







[illegible]

Section 11A - HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER - Continued				
CHECK ITEM J-2				
Refer to item 127c, page 111.		2435 1 <input type="checkbox"/> Only one plan is entered in 127c - Read "this plan" phrase in 128a 2 <input type="checkbox"/> More than one plan is entered in 127c - Read "each plan separately" phrase in 128a		
128a. [We would like to ask about (this plan/each plan separately, beginning with the most important plan).] How much do you know about this (1st, 2nd, 3rd, 4th) pension plan? A lot, something, or very little?	PGM 4	FIRST PENSION PLAN	PGM 3	SECOND PENSION PLAN
	2436	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	2523	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing
	b. How many years has he been included in this plan? Please include only the years that count or will count toward his pension or retirement benefits.			
	2437 _____ Number of years 2438 1 <input type="checkbox"/> Don't know	2524 _____ Number of years 2525 1 <input type="checkbox"/> Don't know		
SHOW FLASHCARD H c. (As mentioned before,) In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service, and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT for your husband until his retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?	2439	1 <input type="checkbox"/> Type A (formula) - ASK 128d 2 <input type="checkbox"/> Type B (savings) - SKIP to 131, page 116 3 <input type="checkbox"/> Both - SKIP to 129a 4 <input type="checkbox"/> Don't know - ASK 128d	2526	1 <input type="checkbox"/> Type A (formula) - ASK 128d 2 <input type="checkbox"/> Type B (savings) - SKIP to 131, page 116 3 <input type="checkbox"/> Both - SKIP to 129a 4 <input type="checkbox"/> Don't know - ASK 128d
	d. How much does your husband currently contribute to this plan?			
2440 _____ Percent of pay 2441 1 <input type="checkbox"/> Don't know OR 2442 \$ _____ . 00 per  (Dollars only) 2443 1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify  _____		2527 _____ Percent of pay 2528 1 <input type="checkbox"/> Don't know OR 2529 \$ _____ . 00 per  (Dollars only) 2530 1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify  _____		
129a. (As mentioned before,) Most plans have a normal retirement age at which full benefits, sometimes called unreduced benefits, can be received. Some plans allow retirement at an earlier age, usually with reduced benefits but sometimes at full benefits. And in many plans normal retirement age depends on years of service. If your husband stays at this job, at what age will he be eligible to receive FULL benefits?	2444 _____ Age - ASK 129b, page 114 2445 1 <input type="checkbox"/> Never - SKIP to 129f, page 114 2 <input type="checkbox"/> Presently eligible - SKIP to 129c, page 114 3 <input type="checkbox"/> Don't know - SKIP to 129e, page 114	2531 _____ Age - ASK 129b, page 114 2532 1 <input type="checkbox"/> Never - SKIP to 129f, page 114 2 <input type="checkbox"/> Presently eligible - SKIP to 129c, page 114 3 <input type="checkbox"/> Don't know - SKIP to 129e, page 114		

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
2610	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	2697	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	
2611	_____ Number of years	2698	_____ Number of years	
2612	1 <input type="checkbox"/> Don't know	2699	1 <input type="checkbox"/> Don't know	
2613	1 <input type="checkbox"/> Type A (formula) – ASK 128d 2 <input type="checkbox"/> Type B (savings) – SKIP to 131, page 116 3 <input type="checkbox"/> Both – SKIP to 129a 4 <input type="checkbox"/> Don't know – ASK 128d	2700	1 <input type="checkbox"/> Type A (formula) – ASK 128d 2 <input type="checkbox"/> Type B (savings) – SKIP to 131, page 116 3 <input type="checkbox"/> Both – SKIP to 129a 4 <input type="checkbox"/> Don't know – ASK 128d	
2614	_____ Percent of pay	2701	_____ Percent of pay	
2615	1 <input type="checkbox"/> Don't know	2702	1 <input type="checkbox"/> Don't know	
OR		OR		
2616	\$ _____ . <input type="text" value="00"/> per  (Dollars only)	2703	\$ _____ . <input type="text" value="00"/> per  (Dollars only)	
2617	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> _____	2704	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> _____	
2618	_____ Age – ASK 129b, page 114	2705	_____ Age – ASK 129b, page 114	
2619	1 <input type="checkbox"/> Never – SKIP to 129f, page 114 2 <input type="checkbox"/> Presently eligible – SKIP to 129c, page 114 3 <input type="checkbox"/> Don't know – SKIP to 129e, page 114	2706	1 <input type="checkbox"/> Never – SKIP to 129f, page 114 2 <input type="checkbox"/> Presently eligible – SKIP to 129c, page 114 3 <input type="checkbox"/> Don't know – SKIP to 129e, page 114	

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued

129b. What do you expect your husband's salary to be at that age? Please give us your best estimate.	PGM 4	FIRST PENSION PLAN	PGM 3	SECOND PENSION PLAN
	2446	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	2533	\$ <div></div> <div>00</div> per <div></div> (Dollars only)
	2447	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	2534	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>
	2448	1 <input type="checkbox"/> Don't know	2535	1 <input type="checkbox"/> Don't know
c. At what age did he become eligible?	2449	Age – ASK 129d	2536	Age – ASK 129d
	2450	1 <input type="checkbox"/> Don't know – SKIP to 129e	2537	1 <input type="checkbox"/> Don't know – SKIP to 129e
d. If he (starts/had started) to receive his full pension benefits at this earliest age, how much would he receive?	2451	Percent of pay	2538	Percent of pay
	2452	1 <input type="checkbox"/> Don't know	2539	1 <input type="checkbox"/> Don't know
		OR		OR
	2453	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	2540	\$ <div></div> <div>00</div> per <div></div> (Dollars only)
	2454	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	2541	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>
e. (Will/Would) these pension benefits be reduced once he (reaches/ reached) age 65 or (becomes/became) eligible for social security benefits?	2455	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2542	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know
		SKIP to 129g		SKIP to 129g
f. Will he ever be eligible to receive reduced benefits from this plan?	2456	1 <input type="checkbox"/> Yes – SKIP to 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2543	1 <input type="checkbox"/> Yes – SKIP to 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know
		SKIP to Check Item J-3, page 116		SKIP to Check Item J-3, page 116
g. If he (wishes/had wished), could he (have) retire(d) earlier and receive(d) reduced benefits from this plan at the time of his retirement?	2457	1 <input type="checkbox"/> Yes – ASK 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2544	1 <input type="checkbox"/> Yes – ASK 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know
		SKIP to Check Item J-3, page 116		SKIP to Check Item J-3, page 116
130a. At what age will he first be eligible to receive REDUCED benefits?	2458	Age – SKIP to 130c, page 116	2545	Age – SKIP to 130c, page 116
	2459	1 <input type="checkbox"/> Presently eligible – ASK 130b 2 <input type="checkbox"/> Don't know – SKIP to 130d, page 116	2546	1 <input type="checkbox"/> Presently eligible – ASK 130b 2 <input type="checkbox"/> Don't know – SKIP to 130d, page 116
b. At what age did he become eligible?	2460	Age – ASK 130c, page 116	2547	Age – ASK 130c, page 116
	2461	1 <input type="checkbox"/> Don't know – SKIP to 130d, page 116	2548	1 <input type="checkbox"/> Don't know – SKIP to 130d, page 116

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
2620	\$ <u> </u> . <u>00</u> per <u> </u> (Dollars only)	2707	\$ <u> </u> . <u>00</u> per <u> </u> (Dollars only)	
2621	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <u> </u> 2622 1 <input type="checkbox"/> Don't know	2708	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <u> </u> 2709 1 <input type="checkbox"/> Don't know	
2623	<u> </u> Age – ASK 129d	2710	<u> </u> Age – ASK 129d	
2624	1 <input type="checkbox"/> Don't know – SKIP to 129e	2711	1 <input type="checkbox"/> Don't know – SKIP to 129e	
2625	<u> </u> Percent of pay	2712	<u> </u> Percent of pay	
2626	1 <input type="checkbox"/> Don't know	2713	1 <input type="checkbox"/> Don't know	
OR		OR		
2627	\$ <u> </u> . <u>00</u> per <u> </u> (Dollars only)	2714	\$ <u> </u> . <u>00</u> per <u> </u> (Dollars only)	
2628	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <u> </u> 2629 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2715	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <u> </u> 2716 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
2630	1 <input type="checkbox"/> Yes – SKIP to 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2717	1 <input type="checkbox"/> Yes – SKIP to 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
2631	1 <input type="checkbox"/> Yes – ASK 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2718	1 <input type="checkbox"/> Yes – ASK 130a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
2632	<u> </u> Age – SKIP to 130c, page 116	2719	<u> </u> Age – SKIP to 130c, page 116	
2633	1 <input type="checkbox"/> Presently eligible – ASK 130b 2 <input type="checkbox"/> Don't know – SKIP to 130d, page 116	2720	1 <input type="checkbox"/> Presently eligible – ASK 130b 2 <input type="checkbox"/> Don't know – SKIP to 130d, page 116	
2634	<u> </u> Age – ASK 130c, page 116	2721	<u> </u> Age – ASK 130c, page 116	
2635	1 <input type="checkbox"/> Don't know – SKIP to 130d, page 116	2722	1 <input type="checkbox"/> Don't know – SKIP to 130d, page 116	

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued

	PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN
130c. If he (were to start/had started) to receive reduced benefits at this earliest age, how much would he receive? <i>If don't know ASK: What percentage of his pay would he receive if he (were to start/had started) to receive reduced benefits at this earliest age?</i>	2462 _____ Percent of pay 2463 1 <input type="checkbox"/> Don't know OR 2464 \$ _____ 00 per (Dollars only) 2465 1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	2549 _____ Percent of pay 2550 1 <input type="checkbox"/> Don't know OR 2551 \$ _____ 00 per (Dollars only) 2552 1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>		
d. (Will/Would) the amount that he (receives/received) eventually decrease as a result of social security benefits?	2466 1 <input type="checkbox"/> Yes – ASK 130e 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-3	2553 1 <input type="checkbox"/> Yes – ASK 130e 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-3		
e. Will this change take place automatically at age 62, automatically at age 65, whenever social security benefits begin, or at some other time?	2467 1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know	2554 1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know		
CHECK ITEM J-3 <i>Refer to item 128c, page 112.</i>	2468 1 <input type="checkbox"/> Box 3 marked in 128c – ASK 131 2 <input type="checkbox"/> Box 4 marked in 128c – SKIP to 133a, page 118 3 <input type="checkbox"/> All others – SKIP to 134b, page 118	2555 1 <input type="checkbox"/> Box 3 marked in 128c – ASK 131 2 <input type="checkbox"/> Box 4 marked in 128c – SKIP to 133a, page 118 3 <input type="checkbox"/> All others – SKIP to 134b, page 118		
131. SHOW FLASHCARD I Could you tell me a little more about your husband's account plan? Is it a thrift or savings plan, a 401K, a profit-sharing plan, a stock-purchase plan, or what? PGM 10 6070 _____ PGM 3 2474 6 <input type="checkbox"/> Don't know <i>Mark (X) all that apply.</i>	2469 1 <input type="checkbox"/> Thrift or savings 2470 2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA) 2471 3 <input type="checkbox"/> Profit sharing 2472 4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP) 2473 5 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> PGM 10 6070 _____ PGM 3 2474 6 <input type="checkbox"/> Don't know	2556 1 <input type="checkbox"/> Thrift or savings 2557 2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA) 2558 3 <input type="checkbox"/> Profit sharing 2559 4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP) 2560 5 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> PGM 10 6074 _____ PGM 3 2561 6 <input type="checkbox"/> Don't know		
132a. How much does YOUR HUSBAND'S EMPLOYER contribute to this plan?	2475 _____ Percent of pay 2476 1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know OR 2477 \$ _____ 00 per (Dollars only) 2478 1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> PGM 10 6071 _____	2562 _____ Percent of pay 2563 1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know OR 2564 \$ _____ 00 per (Dollars only) 2565 1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> PGM 10 6075 _____		

