ASK 39a
 2 ☐ All others — SKIP to 40a

39a. Now I would like to ask a few questions about your husband's income in the last 12 months.

During the last 12 months, did your husband receive any income from wages, salary, commissions, or tips?

- 395** 1 ☐ Yes — ASK 39b
 2 ☐ No — SKIP to 39c

b. How much did he receive from all jobs before deductions for taxes or anything else?

396 \$ _____ . **00**

c. During the last 12 months, did your husband receive any income from working on his own, or in his own business, professional practice, partnership, or farm?

- 397** 2 ☐ No — SKIP to 39d
 1 ☐ Yes — **How much?** (Obtain net income) ↓

398 \$ _____ less \$ _____ =
 Gross income Expenses

399 \$ _____ . **00** — ASK 39d
 Net income

- 400** 1 ☐ Loss
 2 ☐ Broke even } ASK 39d

401 COMPUTER USE**39d. During the last 12 months, did your husband receive any unemployment compensation?**

- 402** 2 ☐ No — SKIP to 39e
 1 ☐ Yes

(1) How many weeks? ↓

403 _____ Weeks

(2) How much did he receive per week on the average? ↓

404 \$ _____ . **00** — ASK 39e

39e. During the last 12 months, did your husband receive any Social Security, Retired Worker benefits, or Railroad Retirement benefits? Do not include disability payments.

- 405** 2 ☐ No — SKIP to 39f
 1 ☐ Yes

(1) How many months? ↓

406 _____ Months

(2) How much per month on the average? ↓

407 \$ _____ . **00** — ASK 39f

f. During the last 12 months, did your husband receive any disability benefits such as Social Security Disability, Worker's Compensation, or Veteran's Compensation?

- 408** 2 ☐ No — SKIP to 39g
 1 ☐ Yes — **How much altogether?** ↓

409 \$ _____ . **00** — ASK 39g

g. During the last 12 months, did your husband receive any (other) pension income from any source such as a private employer, military, or state, local or the federal government?

- 410** 2 ☐ No — SKIP to 40a
 1 ☐ Yes — **How much altogether?** ↓

411 \$ _____ . **00** — ASK 40a

40a. In the last 12 months, did you (or your husband) receive any food stamps under the Government's Food Stamp Plan?

- 412** 1 ☐ Yes — ASK 40b
 2 ☐ No — SKIP to 41a

b. In how many months did you (or your husband) receive stamps?

413 _____ Months

c. In the most recent month food stamps were received, what was the total face value of the food stamps received?

414 \$ _____ . **00** Per month

41a. In the last 12 months, did you (or your husband) receive any other public welfare or public assistance?

- 415** 1 ☐ Yes — ASK 41b, page 26
 2 ☐ No — SKIP to 42a, page 26

Section 7 — INCOME — Continued

41b. How many months?

416 _____ Months

C. How much did you receive per month on the average?

417 \$ _____ **00** per month

42a. In the last 12 months, have you (or your husband) received any financial assistance from any relatives or other persons?

- 418** 1 ☐ Yes — ASK 42b
2 ☐ No — SKIP to 43a

b. From whom did you receive assistance?

Mark (X) all that apply.

- 419** 1 ☐ Ex-husband
* 2 ☐ Husband's ex-wife
3 ☐ Mother/Father
4 ☐ Mother-in-law/Father-in-law
5 ☐ Brother/Sister
6 ☐ Brother-in-law/Sister-in-law
420 7 ☐ Friend
* 8 ☐ Other — Specify

C. In total, how much did you receive from (Relationships marked in 42b) during the last 12 months?

421 \$ _____ **00**

43a. Did you (or your husband) receive any other income such as rent, interest, dividends, annuities, or income from any other source?

- 422** 1 ☐ Yes — ASK 43b
2 ☐ No — SKIP to Check Item AA

b. How much did you receive during the last 12 months?

423 \$ _____ **00**

CHECK ITEM AA

Refer to items 30c and 30e, page 18

- 424** 1 ☐ Family members 14 years or older, other than respondent and husband, listed — ASK 44
2 ☐ All others — SKIP to 45

44. During the last 12 months, what was the total income of all family members living here, other than yourself (and your husband)?