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
2636	Percent of pay	2723	Percent of pay	
2637	1 <input type="checkbox"/> Don't know	2724	1 <input type="checkbox"/> Don't know	
OR		OR		
2638	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	2725	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	
2639	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	2726	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	
2640	1 <input type="checkbox"/> Yes – ASK 130e 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-3	2727	1 <input type="checkbox"/> Yes – ASK 130e 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-3	
2641	1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know	2728	1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know	
2642	1 <input type="checkbox"/> Box 3 marked in 128c – ASK 131 2 <input type="checkbox"/> Box 4 marked in 128c – SKIP to 133a, page 118 3 <input type="checkbox"/> All others – SKIP to 134b, page 118	2729	1 <input type="checkbox"/> Box 3 marked in 128c – ASK 131 2 <input type="checkbox"/> Box 4 marked in 128c – SKIP to 133a, page 118 3 <input type="checkbox"/> All others – SKIP to 134b, page 118	
2643	1 <input type="checkbox"/> Thrift or savings	2730	1 <input type="checkbox"/> Thrift or savings	
2644	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	2731	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	
2645	3 <input type="checkbox"/> Profit sharing	2732	3 <input type="checkbox"/> Profit sharing	
2646	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	2733	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	
2647	5 <input type="checkbox"/> Other – Specify <div></div>	2734	5 <input type="checkbox"/> Other – Specify <div></div>	
PGM 10		PGM 10		
6078		6082		
PGM 3		PGM 3		
2648	6 <input type="checkbox"/> Don't know	2735	6 <input type="checkbox"/> Don't know	
2649	Percent of pay	2736	Percent of pay	
2650	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2737	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
OR		OR		
2651	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	2738	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	
2652	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	2739	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	
PGM 10		PGM 10		
6079		6083		

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued

	PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN
132b. How much does YOUR HUSBAND contribute to this plan?	2479	Percent of pay	2566	Percent of pay
	2480	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2567	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know
	OR		OR	
	2481	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	2568	\$ <div></div> <div>00</div> per <div></div> (Dollars only)
	2482	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	2569	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>
	PGM 10		PGM 10	
	6072		6076	
133a. Roughly how much money is in your husband's account at present? Include both your husband's and your husband's employer's contributions and earnings.	PGM 3		PGM 3	
	2483	\$ <div></div> <div>00</div> (Dollars only)	2570	\$ <div></div> <div>00</div> (Dollars only)
b. Is your husband able to choose how the money in his account is invested?	2484	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2571	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know
	2485	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2572	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know
134a. How is the money in this account invested? Is it mostly in stocks, mostly in interest-earning assets, is it split evenly between these, or what?	2486	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – Specify <div></div> 5 <input type="checkbox"/> Don't know	2573	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – Specify <div></div> 5 <input type="checkbox"/> Don't know
	b. If your husband were to die before you, would you be able to receive regular monthly payments from this plan either now or in the future?	2487	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2574
135a. At what age does your husband expect to leave this employer?	2488	Age – ASK 135b	2575	Age – ASK 135b
	2489	1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Never plans to retire } SKIP to 135c	2576	1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Never plans to retire } SKIP to 135c
b. If your husband leaves this employer at that age, at what age will he be eligible to receive a benefit from that plan?	2490	Age – SKIP to 135e, page 120	2577	Age – SKIP to 135e, page 120
	2491	1 <input type="checkbox"/> Presently eligible – SKIP to 135d 2 <input type="checkbox"/> Never } SKIP to 136, page 120 3 <input type="checkbox"/> Don't know	2578	1 <input type="checkbox"/> Presently eligible – SKIP to 135d 2 <input type="checkbox"/> Never } SKIP to 136, page 120 3 <input type="checkbox"/> Don't know
c. Is he eligible to retire now?	2492	1 <input type="checkbox"/> Yes – ASK 135d 2 <input type="checkbox"/> No } SKIP to 136, page 120 3 <input type="checkbox"/> Don't know	2579	1 <input type="checkbox"/> Yes – ASK 135d 2 <input type="checkbox"/> No } SKIP to 136, page 120 3 <input type="checkbox"/> Don't know
	d. At what age did he become eligible?	2493	Age – ASK 135e, page 120	2580
	2494	1 <input type="checkbox"/> Don't know – SKIP to 136, page 120	2581	1 <input type="checkbox"/> Don't know – SKIP to 136, page 120

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued				
PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
2653	Percent of pay	2740	Percent of pay	
2654	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2741	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
OR		OR		
2655	\$ <u> </u> . <u>00</u> per <u> </u> <i>(Dollars only)</i>	2742	\$ <u> </u> . <u>00</u> per <u> </u> <i>(Dollars only)</i>	
2656	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – <i>Specify</i> <u> </u>	2743	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – <i>Specify</i> <u> </u>	
PGM 10		PGM 10		
6080		6084		
PGM 3		PGM 3		
2657	\$ <u> </u> . <u>00</u> <i>(Dollars only)</i>	2744	\$ <u> </u> . <u>00</u> <i>(Dollars only)</i>	
2658	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2745	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
2659	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2746	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
2660	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – <i>Specify</i> <u> </u> 5 <input type="checkbox"/> Don't know	2747	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – <i>Specify</i> <u> </u> 5 <input type="checkbox"/> Don't know	
2661	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2748	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
2662	Age – ASK 135b	2749	Age – ASK 135b	
2663	1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Never plans to retire } <i>SKIP to 135c</i>	2750	1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Never plans to retire } <i>SKIP to 135c</i>	
2664	Age – <i>SKIP to 135e, page 120</i>	2751	Age – <i>SKIP to 135e, page 120</i>	
2665	1 <input type="checkbox"/> Presently eligible – <i>SKIP to 135d</i> 2 <input type="checkbox"/> Never } <i>SKIP to 136, page 120</i> 3 <input type="checkbox"/> Don't know	2752	1 <input type="checkbox"/> Presently eligible – <i>SKIP to 135d</i> 2 <input type="checkbox"/> Never } <i>SKIP to 136, page 120</i> 3 <input type="checkbox"/> Don't know	
2666	1 <input type="checkbox"/> Yes – ASK 135d 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } <i>SKIP to 136, page 120</i>	2753	1 <input type="checkbox"/> Yes – ASK 135d 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } <i>SKIP to 136, page 120</i>	
2667	Age – ASK 135e, page 120	2754	Age – ASK 135e, page 120	
2668	1 <input type="checkbox"/> Don't know – <i>SKIP to 136, page 120</i>	2755	1 <input type="checkbox"/> Don't know – <i>SKIP to 136, page 120</i>	

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued

135e. If your husband (were to start/had started) to receive his pension benefits at this age, how much would he receive? If don't know ASK: What percentage of his pay would he receive if he (were to start/had started) to receive his pension benefits at this age?	PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN
	2495	Percent of pay	2582	Percent of pay
	2496	1 <input type="checkbox"/> Don't know	2583	1 <input type="checkbox"/> Don't know
	2497	OR \$ <div>00</div> per <div>(Dollars only)</div>	2584	OR \$ <div>00</div> per <div>(Dollars only)</div>
2498	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	2585	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	
136. Has your husband ever worked for another employer under this same plan?	2499	1 <input type="checkbox"/> Yes – ASK 137 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to 138a	2586	1 <input type="checkbox"/> Yes – ASK 137 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to 138a
137. How many years has your husband been covered under this plan for all of his employers?	2500	Number of years	2587	Number of years
	2501	1 <input type="checkbox"/> Don't know	2588	1 <input type="checkbox"/> Don't know
138a. Has there ever been a time when your husband's employer offered him a special increase in benefits from this pension plan if he retired during that period of time? Sometimes these offers are called "buyouts" or "windows".	2502	1 <input type="checkbox"/> Yes – ASK 138b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-4, page 122	2589	1 <input type="checkbox"/> Yes – ASK 138b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-4, page 122
b. When is the most recent period during which these special benefits were offered?	2503	From Month <div></div> <div></div> Year <div>1</div> <div>9</div> <div></div> <div></div>	2590	From Month <div></div> <div></div> Year <div>1</div> <div>9</div> <div></div> <div></div>
	2504	To Month <div></div> <div></div> Year <div>1</div> <div>9</div> <div></div> <div></div>	2591	To Month <div></div> <div></div> Year <div>1</div> <div>9</div> <div></div> <div></div>
	2505	1 <input type="checkbox"/> Don't know	2592	1 <input type="checkbox"/> Don't know
	2506		2593	
	2507		2594	
SHOW FLASHCARD J	2508	1 <input type="checkbox"/> Lump sum – How much? <input checked="" type="checkbox"/>	2595	1 <input type="checkbox"/> Lump sum – How much? <input checked="" type="checkbox"/>
c. What special benefits were offered?	2509	\$ <div>(Dollars only)</div> <div>(Cents)</div>	2596	\$ <div>(Dollars only)</div> <div>(Cents)</div>
Mark (X) all that apply.	2510	2 <input type="checkbox"/> Increase in benefits – What percentage? <input checked="" type="checkbox"/>	2597	2 <input type="checkbox"/> Increase in benefits – What percentage? <input checked="" type="checkbox"/>
	2511	Percent	2598	Percent
	2512	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? <input checked="" type="checkbox"/>	2599	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? <input checked="" type="checkbox"/>
	2513	Years	2600	Years
	2514	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? <input checked="" type="checkbox"/>	2601	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? <input checked="" type="checkbox"/>
	2515	\$ <div>(Dollars only)</div> <div>(Cents)</div> per <div>(Year, month, etc.)</div>	2602	\$ <div>(Dollars only)</div> <div>(Cents)</div> per <div>(Year, month, etc.)</div>
	2516		2603	
	2517	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? <input checked="" type="checkbox"/>	2604	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? <input checked="" type="checkbox"/>
	2518	Age	2605	Age
	2519	6 <input type="checkbox"/> Additional or improved medical benefits	2606	6 <input type="checkbox"/> Additional or improved medical benefits
	2520	7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	2607	7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>
	PGM 10		PGM 10	
	6073		6077	
	PGM 3		PGM 3	
	2521	8 <input type="checkbox"/> Don't know	2608	8 <input type="checkbox"/> Don't know

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued

PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
2669	Percent of pay	2756	Percent of pay	
2670	1 <input type="checkbox"/> Don't know	2757	1 <input type="checkbox"/> Don't know	
	OR		OR	
2671	\$ <div>00</div> per <div></div> (Dollars only)	2758	\$ <div>00</div> per <div></div> (Dollars only)	
2672	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	2759	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	
2673	1 <input type="checkbox"/> Yes – ASK 137 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to 138a	2760	1 <input type="checkbox"/> Yes – ASK 137 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to 138a	
2674	Number of years	2761	Number of years	
2675	1 <input type="checkbox"/> Don't know	2762	1 <input type="checkbox"/> Don't know	
2676	1 <input type="checkbox"/> Yes – ASK 138b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-4, page 122	2763	1 <input type="checkbox"/> Yes – ASK 138b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-4, page 122	
2677	From Month <div></div> <div></div>	2764	From Month <div></div> <div></div>	
2678	Year <div>1</div> <div>9</div> <div></div> <div></div>	2765	Year <div>1</div> <div>9</div> <div></div> <div></div>	
2679	To Month <div></div> <div></div>	2766	To Month <div></div> <div></div>	
2680	Year <div>1</div> <div>9</div> <div></div> <div></div>	2767	Year <div>1</div> <div>9</div> <div></div> <div></div>	
2681	1 <input type="checkbox"/> Don't know	2768	1 <input type="checkbox"/> Don't know	
2682	1 <input type="checkbox"/> Lump sum – How much? <input checked="" type="checkbox"/>	2769	1 <input type="checkbox"/> Lump sum – How much? <input checked="" type="checkbox"/>	
2683	\$ <div></div> <div></div> (Dollars only) (Cents)	2770	\$ <div></div> <div></div> (Dollars only) (Cents)	
2684	2 <input type="checkbox"/> Increase in benefits – What percentage? <input checked="" type="checkbox"/>	2771	2 <input type="checkbox"/> Increase in benefits – What percentage? <input checked="" type="checkbox"/>	
2685	Percent	2772	Percent	
2686	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? <input checked="" type="checkbox"/>	2773	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? <input checked="" type="checkbox"/>	
2687	Years	2774	Years	
2688	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? <input checked="" type="checkbox"/>	2775	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? <input checked="" type="checkbox"/>	
2689	\$ <div></div> <div></div> per <div></div> (Dollars only) (Cents)	2776	\$ <div></div> <div></div> per <div></div> (Dollars only) (Cents)	
2690	(Year, month, etc.)	2777	(Year, month, etc.)	
2691	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? <input checked="" type="checkbox"/>	2778	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? <input checked="" type="checkbox"/>	
2692	Age	2779	Age	
2693	6 <input type="checkbox"/> Additional or improved medical benefits	2780	6 <input type="checkbox"/> Additional or improved medical benefits	
2694	7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	2781	7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	
PGM 10		PGM 10		
6081		6085		
PGM 3		PGM 3		
2695	8 <input type="checkbox"/> Don't know	2782	8 <input type="checkbox"/> Don't know	

Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued

CHECK ITEM J-4

Refer to item 127c, page 111.
Is there more than one plan?

PGM 4

FIRST PENSION PLAN

2522

- 1 ☐ 2 or more plans marked in 127c, return to 128a, page 112, omit phrase in brackets and fill in next column
- 2 ☐ All others – *Includes 1 plan marked or blank in 127c, SKIP to 139a, page 124*

PGM 3

SECOND PENSION PLAN

2609

- 1 ☐ 3 or more plans marked in 127c, return to 128a, page 112, omit phrase in brackets and fill in next column
- 2 ☐ All others – *Includes 2 plans marked in 127c, SKIP to 139a, page 124*

NOTES

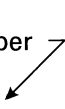
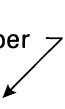






Section 11A – HUSBAND EMPLOYED: FUTURE PENSIONS FROM CURRENT EMPLOYER – Continued











[illegible]

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS			
139a. Is your husband CURRENTLY RECEIVING benefits from a pension or retirement plan not including Social Security or Railroad Retirement on any job he has previously held?	2803	1 <input type="checkbox"/> Yes – ASK 139b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to 157, page 136	
	2804	_____ Plans – Go to Check Item J-5	
b. We would like to ask some questions about each pension or retirement plan in which your husband has participated and is currently receiving benefits. Some employers have several different plans for which an employee may be eligible. How many plans is your husband currently receiving benefits from?	2805	1 <input type="checkbox"/> Don't know – SKIP to 157, page 136	
CHECK ITEM J-5	2806	1 <input type="checkbox"/> Only one plan is entered in 139b – Read "this plan" phrase in 140a 2 <input type="checkbox"/> More than one plan is entered in 139b – Read "each plan separately" phrase in 140a	
Refer to item 139b above.			
140a. [We would like to ask about (this plan/each plan separately, beginning with the most important plan).] How much do you know about this (1st, 2nd, 3rd, 4th) pension plan? A lot, something, or very little?	PGM 3	FIRST PENSION	PGM 4 SECOND PENSION
	2807	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	2898 1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing
b. When did your husband stop working for the employer of (this plan/1st, 2nd, 3rd, 4th plan)?	2808	Month 	2899 Month
	2809	Year 1 9	2900 Year 1 9
If don't know ASK : Did he stop working before or after 1982?	2810	1 <input type="checkbox"/> During or after 1982 – SKIP to 141a 2 <input type="checkbox"/> Before 1982 } SKIP to Check Item J-8, page 134 3 <input type="checkbox"/> Don't know	2901 1 <input type="checkbox"/> During or after 1982 – SKIP to 141a 2 <input type="checkbox"/> Before 1982 } SKIP to Check Item J-8, page 134 3 <input type="checkbox"/> Don't know
CHECK ITEM J-6			
Refer to item 140b above. Is year in item 140b before 1982? (1981 or earlier)	2811	1 <input type="checkbox"/> Yes – SKIP to Check Item J-8, page 134 2 <input type="checkbox"/> No – ASK 141a	2902 1 <input type="checkbox"/> Yes – SKIP to Check Item J-8, page 134 2 <input type="checkbox"/> No – ASK 141a
141a. What was the full name of this company, business organization, or employer?	2812	1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 143a, page 126	2903 1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 143a, page 126
	PGM 11 6086	Name	PGM 11 6091 Name
b. In what city, state and county (is/was) (Employer in 141a) located?	City	City	
	State	State	
	County	County	
142. Is this employer – (Read answer categories)	PGM 3 2813	1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?	PGM 3 2904 1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued					
PGM 4		THIRD PENSION	PGM 4	FOURTH PENSION	NOTES
2989		1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	3080		1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing
2990		Month <div></div>	3081		Month <div></div>
2991		Year <div>19</div>	3082		Year <div>19</div>
2992		1 <input type="checkbox"/> During or after 1982 – SKIP to 141a 2 <input type="checkbox"/> Before 1982 3 <input type="checkbox"/> Don't know	3083		1 <input type="checkbox"/> During or after 1982 – SKIP to 141a 2 <input type="checkbox"/> Before 1982 3 <input type="checkbox"/> Don't know
2993		1 <input type="checkbox"/> Yes – SKIP to Check Item J-8, page 134 2 <input type="checkbox"/> No – ASK 141a	3084		1 <input type="checkbox"/> Yes – SKIP to Check Item J-8, page 134 2 <input type="checkbox"/> No – ASK 141a
2994		1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 143a, page 126	3085		1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 143a, page 126
PGM 11		Name	PGM 11		Name
6096			6101		
		City			City
		State			State
		County			County
PGM 3			PGM 3		
2995		1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?	3086		1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
	PGM 4	FIRST PENSION PLAN	PGM 3	SECOND PENSION PLAN
143a. How many years did your husband work for the employer who offered this plan?	2814	_____ Number of years	2905	_____ Number of years
	2815	1 <input type="checkbox"/> Don't know	2906	1 <input type="checkbox"/> Don't know
b. How many years was your husband included in this plan? Please include only the years that count toward his pension or retirement benefits.	2816	_____ Number of years	2907	_____ Number of years
	2817	1 <input type="checkbox"/> Don't know	2908	1 <input type="checkbox"/> Don't know
144a. (As mentioned before,) In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service, and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT for your husband until his retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?	2818	1 <input type="checkbox"/> Type A (formula) – ASK 144b 2 <input type="checkbox"/> Type B (savings) – SKIP to 147, page 128 3 <input type="checkbox"/> Both – SKIP to 145a 4 <input type="checkbox"/> Don't know – ASK 144b	2909	1 <input type="checkbox"/> Type A (formula) – ASK 144b 2 <input type="checkbox"/> Type B (savings) – SKIP to 147, page 128 3 <input type="checkbox"/> Both – SKIP to 145a 4 <input type="checkbox"/> Don't know – ASK 144b
b. How much did he contribute to this plan?	2819	_____ Percent of pay	2910	_____ Percent of pay
	2820	1 <input type="checkbox"/> Don't know	2911	1 <input type="checkbox"/> Don't know
		OR		OR
	2821	\$ _____ 00 per (Dollars only)	2912	\$ _____ 00 per (Dollars only)
	2822	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘	2913	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘
145a. If your husband worked long enough for this employer, at what age (did/would) he first become eligible to receive FULL benefits?	2823	_____ Age – ASK 145b	2914	_____ Age – ASK 145b
	2824	1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Never eligible } SKIP to 145c	2915	1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Never eligible } SKIP to 145c
b. If your husband had started to receive his full pension benefits at this earliest age, how much (did/would) he receive?	2825	_____ Percent of pay	2916	_____ Percent of pay
	2826	1 <input type="checkbox"/> Don't know	2917	1 <input type="checkbox"/> Don't know
		OR		OR
	2827	\$ _____ 00 per (Dollars only)	2918	\$ _____ 00 per (Dollars only)
	2828	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘	2919	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘
c. If your husband (wishes/had wished), could he (have) retire(d) earlier and still receive(d) reduced benefits from this plan?	2829	1 <input type="checkbox"/> Yes – ASK 146a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-7, page 128	2920	1 <input type="checkbox"/> Yes – ASK 146a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-7, page 128
146a. If your husband worked long enough for this employer, at what age (did/would) he first become eligible to retire and receive REDUCED benefits?	2830	_____ Age – ASK 146b, page 128	2921	_____ Age – ASK 146b, page 128
	2831	1 <input type="checkbox"/> No reduced benefits available 2 <input type="checkbox"/> Don't know } SKIP to Check Item J-7, page 128	2922	1 <input type="checkbox"/> No reduced benefits available 2 <input type="checkbox"/> Don't know } SKIP to Check Item J-7, page 128