425 \$ _____ **00**

o ☐ None

45. Which of these four statements best describes your (family's) ability to get along on your (its) income? Read answer categories.

- 426** 1 ☐ I (We) always have money left over
2 ☐ I (We) have enough with a little extra sometimes
3 ☐ I (We) have just enough, no more
4 ☐ I (We) can't make ends meet

CHECK ITEM BB

Refer to items 30c and 30e, page 18

- 427** 1 ☐ Nonrelated household members 14 years of age or older listed — ASK 46
2 ☐ All others — SKIP to Item 47, page 27

46. During the last 12 months, what was the total income of all individuals living here who are not related to you?

428 \$ _____ **00**

- 429** o ☐ None
1 ☐ Don't know

Notes

Section 8 — RETIREMENT

47. Now I would like to ask you some questions about retirement.

CHECK ITEM CC

Refer to R11, page 2

- 430** 1 ☐ Box 1 marked in R11
 2 ☐ Box 2 marked in R11
 3 ☐ Box 3 marked in R11 — ASK 48a
- } SKIP to 48b

48a. Do you expect to take a job for pay at some time in the future?

- 431** 1 ☐ Yes — ASK 48b
 2 ☐ No
 3 ☐ Don't know, maybe
- } SKIP to 49a

b. At what age do you expect to stop working at a regular job? (We know it is difficult, but we really would like you to take your best guess.)

- 432** _____ Age — ASK 49a
- 433** 1 ☐ Don't know
 2 ☐ Already stopped
 3 ☐ Don't plan to stop
- } ASK 49a

49a. When you reach retirement age will you be eligible on the basis of your own work experience to receive Social Security or Railroad Retirement Benefits?

- 434** 1 ☐ Yes — ASK 49b
 2 ☐ No
 3 ☐ Don't know
- } SKIP to Check Item DD

b. About how many years have you been employed in jobs covered by Social Security or Railroad Retirement?

- 435** _____ Years
- 436** 1 ☐ Don't know

CHECK ITEM DD

Refer to R11, page 2.

- 437** 1 ☐ Box 1 marked in R11 — GO to Check Item EE
 2 ☐ All others — SKIP to 51a, page 28

CHECK ITEM EE

Refer to R12, page 2

- 438** 1 ☐ "P" or "G" marked in R12 — ASK 50a
 2 ☐ All others — SKIP to 51a, page 28

50a. Does your employer or union have a pension plan other than Social Security or Railroad Retirement Benefits?

- 439** 1 ☐ Yes — ASK 50b
 2 ☐ No
 3 ☐ Don't know, maybe
- } SKIP to 51a, page 28

b. How many years of credit toward a pension do you already have with this employer?

- 440** _____ Years
- o ☐ Less than one year

c. How many more years do you expect to work for this employer?

- 441** _____ Years
- o ☐ Less than one year

d. If you stay on this job at what age would you first be eligible to receive pension benefits from this plan?

- 442** _____ Age — SKIP to 50f, page 28
- 443** 1 ☐ Don't know — SKIP to 50f, page 28
 2 ☐ Already eligible — ASK 50e, page 28
 3 ☐ Never — SKIP to 50h, page 28

Notes

Section 8 — RETIREMENT — Continued

50e. At what age did you become eligible?

444 _____ Age — SKIP to 51b

f. If you left this job today, could you later start drawing a benefit?

- 445** 1 ☐ Yes — SKIP to 51b
 2 ☐ No
 3 ☐ Don't know } ASK 50g

g. Do you expect to work for this employer until you are eligible for a pension?

- 446** 1 ☐ Yes — SKIP to 51b
 2 ☐ No
 3 ☐ Don't know } SKIP to 51a

h. Why will you never be eligible for benefits?