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
2996	_____ Number of years	3087	_____ Number of years	
2997	1 <input type="checkbox"/> Don’t know	3088	1 <input type="checkbox"/> Don’t know	
2998	_____ Number of years	3089	_____ Number of years	
2999	1 <input type="checkbox"/> Don’t know	3090	1 <input type="checkbox"/> Don’t know	
3000	1 <input type="checkbox"/> Type A (formula) – ASK 144b 2 <input type="checkbox"/> Type B (savings) – <i>SKIP to 147, page 128</i> 3 <input type="checkbox"/> Both – <i>SKIP to 145a</i> 4 <input type="checkbox"/> Don’t know – ASK 144b	3091	1 <input type="checkbox"/> Type A (formula) – ASK 144b 2 <input type="checkbox"/> Type B (savings) – <i>SKIP to 147, page 128</i> 3 <input type="checkbox"/> Both – <i>SKIP to 145a</i> 4 <input type="checkbox"/> Don’t know – ASK 144b	
3001	_____ Percent of pay	3092	_____ Percent of pay	
3002	1 <input type="checkbox"/> Don’t know	3093	1 <input type="checkbox"/> Don’t know	
	OR		OR	
3003	\$ _____ <input type="text" value="00"/> per 	3094	\$ _____ <input type="text" value="00"/> per 	
	(Dollars only)		(Dollars only)	
3004	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – <i>Specify</i> 	3095	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – <i>Specify</i> 	
3005	_____ Age – ASK 145b	3096	_____ Age – ASK 145b	
3006	1 <input type="checkbox"/> Don’t know 2 <input type="checkbox"/> Never eligible } <i>SKIP to 145c</i>	3097	1 <input type="checkbox"/> Don’t know 2 <input type="checkbox"/> Never eligible } <i>SKIP to 145c</i>	
3007	_____ Percent of pay	3098	_____ Percent of pay	
3008	1 <input type="checkbox"/> Don’t know	3099	1 <input type="checkbox"/> Don’t know	
	OR		OR	
3009	\$ _____ <input type="text" value="00"/> per 	3100	\$ _____ <input type="text" value="00"/> per 	
	(Dollars only)		(Dollars only)	
3010	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – <i>Specify</i> 	3101	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – <i>Specify</i> 	
3011	1 <input type="checkbox"/> Yes – ASK 146a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } <i>SKIP to Check Item J-7, page 128</i>	3102	1 <input type="checkbox"/> Yes – ASK 146a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } <i>SKIP to Check Item J-7, page 128</i>	
3012	_____ Age – ASK 146b, <i>page 128</i>	3103	_____ Age – ASK 146b, <i>page 128</i>	
3013	1 <input type="checkbox"/> No reduced benefits available } <i>SKIP to Check Item J-7, page 128</i> 2 <input type="checkbox"/> Don’t know	3104	1 <input type="checkbox"/> No reduced benefits available } <i>SKIP to Check Item J-7, page 128</i> 2 <input type="checkbox"/> Don’t know	





Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued					
		PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN
146b. If your husband (were to start/had started) to receive reduced benefits from this plan at this earliest age, how much would he receive? If don't know ASK: What percentage of his pay would he receive if he (were to start/had started) to receive reduced benefits from this plan at this earliest age?		2832	_____ Percent of pay	2923	_____ Percent of pay
		2833	1 <input type="checkbox"/> Don't know	2924	1 <input type="checkbox"/> Don't know
		OR		OR	
		2834	\$ _____ . 00 per 	2925	\$ _____ . 00 per 
		(Dollars only)		(Dollars only)	
		2835	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify 	2926	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify 
c. Will the amount that your husband (receives/received) eventually decrease as a result of social security benefits?		2836	1 <input type="checkbox"/> Yes – ASK 146d 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-7	2927	1 <input type="checkbox"/> Yes – ASK 146d 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-7
d. Will this change take place automatically at age 62, automatically at age 65, whenever social security benefits begin, or at some other time?		2837	1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know	2928	1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know
CHECK ITEM J-7					
Refer to item 144a, page 126.		2838	1 <input type="checkbox"/> Box 3 marked in 144a – ASK 147 2 <input type="checkbox"/> Box 4 marked in 144a – SKIP to 149, page 130 3 <input type="checkbox"/> All others – SKIP to 150c, page 130	2929	1 <input type="checkbox"/> Box 3 marked in 144a – ASK 147 2 <input type="checkbox"/> Box 4 marked in 144a – SKIP to 149, page 130 3 <input type="checkbox"/> All others – SKIP to 150c, page 130
147. Could you tell me a little more about your husband's account plan? Is it a thrift or savings plan, a 401K, a profit-sharing plan, a stock-purchase plan, or what? Mark (X) all that apply.		2839	1 <input type="checkbox"/> Thrift or savings	2930	1 <input type="checkbox"/> Thrift or savings
		2840	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	2931	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)
		2841	3 <input type="checkbox"/> Profit sharing	2932	3 <input type="checkbox"/> Profit sharing
		2842	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	2933	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)
		2843	5 <input type="checkbox"/> Other – Specify 	2934	5 <input type="checkbox"/> Other – Specify 
		PGM 10		PGM 10	
		6087	_____	6092	_____
		PGM 3		PGM 3	
		2844	6 <input type="checkbox"/> Don't know	2935	6 <input type="checkbox"/> Don't know
148a. How much did HIS EMPLOYER contribute in his last year of work?		2845	_____ Percent of pay	2936	_____ Percent of pay
		2846	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2937	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know
		OR		OR	
		2847	\$ _____ . 00 per 	2938	\$ _____ . 00 per 
		(Dollars only)		(Dollars only)	
		2848	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify 	2939	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify 
		PGM 10		PGM 10	
		6088	_____	6093	_____

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
3014	Percent of pay	3105	Percent of pay	
3015	1 <input type="checkbox"/> Don't know	3106	1 <input type="checkbox"/> Don't know	
OR		OR		
3016	\$ <div>00</div> per <div>(Dollars only)</div>	3107	\$ <div>00</div> per <div>(Dollars only)</div>	
3017	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	3108	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	
3018	1 <input type="checkbox"/> Yes – ASK 146d 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-7	3109	1 <input type="checkbox"/> Yes – ASK 146d 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-7	
3019	1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know	3110	1 <input type="checkbox"/> At age 62 2 <input type="checkbox"/> At age 65 3 <input type="checkbox"/> Whenever social security benefits begin 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don't know	
3020	1 <input type="checkbox"/> Box 3 marked in 144a – ASK 147 2 <input type="checkbox"/> Box 4 marked in 144a – SKIP to 149, page 130 3 <input type="checkbox"/> All others – SKIP to 150c, page 130	3111	1 <input type="checkbox"/> Box 3 marked in 144a – ASK 147 2 <input type="checkbox"/> Box 4 marked in 144a – SKIP to 149, page 130 3 <input type="checkbox"/> All others – SKIP to 150c, page 130	
3021	1 <input type="checkbox"/> Thrift or savings	3112	1 <input type="checkbox"/> Thrift or savings	
3022	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	3113	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	
3023	3 <input type="checkbox"/> Profit sharing	3114	3 <input type="checkbox"/> Profit sharing	
3024	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	3115	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	
3025	5 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	3116	5 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	
PGM 10		PGM 10		
6097		6102		
PGM 3		PGM 3		
3026	6 <input type="checkbox"/> Don't know	3117	6 <input type="checkbox"/> Don't know	
3027	Percent of pay	3118	Percent of pay	
3028	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	3119	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
OR		OR		
3029	\$ <div>00</div> per <div>(Dollars only)</div>	3120	\$ <div>00</div> per <div>(Dollars only)</div>	
3030	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	3121	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/>	
PGM 10		PGM 10		
6098		6103		

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued

148b. How much did YOUR HUSBAND contribute in his last year of work?	PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN	
	2849	Percent of pay	2940	Percent of pay	
	2850	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2941	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
	OR		OR		
	2851	\$ 00 per (Dollars only)	2942	\$ 00 per (Dollars only)	
	2852	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	2943	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	
	PGM 10		PGM 10		
	6089		6094		
149. Roughly how much money is in his account at present? Include both your husband's and your husband's employer's contributions and earnings.	PGM 3		PGM 3		
	2853	\$ 00 (Dollars only)	2944	\$ 00 (Dollars only)	
	2854	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	2945	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
150a. Was your husband able to choose how the money in his account is invested?	2855	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2946	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
	b. How is the money in this account invested? Is it mostly in stocks, mostly in interest-earning assets, is it split evenly between these, or what?	2856	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – Specify	2947	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – Specify
			5 <input type="checkbox"/> Don't know		5 <input type="checkbox"/> Don't know
		c. How much money is he currently receiving?	2857	Percent of pay	2948
2858			1 <input type="checkbox"/> Don't know	2949	1 <input type="checkbox"/> Don't know
OR			OR		
2859	\$ 00 per (Dollars only)		2950	\$ 00 per (Dollars only)	
	2860	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	2951	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	
d. When did he start receiving this pension?		Year		Year	
	2861	1 9	2952	1 9	
	2862	1 <input type="checkbox"/> Don't know	2953	1 <input type="checkbox"/> Don't know	
	e. If your husband were to die before you, would you be able to receive regular monthly payments from this plan, either then or in the future?	2863	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	2954	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know