- 447** 1 ☐ Won't have worked long enough
 2 ☐ Will get lump sum
 3 ☐ Other reasons related to company rules
 4 ☐ Other — Specify _____
 5 ☐ Don't know

51a. (Besides Social Security) when you reach retirement age will you be eligible for a pension from any job you held in the past?

- 448** 1 ☐ Yes
 2 ☐ Already receiving pension } SKIP to 51c
 3 ☐ No — SKIP to Check Item FF

b. Besides the pension you will receive from your current job (and Social Security), when you retire, will you be eligible for a pension from any job you held in the past?

- 449** 1 ☐ Yes — ASK 51c
 2 ☐ No — SKIP to Check Item FF

51c. Is this pension from —

Read answer categories and mark (X) all that apply.

- 450** * 1 ☐ A private employer?
 2 ☐ Military?
 3 ☐ Federal government (civilian)?
 4 ☐ State, or local government?
 5 ☐ A union?
 6 ☐ Any other source? — Specify _____

d. How many years (altogether) did you work on (that job/these jobs)?

451 _____ Years

CHECK ITEM FF

Refer to R3, page 2

- 452** 1 ☐ Married, spouse present } ASK 51e
 2 ☐ Married, spouse absent }
 3 ☐ Widowed — SKIP to 54a, page 30
 4 ☐ Divorced — SKIP to 55a, page 30
 5 ☐ All others — SKIP to 56, page 30

51e. Do you expect to work after your husband retires?

- 453** 1 ☐ Yes } ASK 52a
 2 ☐ No }
 3 ☐ Husband is already retired — SKIP to 52b, page 29

52a. At what age does your husband expect to stop working at a regular job? (We know it is difficult, but we really would like you to take your best guess.)

- 454** _____ Age — SKIP to 52d, page 29
455 1 ☐ Does not plan to retire } SKIP to 52d, page 29
 2 ☐ Don't know }
 3 ☐ Already retired — ASK 52b, page 29

Notes

Section 8 — RETIREMENT — Continued

52b. Is he eligible for Social Security or Railroad Retirement Benefits?

- 456** 1 ☐ Yes
2 ☐ No
3 ☐ Don't know

c. Is he eligible for any (other) pension plan, such as a private employee, government employee or military retirement plan?

- 457** 1 ☐ Yes — SKIP to 53c
2 ☐ No
3 ☐ Don't know } SKIP to 56, page 30

d. When your husband reaches retirement age, will he be eligible for Social Security or Railroad Retirement Benefits?

- 458** 1 ☐ Yes
2 ☐ No
3 ☐ Already receiving benefits
4 ☐ Don't know

e. Will your husband be eligible for a pension from his current job?

- 459** 1 ☐ Yes — ASK 52f
2 ☐ No
3 ☐ Don't know } SKIP to 53a
4 ☐ Not working

f. At what age will your husband be eligible for this pension from his current job?

460 _____ Age

- 461** 1 ☐ Don't know
2 ☐ Already eligible

g. Is this pension from—

Read answer categories and mark (X) all that apply.

- 462** * 1 ☐ A private employer?
2 ☐ Military?
3 ☐ Federal government (civilian)?
4 ☐ State or local government?
5 ☐ A union?
6 ☐ Any other source? — Specify _____

52h. How many years has he worked at this job?

463 _____ Years

i. How many more years does he expect to work there?

464 _____ Years

53a. Will your husband be eligible for any (other) pension from a job he held in the past or from military service?

- 465** 1 ☐ Yes — ASK 53b
2 ☐ No
3 ☐ Don't know } SKIP to 56, page 30

b. At what age will your husband be eligible for this pension?

466 _____ Age

- 467** 1 ☐ Don't know
2 ☐ Already eligible

c. Is this pension from—

Read answer categories and mark (X) all that apply.

- 468** * 1 ☐ A private employer?
2 ☐ Military?
3 ☐ Federal government (civilian)?
4 ☐ State or local government?
5 ☐ A union?
6 ☐ Any other source? — Specify _____

d. How many years (altogether) did he work for (this employer/these employers)?

469 _____ Years — SKIP to 56, page 30

Section 8 — RETIREMENT — Continued

54a. Will you be eligible to receive Social Security Survivor's Benefits or Railroad Retirement Benefits from your husband's account when you are old enough?

- 470** 1 ☐ Yes
 2 ☐ No
 3 ☐ Already receiving
 4 ☐ Don't know

b. Will you be eligible to receive (a/any other) survivor's benefit(s) from any job your husband held or from his military service?

- 471** 1 ☐ Yes — *SKIP to 55c*
 2 ☐ No — *SKIP to 56*
 3 ☐ Already receiving — *SKIP to 55c*
 4 ☐ Don't know — *SKIP to 56*

55a. Will you be eligible to receive Social Security Benefits or Railroad Retirement Benefits from your ex-husband's account when you are old enough?

- 472** 1 ☐ Yes
 2 ☐ No
 3 ☐ Already receiving
 4 ☐ Don't know

b. Will you be eligible to receive (a/any other) benefit(s) from any job your ex-husband held or from his military service?

- 473** 1 ☐ Yes — *ASK 55c*
 2 ☐ No — *SKIP to 56*
 3 ☐ Already receiving — *ASK 55c*
 4 ☐ Don't know — *SKIP to 56*

c. Is this pension from—

Read answer categories and mark (X) all that apply.

- 474** 1 ☐ **A private employer?**
 * 2 ☐ **Military?**
 3 ☐ **Federal government (civilian)?**
 4 ☐ **State, or local government?**
 5 ☐ **A union?**
 6 ☐ **Any other source?** — *Specify* _____

55d. How many years (altogether) did he work for (that employer/those employers)?

475 _____ Years

56. Do you (or your husband) have an investment in a personal retirement plan such as an IRA or a KEOGH plan?

- 476** 1 ☐ Yes
 2 ☐ No

CHECK ITEM GG

Refer to 48b, page 27

- 477** 1 ☐ Box 3 marked in 48b — *SKIP to 57b*
 2 ☐ All others — *Go to Check Item HH*

CHECK ITEM HH

Refer to 52a, page 28

- 478** 1 ☐ Box 1 marked in 52a — *SKIP to 57b*
 2 ☐ All others — *ASK 57a*

57a. In the order of their amounts, what would you say will be the three largest sources of income for you (and your husband) during retirement?

479 (1) _____

480 (2) _____

481 (3) _____

1 ☐ Don't know

*SKIP to
58a,
page
31*

b. If, because of health or other reasons, (you/your husband) decided to retire at age 65, what would you say would be the three largest sources of income for you (and your husband) during retirement?

482 (1) _____

483 (2) _____

484 (3) _____

1 ☐ Don't know

Notes

Section 9 — EDUCATION EXPENSES

58a. In the last 12 months, have you (or your husband) incurred any large expenses for your own (or your husband's) education?

- 485** 1 ☐ Yes — ASK 58b
2 ☐ No — SKIP to 59a, page 32

b. What was the total amount of these educational expenses that you (or your husband) incurred during this period?

486 \$ _____ . **00**

Notes

Section 10 — EDUCATION AND TRAINING

59a. Now I'd like to ask you some questions about your education.

Have you attended college since (Date entered in R9, page 2)?

- 487** 1 ☐ Yes — ASK 59b
2 ☐ No — SKIP to 60a

b. How many weeks did you attend college?

488 _____ Weeks
0 ☐ Less than one week

c. How many hours per week did you usually spend on college education?

489 _____ Hours per week

d. What was your major field of study?

490 _____

e. Have you received a college degree since

(Date entered in R9, page 2)?

- 491** 1 ☐ Yes — ASK 59f
2 ☐ No — SKIP to 60a

f. What degree was it?

Mark (X) most advanced degree received; do not read list.

- 492** 1 ☐ Associate (2 or 3 year course)
2 ☐ Bachelor's (B.A., B.S., A.B.)
3 ☐ Master's (M.A., M.S., M.B.A.)
4 ☐ Doctorate (Ph.D., M.D., LL.B., J.D.)
5 ☐ Other — Specify _____

60a. Since (Date entered in R9, page 2), have you taken any on-the-job training courses?