Section 11B - HUSBAND'S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS - Continued				
PGM 4		PGM 4		NOTES
THIRD PENSION PLAN		FOURTH PENSION PLAN		
3031	Percent of pay	3122	Percent of pay	
3032	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	3123	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
OR		OR		
3033	\$ <div>00</div> per <div>(Dollars only)</div>	3124	\$ <div>00</div> per <div>(Dollars only)</div>	
3034	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input checked="" type="checkbox"/>	3125	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input checked="" type="checkbox"/>	
PGM 10		PGM 10		
6099		6104		
PGM 3		PGM 3		
3035	\$ <div>00</div> <div>(Dollars only)</div>	3126	\$ <div>00</div> <div>(Dollars only)</div>	
3036	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	3127	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	
3037	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	3128	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	
3038	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other - Specify <input checked="" type="checkbox"/> 5 <input type="checkbox"/> Don't know	3129	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other - Specify <input checked="" type="checkbox"/> 5 <input type="checkbox"/> Don't know	
3039	Percent of pay	3130	Percent of pay	
3040	1 <input type="checkbox"/> Don't know	3131	1 <input type="checkbox"/> Don't know	
OR		OR		
3041	\$ <div>00</div> per <div>(Dollars only)</div>	3132	\$ <div>00</div> per <div>(Dollars only)</div>	
3042	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input checked="" type="checkbox"/>	3133	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input checked="" type="checkbox"/>	
3043	<div>Year</div> <div>19</div>	3134	<div>Year</div> <div>19</div>	
3044	1 <input type="checkbox"/> Don't know	3135	1 <input type="checkbox"/> Don't know	
3045	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	3136	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued																																												
	PGM 4	FIRST PENSION PLAN	PGM 3	SECOND PENSION PLAN																																								
151a. Is the amount of money that he is now receiving the same as when he first retired?	2864	1 <input type="checkbox"/> Yes – SKIP to 154 2 <input type="checkbox"/> No – ASK 151b	2955	1 <input type="checkbox"/> Yes – SKIP to 154 2 <input type="checkbox"/> No – ASK 151b																																								
b. How much did he receive when he first retired?	2865	_____ Percent of pay	2956	_____ Percent of pay																																								
	2866	1 <input type="checkbox"/> Don’t know	2957	1 <input type="checkbox"/> Don’t know																																								
		OR		OR																																								
	2867	\$ _____ 00 per 	2958	\$ _____ 00 per 																																								
		(Dollars only)		(Dollars only)																																								
	2868	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify 	2959	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify 																																								
152a. Since your husband started collecting benefits under this plan, has his retirement pension ever been increased for cost of living changes?	2869	1 <input type="checkbox"/> Yes – ASK 152b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 153a	2960	1 <input type="checkbox"/> Yes – ASK 152b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 153a																																								
b. From the time your husband started collecting benefits until now, by what percent have they been increased to offset inflation?	2870	_____ Percent	2961	_____ Percent																																								
	2871	1 <input type="checkbox"/> Don’t know	2962	1 <input type="checkbox"/> Don’t know																																								
153a. Has the amount that your husband receives decreased since he first began receiving it?	2872	1 <input type="checkbox"/> Yes – ASK 153b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 154	2963	1 <input type="checkbox"/> Yes – ASK 153b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 154																																								
b. Was this change something that happened: automatically at age 62, automatically at age 65, whenever social security benefits began, or at some other time?	2873	1 <input type="checkbox"/> Automatically at age 62 2 <input type="checkbox"/> Automatically at age 65 3 <input type="checkbox"/> Whenever social security benefits began 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don’t know	2964	1 <input type="checkbox"/> Automatically at age 62 2 <input type="checkbox"/> Automatically at age 65 3 <input type="checkbox"/> Whenever social security benefits began 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don’t know																																								
154. Did your husband ever work for another employer under this same plan?	2874	1 <input type="checkbox"/> Yes – ASK 155 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 156a	2965	1 <input type="checkbox"/> Yes – ASK 155 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 156a																																								
155. How many years was he covered under this plan for all of his employers?	2875	_____ Number of years	2966	_____ Number of years																																								
	2876	1 <input type="checkbox"/> Don’t know	2967	1 <input type="checkbox"/> Don’t know																																								
156a. Has there ever been a time when your husband’s employer offered him a special increase in benefits from this pension plan if he retired during that period of time? Sometimes these offers are called "buyouts" or "windows".	2877	1 <input type="checkbox"/> Yes – ASK 156b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-8, page 134	2968	1 <input type="checkbox"/> Yes – ASK 156b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-8, page 134																																								
b. When is the most recent period during which these special benefits were offered?		From Month <table><tr><td></td><td></td></tr></table> 2878 Year <table><tr><td></td><td></td><td></td><td></td></tr></table> 2879 <table><tr><td>1</td><td>9</td><td></td><td></td></tr></table> To Month <table><tr><td></td><td></td></tr></table> 2880 Year <table><tr><td></td><td></td><td></td><td></td></tr></table> 2881 <table><tr><td>1</td><td>9</td><td></td><td></td></tr></table> 2882 1 <input type="checkbox"/> Don’t know							1	9									1	9				From Month <table><tr><td></td><td></td></tr></table> 2969 Year <table><tr><td></td><td></td><td></td><td></td></tr></table> 2970 <table><tr><td>1</td><td>9</td><td></td><td></td></tr></table> To Month <table><tr><td></td><td></td></tr></table> 2971 Year <table><tr><td></td><td></td><td></td><td></td></tr></table> 2972 <table><tr><td>1</td><td>9</td><td></td><td></td></tr></table> 2973 1 <input type="checkbox"/> Don’t know							1	9									1	9		
1	9																																											
1	9																																											
1	9																																											
1	9																																											

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
3046	1 <input type="checkbox"/> Yes – SKIP to 154 2 <input type="checkbox"/> No – ASK 151b	3137	1 <input type="checkbox"/> Yes – SKIP to 154 2 <input type="checkbox"/> No – ASK 151b	
3047	Percent of pay	3138	Percent of pay	
3048	1 <input type="checkbox"/> Don’t know	3139	1 <input type="checkbox"/> Don’t know	
OR		OR		
3049	\$ <div>00</div> per <div>(Dollars only)</div>	3140	\$ <div>00</div> per <div>(Dollars only)</div>	
3050	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	3141	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	
3051	1 <input type="checkbox"/> Yes – ASK 152b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 153a	3142	1 <input type="checkbox"/> Yes – ASK 152b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 153a	
3052	Percent	3143	Percent	
3053	1 <input type="checkbox"/> Don’t know	3144	1 <input type="checkbox"/> Don’t know	
3054	1 <input type="checkbox"/> Yes – ASK 153b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 154	3145	1 <input type="checkbox"/> Yes – ASK 153b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 154	
3055	1 <input type="checkbox"/> Automatically at age 62 2 <input type="checkbox"/> Automatically at age 65 3 <input type="checkbox"/> Whenever social security benefits began 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don’t know	3146	1 <input type="checkbox"/> Automatically at age 62 2 <input type="checkbox"/> Automatically at age 65 3 <input type="checkbox"/> Whenever social security benefits began 4 <input type="checkbox"/> At some other time 5 <input type="checkbox"/> Don’t know	
3056	1 <input type="checkbox"/> Yes – ASK 155 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 156a	3147	1 <input type="checkbox"/> Yes – ASK 155 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 156a	
3057	Number of years	3148	Number of years	
3058	1 <input type="checkbox"/> Don’t know	3149	1 <input type="checkbox"/> Don’t know	
3059	1 <input type="checkbox"/> Yes – ASK 156b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-8, page 134	3150	1 <input type="checkbox"/> Yes – ASK 156b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-8, page 134	
3060	From Month Year	3151	From Month Year	
3061	1 9	3152	1 9	
3062	To Month Year	3153	To Month Year	
3063	1 9	3154	1 9	
3064	1 <input type="checkbox"/> Don’t know	3155	1 <input type="checkbox"/> Don’t know	

Section 11B - HUSBAND'S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS - Continued

SHOW FLASHCARD J

156c. What special benefits were offered?

Mark (X) all that apply.

PGM 4 FIRST PENSION PLAN		PGM 4 SECOND PENSION PLAN	
2883	1 <input type="checkbox"/> Lump sum – How much? ↘	2974	1 <input type="checkbox"/> Lump sum – How much? ↘
2884	\$ _____	2975	\$ _____
	(Dollars only) · (Cents)		(Dollars only) · (Cents)
2885	2 <input type="checkbox"/> Increase in benefits – What percentage? ↘	2976	2 <input type="checkbox"/> Increase in benefits – What percentage? ↘
2886	_____ Percent	2977	_____ Percent
2887	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↘	2978	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↘
2888	_____ Years	2979	_____ Years
2889	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↘	2980	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↘
2890	\$ _____ per ↘	2981	\$ _____ per ↘
	(Dollars only) · (Cents)		(Dollars only) · (Cents)
2891	_____ (Year, month, etc.)	2982	_____ (Year, month, etc.)
2892	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↘	2983	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↘
2893	_____ Age	2984	_____ Age
2894	6 <input type="checkbox"/> Additional or improved medical benefits	2985	6 <input type="checkbox"/> Additional or improved medical benefits
2895	7 <input type="checkbox"/> Other – <i>Specify</i> ↘	2986	7 <input type="checkbox"/> Other – <i>Specify</i> ↘
PGM 10		PGM 10	
6090		6095	
PGM 3		PGM 3	
2896	8 <input type="checkbox"/> Don't know	2987	8 <input type="checkbox"/> Don't know

CHECK ITEM J-8

Refer to item 139b, page 124.
Is there more than one plan?

<div>2897</div> <div> <input type="checkbox"/> 2 or more plans marked in 139b, return to 140a, page 124, omit phrase in brackets and fill in next column </div> <div> <input type="checkbox"/> All others – Includes 1 plan marked in 139b, SKIP to 157, page 136 </div>	<div>2988</div> <div> <input type="checkbox"/> 3 or more plans marked in 139b, return to 140a, page 124, omit phrase in brackets and fill in next column </div> <div> <input type="checkbox"/> All others – Includes 2 plans marked in 139b, SKIP to 157, page 136 </div>
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NOTES

Section 11B – HUSBAND’S CURRENT PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
3065	1 <input type="checkbox"/> Lump sum – How much? ↘	3156	1 <input type="checkbox"/> Lump sum – How much? ↘	
3066	\$ _____ · _____ (Dollars only) (Cents)	3157	\$ _____ · _____ (Dollars only) (Cents)	
3067	2 <input type="checkbox"/> Increase in benefits – What percentage? ↘	3158	2 <input type="checkbox"/> Increase in benefits – What percentage? ↘	
3068	_____ Percent	3159	_____ Percent	
3069	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↘	3160	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↘	
3070	_____ Years	3161	_____ Years	
3071	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↘	3162	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↘	
3072	\$ _____ per _____ (Dollars only) (Cents)	3163	\$ _____ per _____ (Dollars only) (Cents)	
3073	_____ (Year, month, etc.)	3164	_____ (Year, month, etc.)	
3074	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↘	3165	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↘	
3075	_____ Age	3166	_____ Age	
3076	6 <input type="checkbox"/> Additional or improved medical benefits	3167	6 <input type="checkbox"/> Additional or improved medical benefits	
3077	7 <input type="checkbox"/> Other – <i>Specify</i> ↘	3168	7 <input type="checkbox"/> Other – <i>Specify</i> ↘	
PGM 10		PGM 10		
6100		6105		
PGM 3		PGM 3		
3078	8 <input type="checkbox"/> Don’t know	3169	8 <input type="checkbox"/> Don’t know	
3079	1 <input type="checkbox"/> 4 or more plans marked in 139b, return to 140a, page 124, omit phrase in brackets and fill in next column 2 <input type="checkbox"/> All others – <i>Includes 3 plans marked in 139b, SKIP to 157, page 136</i>	3170	1 <input type="checkbox"/> 5 or more plans marked in 139b – ASK 157, page 136 2 <input type="checkbox"/> All others – <i>Includes 4 plans marked in 139b, ASK 157, page 136</i>	

[illegible]

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS				
157. (Aside from the plans we have mentioned,) HAS YOUR HUSBAND EVER BEEN covered by any other pension or retirement plan not including Social Security or Railroad Retirement on any job your husband has previously held?	3190	1 <input type="checkbox"/> Yes – ASK 158 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item K-1, page 148		
	3191	_____ Plans – GO to Check Item J-9		
158. Some employers have several different pension and retirement plans for which an employee may be eligible. How many plans from all previous jobs does your husband expect to receive benefits from or has received lump sum settlements from?	3192	1 <input type="checkbox"/> Don't know – SKIP to Check Item K-1, page 148		
CHECK ITEM J-9	3193	1 <input type="checkbox"/> Only one plan is entered in 158 – Read "this plan" phrase in 159a 2 <input type="checkbox"/> More than one plan is entered in 158 – Read "each plan separately" phrase in 159a		
Refer to item 158 above.				
159a. [We would like to ask about (this plan/each plan separately), beginning with the most important plan.] How much do you know about this (1st, 2nd, 3rd, 4th) pension plan? A lot, something, or very little?	PGM 3	FIRST PENSION	PGM 4	
	3194	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	3283	1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing
b. When did your husband stop working for the employer of (this plan/1st, 2nd, 3rd, 4th plan)?	3195	Month 	3284	Month
	3196	Year 1 9	3285	Year 1 9
If don't know ASK: Did he stop working before or after 1982?	3197	1 <input type="checkbox"/> During or after 1982 – SKIP to 160 2 <input type="checkbox"/> Before 1982 } SKIP to Check Item J-13, page 146 3 <input type="checkbox"/> Don't know	3286	1 <input type="checkbox"/> During or after 1982 – SKIP to 160 2 <input type="checkbox"/> Before 1982 } SKIP to Check Item J-13, page 146 3 <input type="checkbox"/> Don't know
CHECK ITEM J-10	3198	1 <input type="checkbox"/> Yes – SKIP to Check Item J-13, page 146 2 <input type="checkbox"/> No – ASK 160		
Refer to item 159b above. Is year in item 159b before 1982? (1981 or earlier)				
160. There is a law that states that once your husband has been with an employer long enough he is vested and can receive some pension benefits even if he leaves that employer. Did he work under the plan long enough to earn this right to be vested?	3199	1 <input type="checkbox"/> Yes – ASK 161a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-13, page 146		
161a. What (is/was) the full name of this company, business organization, or employer?	3200	1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 163a, page 138		
	PGM 11	Name	PGM 11	Name
b. In what city, state and county (is/was) (Employer in 161a) located?	6106	City	6111	City
		State		State
		County		County
162. Is this employer – (Read answer categories)	PGM 3	PGM 3		
	3201	3290		
	1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?			
	1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?			