- 493** 1 ☐ Yes — ASK 60b
2 ☐ No — SKIP to 61a

b. How many weeks have you spent in on-the-job training courses?

494 _____ Weeks
0 ☐ Less than one week

60c. How many hours per week have you spent in this training?

495 _____ Hours per week
0 ☐ Less than one hour

d. Did you complete this training?

- 496** 1 ☐ Yes
2 ☐ No — Dropped out
3 ☐ No — Still attending

61a. Since (Date in R9, page 2) have you taken any other training or educational programs OTHER THAN on-the-job training or college courses (that you just told me about)?

- 497** 1 ☐ Yes — ASK 61b
2 ☐ No — SKIP to 62, page 33

b. Did you complete this training?

If more than one, ask about most recent.

- 498** 1 ☐ Yes
2 ☐ No — Dropped out
3 ☐ No — Still attending

c. What kind of school or organization provides (provided) instruction for this training?

Specify below AND then mark the appropriate box.

Mark (X) only one category; do not read list.

- 499** 01 ☐ Business college, technical institute
02 ☐ Company training school
03 ☐ Correspondence school
04 ☐ High school (including night school)
05 ☐ Community or junior college
06 ☐ Regular 4-year college or university
07 ☐ Area vocational school
08 ☐ Nursing school, hospital, medical school, or college
09 ☐ Federal, state, or local government agency including military reserve, Job Corp, JTPA
10 ☐ Apprenticeship
11 ☐ Community organization (e.g., church, temple, synagogue, YMCA, Red Cross, neighborhood association)
12 ☐ Other place — Specify _____

Notes

Section 10 — EDUCATION AND TRAINING — Continued

NOTE: If box 3 is marked in 61b, page 32; read "have you been attending."

61d. How long did you attend (have you been attending) this training?

500 _____ Weeks

☐ Less than one week

e. How many hours per week (did/do) you spend on this training?

501 _____ Hours per week

☐ Less than one hour

f. Why did you decide to take this program?

Mark (X) the main reason only; do not read list.

- | | | |
|--|---|--|
| <p>502</p> <p>1 <input type="checkbox"/> To obtain work</p> <p>2 <input type="checkbox"/> To improve current job situation</p> <p>3 <input type="checkbox"/> To get a better job</p> <p>4 <input type="checkbox"/> Had extra time; bored staying at home</p> <p>5 <input type="checkbox"/> To improve basic skills like reading, writing, or arithmetic</p> <p>6 <input type="checkbox"/> For general education, general knowledge</p> <p>7 <input type="checkbox"/> For personal development, pleasure or interest</p> <p>8 <input type="checkbox"/> Other reasons — Specify _____</p> | } | <p>ASK 61g</p> <p>SKIP to 62, page 34</p> |
|--|---|--|

61g. What kind of work (were/are) you being trained for?

1960 code

503

h. Did you receive a certificate or diploma?

- 504**
- 1 ☐ Yes — ASK 61i
- 2 ☐ No — SKIP to 62, page 34

i. What kind?

- 505**
- 1 ☐ Certificate
- 2 ☐ License
- 3 ☐ High School diploma or GED
- 4 ☐ Journeyworker's card (formerly journeyman's card)
- 5 ☐ Other — Specify _____

Notes

Section 11 — ATTITUDES AND CONTACT PERSONS

62. We are interested in the way people are feeling these days.

Taking things altogether, would you say you're very happy, somewhat happy, somewhat unhappy, or very unhappy these days?

Mark (X) only one category.

- 506** 1 ☐ Very happy
2 ☐ Somewhat happy
3 ☐ Somewhat unhappy
4 ☐ Very unhappy

63. Please give us the names and addresses of two persons who would always know where you could be reached even if you moved away.

If same person(s), update the information in items 14 and 15 on the LGT-1C.

If new person(s) mentioned, enter the information in items 16 and 17.

THANK YOU FOR PARTICIPATING IN THIS SURVEY

Notes

Notes