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued			
PGM 4		THIRD PENSION	
3372		1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	
3373		Month <div></div>	
3374		Year <div>19</div>	
3375		1 <input type="checkbox"/> During or after 1982 – SKIP to 160 2 <input type="checkbox"/> Before 1982 3 <input type="checkbox"/> Don’t know	
3376		1 <input type="checkbox"/> Yes – SKIP to Check Item J-13, page 146 2 <input type="checkbox"/> No – ASK 160	
3377		1 <input type="checkbox"/> Yes – ASK 161a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know	
3378		1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 163a, page 138	
PGM 11		Name	
6116			
City			
State			
County			
PGM 3		3379	
		1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?	
PGM 4		FOURTH PENSION	
3461		1 <input type="checkbox"/> A lot 2 <input type="checkbox"/> Something 3 <input type="checkbox"/> Very little/Nothing	
3462		Month <div></div>	
3463		Year <div>19</div>	
3464		1 <input type="checkbox"/> During or after 1982 – SKIP to 160 2 <input type="checkbox"/> Before 1982 3 <input type="checkbox"/> Don’t know	
3465		1 <input type="checkbox"/> Yes – SKIP to Check Item J-13, page 146 2 <input type="checkbox"/> No – ASK 160	
3466		1 <input type="checkbox"/> Yes – ASK 161a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know	
3467		1 <input type="checkbox"/> Same as employer in 114a, page 89 – SKIP to 163a, page 138	
PGM 11		Name	
6121			
City			
State			
County			
PGM 3		3468	
		1 <input type="checkbox"/> A private employer? 2 <input type="checkbox"/> A military organization? 3 <input type="checkbox"/> The Federal government (civilian)? 4 <input type="checkbox"/> A State or local government? 5 <input type="checkbox"/> A union? 6 <input type="checkbox"/> Any other source?	
NOTES			

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued					
163a. How many years did your husband work for the employer who offered this plan?	PGM 4	FIRST PENSION PLAN	PGM 3	SECOND PENSION PLAN	
	3202	_____ Number of years	3291	_____ Number of years	
	3203	1 <input type="checkbox"/> Don't know	3292	1 <input type="checkbox"/> Don't know	
b. How many years was your husband included in this plan? Please include only the years that count toward his pension or retirement benefits.	3204	_____ Number of years	3293	_____ Number of years	
	3205	1 <input type="checkbox"/> Don't know	3294	1 <input type="checkbox"/> Don't know	
SHOW FLASHCARD H					
164a. (As mentioned before,) In the most common pension or retirement plan, Type A, the amount of the benefit is usually based on a FORMULA involving age, years of service, and salary. In other plans, Type B, money is accumulated in a type of SAVINGS ACCOUNT for your husband until your husband’s retirement. Is this plan a "formula" plan, Type A, or a "savings account" plan, Type B?	3206	1 <input type="checkbox"/> Type A (formula) – ASK 164b 2 <input type="checkbox"/> Type B (savings) – SKIP to 167, page 140 3 <input type="checkbox"/> Both – SKIP to 165a 4 <input type="checkbox"/> Don't know – ASK 164b	3295	1 <input type="checkbox"/> Type A (formula) – ASK 164b 2 <input type="checkbox"/> Type B (savings) – SKIP to 167, page 140 3 <input type="checkbox"/> Both – SKIP to 165a 4 <input type="checkbox"/> Don't know – ASK 164b	
b. How much did your husband contribute to this plan?	3207	_____ Percent of pay	3296	_____ Percent of pay	
	3208	1 <input type="checkbox"/> Don't know	3297	1 <input type="checkbox"/> Don't know	
	OR		OR		
	3209	\$ _____ . 00 per (Dollars only)	3298	\$ _____ . 00 per (Dollars only)	
	3210	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↗	3299	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↗	
165a. If your husband had worked long enough for this employer, at what age would he first become eligible to receive FULL benefits?	3211	_____ Age – ASK 165b	3300	_____ Age – ASK 165b	
	3212	1 <input type="checkbox"/> Don't know – SKIP to 165d, page 140 2 <input type="checkbox"/> Never eligible – ASK 165b	3301	1 <input type="checkbox"/> Don't know – SKIP to 165d, page 140 2 <input type="checkbox"/> Never eligible – ASK 165b	
b. What was your husband’s salary when he left his employer?	3213	\$ _____ . 00 per (Dollars only)	3302	\$ _____ . 00 per (Dollars only)	
	3214	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↗	3303	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↗	
	3215	1 <input type="checkbox"/> Don't know	3304	1 <input type="checkbox"/> Don't know	
CHECK ITEM J-11					
Refer to 165a above.		3216	1 <input type="checkbox"/> Box 2, "Never eligible" is marked in 165a – SKIP to 165d, page 140 2 <input type="checkbox"/> All others – ASK 165c, page 140	3305	1 <input type="checkbox"/> Box 2, "Never eligible" is marked in 165a – SKIP to 165d, page 140 2 <input type="checkbox"/> All others – ASK 165c, page 140

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
3380	_____ Number of years	3469	_____ Number of years	
3381	1 <input type="checkbox"/> Don’t know	3470	1 <input type="checkbox"/> Don’t know	
3382	_____ Number of years	3471	_____ Number of years	
3383	1 <input type="checkbox"/> Don’t know	3472	1 <input type="checkbox"/> Don’t know	
3384	1 <input type="checkbox"/> Type A (formula) – ASK 164b 2 <input type="checkbox"/> Type B (savings) – SKIP to 167, page 140 3 <input type="checkbox"/> Both – SKIP to 165a 4 <input type="checkbox"/> Don’t know – ASK 164b	3473	1 <input type="checkbox"/> Type A (formula) – ASK 164b 2 <input type="checkbox"/> Type B (savings) – SKIP to 167, page 140 3 <input type="checkbox"/> Both – SKIP to 165a 4 <input type="checkbox"/> Don’t know – ASK 164b	
3385	_____ Percent of pay	3474	_____ Percent of pay	
3386	1 <input type="checkbox"/> Don’t know	3475	1 <input type="checkbox"/> Don’t know	
OR		OR		
3387	\$ _____ . 00 per (Dollars only)	3476	\$ _____ . 00 per (Dollars only)	
3388	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘ _____	3477	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘ _____	
3389	_____ Age – ASK 165b	3478	_____ Age – ASK 165b	
3390	1 <input type="checkbox"/> Don’t know – SKIP to 165d, page 140 2 <input type="checkbox"/> Never eligible – ASK 165b	3479	1 <input type="checkbox"/> Don’t know – SKIP to 165d, page 140 2 <input type="checkbox"/> Never eligible – ASK 165b	
3391	\$ _____ . 00 per (Dollars only)	3480	\$ _____ . 00 per (Dollars only)	
3392	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘ _____	3481	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify ↘ _____	
3393	1 <input type="checkbox"/> Don’t know	3482	1 <input type="checkbox"/> Don’t know	
3394	1 <input type="checkbox"/> Box 2, "Never eligible" is marked in 165a – SKIP to 165d, page 140 2 <input type="checkbox"/> All others – ASK 165c, page 140	3483	1 <input type="checkbox"/> Box 2, "Never eligible" is marked in 165a – SKIP to 165d, page 140 2 <input type="checkbox"/> All others – ASK 165c, page 140	

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
165c. If your husband had started to receive his full pension benefits at this earliest age, how much would he receive? If don’t know ASK: What percentage of his pay would he receive if your husband had started to receive his full pension benefits at this earliest age?	PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN
	3217	Percent of pay	3306	Percent of pay
	3218	1 <input type="checkbox"/> Don’t know	3307	1 <input type="checkbox"/> Don’t know
	3219	OR \$ <div>00</div> per (Dollars only)	3308	OR \$ <div>00</div> per (Dollars only)
d. If your husband had wished, could he have retired earlier and still received reduced benefits from this plan?	3220	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	3309	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify
	3221	1 <input type="checkbox"/> Yes – ASK 166a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-12	3310	1 <input type="checkbox"/> Yes – ASK 166a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-12
166a. If your husband had worked long enough for this employer, at what age would he be eligible to retire and receive REDUCED benefits?	3222	Age – SKIP to 166c	3311	Age – SKIP to 166c
	3223	1 <input type="checkbox"/> Presently eligible – ASK 166b 2 <input type="checkbox"/> Don’t know – SKIP to Check Item J-12	3312	1 <input type="checkbox"/> Presently eligible – ASK 166b 2 <input type="checkbox"/> Don’t know – SKIP to Check Item J-12
b. At what age did your husband become eligible?	3224	Age – ASK 166c	3313	Age – ASK 166c
	3225	1 <input type="checkbox"/> Don’t know – SKIP to Check Item J-12	3314	1 <input type="checkbox"/> Don’t know – SKIP to Check Item J-12
c. If your husband (were to start/had started) to receive reduced benefits from this plan at this earliest age, how much would he receive? If don’t know ASK: What percentage of his pay would he receive if your husband (were to start/had started) to receive reduced benefits from this plan at this earliest age?	3226	Percent of pay	3315	Percent of pay
	3227	1 <input type="checkbox"/> Don’t know	3316	1 <input type="checkbox"/> Don’t know
	3228	OR \$ <div>00</div> per (Dollars only)	3317	OR \$ <div>00</div> per (Dollars only)
	3229	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	3318	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify
CHECK ITEM J-12 Refer to item 164a, page 138.	3230	1 <input type="checkbox"/> Box 3 marked in 164a – ASK 167 2 <input type="checkbox"/> Box 4 marked in 164a – SKIP to 170a, page 142 3 <input type="checkbox"/> All others – SKIP to 171, page 142	3319	1 <input type="checkbox"/> Box 3 marked in 164a – ASK 167 2 <input type="checkbox"/> Box 4 marked in 164a – SKIP to 170a, page 142 3 <input type="checkbox"/> All others – SKIP to 171, page 142
167. SHOW FLASHCARD I Could you tell me a little more about your husband’s account plan? Is it a thrift or savings plan, a 401K, a profit-sharing plan, a stock-purchase plan, or what? Mark (X) all that apply.	3231	1 <input type="checkbox"/> Thrift or savings	3320	1 <input type="checkbox"/> Thrift or savings
	3232	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	3321	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)
	3233	3 <input type="checkbox"/> Profit sharing	3322	3 <input type="checkbox"/> Profit sharing
	3234	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	3323	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)
	3235	5 <input type="checkbox"/> Other – Specify	3324	5 <input type="checkbox"/> Other – Specify
	PGM 10		PGM 10	
	6107		6112	
	PGM 3		PGM 3	
	3236	6 <input type="checkbox"/> Don’t know	3325	6 <input type="checkbox"/> Don’t know

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
3395	Percent of pay	3484	Percent of pay	
3396	1 <input type="checkbox"/> Don't know	3485	1 <input type="checkbox"/> Don't know	
OR		OR		
3397	\$ <div>00</div> per <div>(Dollars only)</div>	3486	\$ <div>00</div> per <div>(Dollars only)</div>	
3398	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	3487	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	
3399	1 <input type="checkbox"/> Yes – ASK 166a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-12	3488	1 <input type="checkbox"/> Yes – ASK 166a 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know } SKIP to Check Item J-12	
3400	Age – SKIP to 166c	3489	Age – SKIP to 166c	
3401	1 <input type="checkbox"/> Presently eligible – ASK 166b 2 <input type="checkbox"/> Don't know – SKIP to Check Item J-12	3490	1 <input type="checkbox"/> Presently eligible – ASK 166b 2 <input type="checkbox"/> Don't know – SKIP to Check Item J-12	
3402	Age – ASK 166c	3491	Age – ASK 166c	
3403	1 <input type="checkbox"/> Don't know – SKIP to Check Item J-12	3492	1 <input type="checkbox"/> Don't know – SKIP to Check Item J-12	
3404	Percent of pay	3493	Percent of pay	
3405	1 <input type="checkbox"/> Don't know	3494	1 <input type="checkbox"/> Don't know	
OR		OR		
3406	\$ <div>00</div> per <div>(Dollars only)</div>	3495	\$ <div>00</div> per <div>(Dollars only)</div>	
3407	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	3496	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	
3408	1 <input type="checkbox"/> Box 3 marked in 164a – ASK 167 2 <input type="checkbox"/> Box 4 marked in 164a – SKIP to 170a, page 142 3 <input type="checkbox"/> All others – SKIP to 171, page 142	3497	1 <input type="checkbox"/> Box 3 marked in 164a – ASK 167 2 <input type="checkbox"/> Box 4 marked in 164a – SKIP to 170a, page 142 3 <input type="checkbox"/> All others – SKIP to 171, page 142	
3409	1 <input type="checkbox"/> Thrift or savings	3498	1 <input type="checkbox"/> Thrift or savings	
3410	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	3499	2 <input type="checkbox"/> 401K/403B/Supplemental Retirement Account (SRA)	
3411	3 <input type="checkbox"/> Profit sharing	3500	3 <input type="checkbox"/> Profit sharing	
3412	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	3501	4 <input type="checkbox"/> Stock purchase, Employee Stock Ownership Program (ESOP)	
3413	5 <input type="checkbox"/> Other – Specify	3502	5 <input type="checkbox"/> Other – Specify	
PGM 10		PGM 10		
6117		6122		
PGM 3		PGM 3		
3414	6 <input type="checkbox"/> Don't know	3503	6 <input type="checkbox"/> Don't know	

Section 11C - HUSBAND'S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS - Continued

168. How much did YOUR HUSBAND'S EMPLOYER contribute to this plan?	PGM 4	FIRST PENSION PLAN	PGM 4	SECOND PENSION PLAN
	3237	Percent of pay	3326	Percent of pay
	3238	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	3327	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know
	OR		OR	
	3239	\$ <input type="text"/> <input type="text"/> 00 per <input type="text"/>	3328	\$ <input type="text"/> <input type="text"/> 00 per <input type="text"/>
	3240	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input type="text"/>	3329	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input type="text"/>
	PGM 10		PGM 10	
	6108		6113	
169. How much did YOUR HUSBAND contribute to this plan?	PGM 3		PGM 3	
	3241	Percent of pay	3330	Percent of pay
	3242	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	3331	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know
	OR		OR	
	3243	\$ <input type="text"/> <input type="text"/> 00 per <input type="text"/>	3332	\$ <input type="text"/> <input type="text"/> 00 per <input type="text"/>
	3244	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input type="text"/>	3333	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other - Specify <input type="text"/>
	PGM 10		PGM 10	
	6109		6114	
170a. Roughly how much money is in your husband's account at present? Include both your husband's and your husband's employer's contributions and earnings.	PGM 3		PGM 3	
	3245	\$ <input type="text"/> <input type="text"/> 00 <input type="text"/>	3334	\$ <input type="text"/> <input type="text"/> 00 <input type="text"/>
	3246	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know	3335	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don't know
b. Was he able to choose how the money was invested?	3247	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	3336	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know
c. How (is/was) the money in this account invested? (Is/Was) it mostly in stocks, mostly in interest-earning assets, (is/was) it split evenly between these, or what?	3248	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other - Specify <input type="text"/> 5 <input type="checkbox"/> Don't know	3337	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other - Specify <input type="text"/> 5 <input type="checkbox"/> Don't know
171. If your husband were to die before you, would you be able to receive regular monthly payments from this plan, either now or in the future?	3249	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know	3338	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't know
172a. At what age does your husband expect to begin to collect benefits from this pension or retirement plan?	3250	Age - SKIP to 173, page 144	3339	Age - SKIP to 173, page 144
	3251	1 <input type="checkbox"/> Haven't decided yet 2 <input type="checkbox"/> Don't know	3340	1 <input type="checkbox"/> Haven't decided yet 2 <input type="checkbox"/> Don't know

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
3415	Percent of pay	3504	Percent of pay	
3416	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don’t know	3505	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don’t know	
OR		OR		
3417	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	3506	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	
3418	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	3507	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	
PGM 10		PGM 10		
6118		6123		
PGM 3		PGM 3		
3419	Percent of pay	3508	Percent of pay	
3420	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don’t know	3509	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don’t know	
OR		OR		
3421	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	3510	\$ <div></div> <div>00</div> per <div></div> (Dollars only)	
3422	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	3511	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify <div></div>	
PGM 10		PGM 10		
6119		6124		
PGM 3		PGM 3		
3423	\$ <div></div> <div>00</div> (Dollars only)	3512	\$ <div></div> <div>00</div> (Dollars only)	
3424	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don’t know	3513	1 <input type="checkbox"/> Nothing 2 <input type="checkbox"/> Don’t know	
3425	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know	3514	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know	
3426	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – Specify <div></div> <div></div> 5 <input type="checkbox"/> Don’t know	3515	1 <input type="checkbox"/> Mostly (51%) or all stocks 2 <input type="checkbox"/> Mostly (51%) or all interest-earning assets 3 <input type="checkbox"/> Split evenly between the two 4 <input type="checkbox"/> Other – Specify <div></div> <div></div> 5 <input type="checkbox"/> Don’t know	
3427	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know	3516	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know	
3428	Age – SKIP to 173, page 144	3517	Age – SKIP to 173, page 144	
3429	1 <input type="checkbox"/> Haven’t decided yet 2 <input type="checkbox"/> Don’t know	3518	1 <input type="checkbox"/> Haven’t decided yet 2 <input type="checkbox"/> Don’t know	

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued			
172b. Is he eligible to retire now?	PGM 4 FIRST PENSION PLAN	PGM 3 SECOND PENSION PLAN	
	<div>3252</div> <div>1 <input type="checkbox"/> Yes – ASK 172c</div> <div>2 <input type="checkbox"/> No</div> <div>3 <input type="checkbox"/> Don’t know</div> <div>SKIP to 174a</div>	<div>3341</div> <div>1 <input type="checkbox"/> Yes – ASK 172c</div> <div>2 <input type="checkbox"/> No</div> <div>3 <input type="checkbox"/> Don’t know</div> <div>SKIP to 174a</div>	
c. At what age did he become eligible?	<div>3253</div> <div>Age – ASK 173</div> <div>3254</div> <div>1 <input type="checkbox"/> Don’t know – SKIP to 174a</div>	<div>3342</div> <div>Age – ASK 173</div> <div>3343</div> <div>1 <input type="checkbox"/> Don’t know – SKIP to 174a</div>	
173. If your husband (were to start/had started) to receive his pension benefits at this age, how much would he receive? If don’t know ASK: What percentage of your husband’s pay would he receive if he (were to start/had started) to receive his pension benefits at this age?	<div>3255</div> <div>Percent of pay</div> <div>3256</div> <div>1 <input type="checkbox"/> Don’t know</div> <div>OR</div> <div>3257</div> <div>\$ <div>(Dollars only)</div> . <div>00</div> per</div> <div>3258</div> <div>1 <input type="checkbox"/> Week</div> <div>2 <input type="checkbox"/> Biweekly (every two weeks)</div> <div>3 <input type="checkbox"/> Twice a month</div> <div>4 <input type="checkbox"/> Month</div> <div>5 <input type="checkbox"/> Quarter</div> <div>6 <input type="checkbox"/> Year</div> <div>7 <input type="checkbox"/> Other – Specify ↗</div>	<div>3344</div> <div>Percent of pay</div> <div>3345</div> <div>1 <input type="checkbox"/> Don’t know</div> <div>OR</div> <div>3346</div> <div>\$ <div>(Dollars only)</div> . <div>00</div> per</div> <div>3347</div> <div>1 <input type="checkbox"/> Week</div> <div>2 <input type="checkbox"/> Biweekly (every two weeks)</div> <div>3 <input type="checkbox"/> Twice a month</div> <div>4 <input type="checkbox"/> Month</div> <div>5 <input type="checkbox"/> Quarter</div> <div>6 <input type="checkbox"/> Year</div> <div>7 <input type="checkbox"/> Other – Specify ↗</div>	
174a. Did your husband ever work for another employer under this same plan?	<div>3259</div> <div>1 <input type="checkbox"/> Yes – ASK 174b</div> <div>2 <input type="checkbox"/> No</div> <div>3 <input type="checkbox"/> Don’t know</div> <div>SKIP to 175a</div>	<div>3348</div> <div>1 <input type="checkbox"/> Yes – ASK 174b</div> <div>2 <input type="checkbox"/> No</div> <div>3 <input type="checkbox"/> Don’t know</div> <div>SKIP to 175a</div>	
b. How many years was your husband covered under this plan for all of his employers?	<div>3260</div> <div>Number of years</div> <div>3261</div> <div>1 <input type="checkbox"/> Don’t know</div>	<div>3349</div> <div>Number of years</div> <div>3350</div> <div>1 <input type="checkbox"/> Don’t know</div>	
175a. Has there ever been a time when your husband’s employer offered him a special increase in benefits from this pension plan if he retired during that period of time? Sometimes these offers are called "buyouts" or "windows".	<div>3262</div> <div>1 <input type="checkbox"/> Yes – ASK 175b</div> <div>2 <input type="checkbox"/> No</div> <div>3 <input type="checkbox"/> Don’t know</div> <div>SKIP to Check Item J-13, page 146</div>	<div>3351</div> <div>1 <input type="checkbox"/> Yes – ASK 175b</div> <div>2 <input type="checkbox"/> No</div> <div>3 <input type="checkbox"/> Don’t know</div> <div>SKIP to Check Item J-13, page 146</div>	
b. When is the most recent period during which these special benefits were offered?	<div>3263</div> <div>From</div> <div>Month</div> <div>3264</div> <div>Year</div> <div>1 9</div> <div>To</div> <div>Month</div> <div>3265</div> <div>Year</div> <div>1 9</div> <div>3267</div> <div>1 <input type="checkbox"/> Don’t know</div>	<div>3352</div> <div>From</div> <div>Month</div> <div>3353</div> <div>Year</div> <div>1 9</div> <div>To</div> <div>Month</div> <div>3354</div> <div>Year</div> <div>1 9</div> <div>3356</div> <div>1 <input type="checkbox"/> Don’t know</div>	

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 3	FOURTH PENSION PLAN	NOTES
3430	1 <input type="checkbox"/> Yes – ASK 172c 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 174a	3519	1 <input type="checkbox"/> Yes –ASK 172c 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 174a	
3431	_____ Age – ASK 173	3520	_____ Age – ASK 173	
3432	1 <input type="checkbox"/> Don’t know – SKIP to 174a	3521	1 <input type="checkbox"/> Don’t know – SKIP to 174a	
3433	_____ Percent of pay	3522	_____ Percent of pay	
3434	1 <input type="checkbox"/> Don’t know	3523	1 <input type="checkbox"/> Don’t know	
OR		OR		
3435	\$ _____ . 00 per (Dollars only)	3524	\$ _____ . 00 per (Dollars only)	
3436	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	3525	1 <input type="checkbox"/> Week 2 <input type="checkbox"/> Biweekly (every two weeks) 3 <input type="checkbox"/> Twice a month 4 <input type="checkbox"/> Month 5 <input type="checkbox"/> Quarter 6 <input type="checkbox"/> Year 7 <input type="checkbox"/> Other – Specify	
3437	1 <input type="checkbox"/> Yes – ASK 174b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 175a	3526	1 <input type="checkbox"/> Yes – ASK 174b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to 175a	
3438	_____ Number of years	3527	_____ Number of years	
3439	1 <input type="checkbox"/> Don’t know	3528	1 <input type="checkbox"/> Don’t know	
3440	1 <input type="checkbox"/> Yes – ASK 175b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-13, page 146	3529	1 <input type="checkbox"/> Yes – ASK 175b 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don’t know } SKIP to Check Item J-13, page 146	
From		From		
3441	Month	3530	Month	
3442	Year	3531	Year	
To		To		
3443	Month	3532	Month	
3444	Year	3533	Year	
3445	1 <input type="checkbox"/> Don’t know	3534	1 <input type="checkbox"/> Don’t know	

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued

SHOW FLASHCARD J	PGM 4 FIRST PENSION PLAN	PGM 4 SECOND PENSION PLAN
175c. What special benefits were offered? Mark (X) all that apply.	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3268</div> <div>1 <input type="checkbox"/> Lump sum – How much? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3269</div> <div> $\\$ \frac{\quad}{(Dollars\ only)} \cdot \frac{\quad}{(Cents)}$ </div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3270</div> <div>2 <input type="checkbox"/> Increase in benefits – What percentage? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3271</div> <div>_____ Percent</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3272</div> <div>3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3273</div> <div>_____ Years</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3274</div> <div>4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3275</div> <div> $\\$ \frac{\quad}{(Dollars\ only)} \cdot \frac{\quad}{(Cents)}$ per ↗ </div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3276</div> <div>_____ (Year, month, etc.)</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3277</div> <div>5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3278</div> <div>_____ Age</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3279</div> <div>6 <input type="checkbox"/> Additional or improved medical benefits</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3280</div> <div>7 <input type="checkbox"/> Other – <i>Specify</i> ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">PGM 10</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">6110</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">PGM 3</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3281</div> <div>8 <input type="checkbox"/> Don't know</div>	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3357</div> <div>1 <input type="checkbox"/> Lump sum – How much? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3358</div> <div> $\\$ \frac{\quad}{(Dollars\ only)} \cdot \frac{\quad}{(Cents)}$ </div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3359</div> <div>2 <input type="checkbox"/> Increase in benefits – What percentage? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3360</div> <div>_____ Percent</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3361</div> <div>3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3362</div> <div>_____ Years</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3363</div> <div>4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3364</div> <div> $\\$ \frac{\quad}{(Dollars\ only)} \cdot \frac{\quad}{(Cents)}$ per ↗ </div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3365</div> <div>_____ (Year, month, etc.)</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3366</div> <div>5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3367</div> <div>_____ Age</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3368</div> <div>6 <input type="checkbox"/> Additional or improved medical benefits</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3369</div> <div>7 <input type="checkbox"/> Other – <i>Specify</i> ↗</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">PGM 10</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">6115</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">PGM 3</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3370</div> <div>8 <input type="checkbox"/> Don't know</div>
<div style="background-color: black; color: white; padding: 2px; font-weight: bold;">CHECK ITEM J-13</div> <div style="margin-top: 5px;"> Refer to item 158, page 136. Is there more than one plan? </div>	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3282</div> <div>1 <input type="checkbox"/> 2 or more plans marked in 158, return to 159a, page 136, omit phrase in brackets and fill in next column</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3283</div> <div>2 <input type="checkbox"/> All others – <i>Includes 1 plan marked in 158, SKIP to Check Item K-1, page 148</i></div>	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3371</div> <div>1 <input type="checkbox"/> 3 or more plans marked in 158, return to 159a, page 136, omit phrase in brackets and fill in next column</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3372</div> <div>2 <input type="checkbox"/> All others – <i>Includes 2 plans marked in 158, SKIP to Check Item K-1, page 148</i></div>
NOTES		

Section 11C – HUSBAND’S FUTURE PENSION(S) FROM PREVIOUS EMPLOYERS – Continued				
PGM 4	THIRD PENSION PLAN	PGM 4	FOURTH PENSION PLAN	NOTES
3446	1 <input type="checkbox"/> Lump sum – How much? ↘	3535	1 <input type="checkbox"/> Lump sum – How much? ↘	
3447	\$ _____ (Dollars only) (Cents)	3536	\$ _____ (Dollars only) (Cents)	
3448	2 <input type="checkbox"/> Increase in benefits – What percentage? ↘	3537	2 <input type="checkbox"/> Increase in benefits – What percentage? ↘	
3449	_____ Percent	3538	_____ Percent	
3450	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↘	3539	3 <input type="checkbox"/> Credit for extra years of service – How many extra years? ↘	
3451	_____ Years	3540	_____ Years	
3452	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↘	3541	4 <input type="checkbox"/> Increase in benefits – What amount and time unit? ↘	
3453	\$ _____ per (Dollars only) (Cents)	3542	\$ _____ per (Dollars only) (Cents)	
3454	_____ (Year, month, etc.)	3543	_____ (Year, month, etc.)	
3455	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↘	3544	5 <input type="checkbox"/> Benefits begin before they would otherwise have been available – What age will he be when benefits begin? ↘	
3456	_____ Age	3545	_____ Age	
3457	6 <input type="checkbox"/> Additional or improved medical benefits	3546	6 <input type="checkbox"/> Additional or improved medical benefits	
3458	7 <input type="checkbox"/> Other – <i>Specify</i> ↘	3547	7 <input type="checkbox"/> Other – <i>Specify</i> ↘	
PGM 10		PGM 10		
6120		6125		
PGM 3		PGM 3		
3459	8 <input type="checkbox"/> Don’t know	3548	8 <input type="checkbox"/> Don’t know	
3460	1 <input type="checkbox"/> 4 or more plans marked in 158, return to 159a, page 136, omit phrase in brackets and fill in next column	3549	1 <input type="checkbox"/> 5 or more plans marked in 158 – <i>GO to Check Item K-1, page 148</i>	
	2 <input type="checkbox"/> All others – <i>Includes 3 plans marked in 158, SKIP to Check Item K-1, page 148</i>		2 <input type="checkbox"/> All others – <i>Includes 4 plans marked in 158, GO to Check Item K-1, page 148</i>	

[illegible]

[illegible]

Section 13 – SOCIAL SECURITY NUMBERS, ATTITUDES AND CONTACT PERSONS	
CHECK ITEM L-1	
Refer to R8 on the Information sheet.	3588 1 <input type="checkbox"/> Box 1 marked in R8 – ASK 177 2 <input type="checkbox"/> Box 2 is marked in R8 – SKIP to Check Item L-2
177. What is your Social Security number?	3589 3590 3591 <div></div> 3592 1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Refused 3 <input type="checkbox"/> None
CHECK ITEM L-2	
Refer to R3 on the Information Sheet.	3593 1 <input type="checkbox"/> Box 1–5 is marked in R3 – ASK 178 2 <input type="checkbox"/> All others – SKIP to 179
178. What (is/was) your (most recent) husband's Social Security number?	3594 3595 3596 <div></div> 3597 1 <input type="checkbox"/> Don't know 2 <input type="checkbox"/> Refused 3 <input type="checkbox"/> None
179. We are interested in the way people are feeling these days. Taking things altogether, would you say you're very happy, somewhat happy, somewhat unhappy, or very unhappy these days? Mark (X) only one category.	3598 1 <input type="checkbox"/> Very happy 2 <input type="checkbox"/> Somewhat happy 3 <input type="checkbox"/> Somewhat unhappy 4 <input type="checkbox"/> Very unhappy
180. Please give us the names and addresses of two persons who would always know where you could be reached even if you moved away. If same person(s), update the information in items 14 and 15 on the LGT-1D. If new person(s) mentioned, enter the information in items 14 through 17 that are not completed or in the margin of the LGT-1D.	
Refer to R3 on the Information Sheet. If Box 1, "Married, spouse present is marked, include "and your husband" phrase.	
181. May I call you (and your husband) if after checking my work at home I need to ask a few additional questions that I may have missed? Record response in "Notes" section below. END INTERVIEW. THANK RESPONDENT FOR HER/HIS PARTICIPATION.	
OFFICE USE ONLY	
3599 1 <input type="checkbox"/> Mover 2 <input type="checkbox"/> Nonmover	
Code State 3600 <div></div>	
Code County 3601 <div></div>	
NOTES	

INFORMATION SHEET		
R.O.	Control Number	Name
Part A – FIELD REPRESENTATIVE TRANSCRIPTION ITEMS		Sequence Number
<i>Transcribe from Household Record Card (LGT-1D), Item 7.</i> R3. Current marital status <div><div>3611</div><div><div>1</div><div><input type="checkbox"/> Married, spouse present</div></div><div><div>2</div><div><input type="checkbox"/> Married, spouse absent</div></div><div><div>3</div><div><input type="checkbox"/> Widowed</div></div><div><div>4</div><div><input type="checkbox"/> Divorced</div></div><div><div>5</div><div><input type="checkbox"/> Separated</div></div><div><div>6</div><div><input type="checkbox"/> Never married</div></div></div>		