

Recent Research on Aging from the National Longitudinal Surveys

RETIREMENT PLANS, EXPECTATIONS, AND ATTITUDES – EXPERIENCES & ACTIVITIES DURING RETIREMENT – PENSION PLANS – PENSION INCOME – DISABILITY INCOME – WILLS, TRUSTS, AND FINANCIAL PLANNING – POVERTY – DEBT – DISABILITY – PHYSICAL HEALTH – COGNITION AND AGING – HEALTH LIMITATIONS – HEIGHT & WEIGHT – HEALTH CONDITIONS – PSYCHOLOGICAL WELL-BEING – DEPRESSION – DRUG, ALCOHOL & CIGARETTE USE – HEALTH INSURANCE – AGE AT DEATH – INTRA-FAMILY TRANSFERS

The National Longitudinal Surveys (NLS) are a set of surveys sponsored by the Bureau of Labor Statistics (BLS) of the U.S. Department of Labor. These surveys have gathered information at multiple points in time on the labor market experiences and other significant life events of several groups of men and women. Each of the NLS samples consists of several thousand individuals, many of whom have been surveyed over several decades.

Among the four original NLS cohorts (for which data collection has ended), three contain older sample members:

Older Men: Began in 1966 with 5,020 men born in 1906-21 (ages 45-59 in 1966). Sample members were interviewed 13 times: in 1966-69, 1971, 1973, 1975, 1976, 1978, 1980, 1981, 1983 and 1990. The final interview in 1990 was conducted with 2,092 respondents who were 69-83 years old, and 2,206 family members of deceased respondents.

Mature Women: Began in 1967 with 5,083 women born in 1922-37 (ages 30-44 in 1967). Sample members were interviewed 21 times from 1967 to 2003. The final interview in 2003 was conducted with 2,237 women ages 66- 80.

Young Women: Began in 1968 with 5,159 women born in 1943-53 (ages 14-24 in 1968). Sample members were interviewed 22 times from 1968 to 2003. The final interview in 2003 was conducted with 2,857 women ages 49-59.

Among the three NLS cohorts that continue to collect data, one contains older sample members:

National Longitudinal Survey of Youth (NLSY79): Began in 1979 with 12,686 men and women born in 1957-64 (ages 14-22 in 1979). Sample members were interviewed annually from 1979 to 1994 and biennially thereafter. The 2014 interview was conducted with 7,071 men and women ages 49-58.

The three remaining NLS cohorts (Young Men, NLSY79 Child/Young Adult, and 1997 National Longitudinal Survey of Youth) do not have sample members age 50 and above as of the most recent interview.

Caputo, Jennifer, Eliza K. Pavalko and Melissa A. Hardy. "The Long-Term Effects of Caregiving on Women's Health and Mortality." *Journal of Marriage and Family* 78,5 (October 2016): 1382-1398. (*Mature Women*)

Carr, Nicholas A., Ronald Alan Sages, Frederick R. Fennell, George G. Nabeshima and John E. Grable. "Health Information Search and Retirement Planning." *Journal of Financial Counseling and Planning* 26,1 (2015): 3-16. (*NLSY79*)

Hardy, Melissa A. and Adriana M. Reyes. "The Longevity Legacy of World War II: The Intersection of GI Status and Mortality." *Gerontologist* 56,1 (February 2016): 104-114. (*Older Men*)

Jacobs, Josephine C., Courtney H. Van Houtven, Audrey Laporte and Peter C. Coyte. "Baby Boomer Caregivers in the Workforce: Do They Fare Better or Worse than their Predecessors?" *The Journal of the Economics of Ageing* 6 (December 2015): 89-202. (*Mature Women, Young Women*)

Jacobs, Josephine C., Courtney H. Van Houtven, Audrey Laporte and Peter C. Coyte. "The Impact of Informal Caregiving Intensity on Women's Retirement in the United States." *Journal of Population Ageing* 10,2 (June 2017): 159-180. (*Mature Women*)

Light, Audrey L. and Kathleen McGarry. "Determinants of Household Wealth at Age 50: Evidence from the NLSY79." Presented: Miami FL, Association for Public Policy Analysis and Management (APPAM) Annual Fall Research Conference, November 12-14, 2015. (*NLSY79*)

Martin, Terrance K., Michael A. Guillemette, and Fabiola E. Urgel. "The Effect of Disability Income on Retirement Decisions and Wealth." *Applied Economics Letters* published online (January 2018) : DOI: 10.1080/13504851.2017.1420874. (*NLSY79*)

Montizaan, Raymond, Frank Cörvers and Andries de Grip. "Training and Retirement Patterns." *Applied Economics* 45,15 (May 2013): 1991-1999. (*Older Men*)

Norton, Edward C., Lauren H. Nicholas and Sean Sheng-Hsiu Huang. "Informal Care and Inter-vivos Transfers: Results from the National Longitudinal Survey of Mature Women." B.E. *Journal of Economic Analysis and Policy* 14,2 (May 2013): 377-400. (*Mature Women*)

Pavalko, Eliza K., Jennifer Caputo and Melissa A. Hardy. "Long-term Effects of Employment and Employment Discrimination on Women's Health and Mortality." Presented: Dublin, Ireland, Society for Longitudinal and Life Course Studies (SLLS) International Conference, October 2015. (*Mature Women*)

Pierret, Charles R. and Atreyee Rupa Datta. "50 Years of American Indebtedness and Policies That Have Shaped It." Presented: Miami FL, Association for Public Policy Analysis and Management (APPAM) Annual Fall Research Conference, November 12-14, 2015. (*Mature Women, NLSY79, NLSY97, Older Men, Young Men, Young Women*)

Pudrovska, Tetyana and Kyler Sherman-Wilkins. "Gender Ideology and Depressive Symptoms among Older Black and White Women." San Francisco CA, American Sociological Association Annual Meeting, Aug 2014. (*Mature Women*)

Shippee, Tetyana P., Lindsay Rinaldo and Kenneth Ferraro. "Mortality Risk Among Black and White Working Women: The Role of Perceived Work Trajectories." *Journal of Aging and Health* 24,1 (February 2012): 141-167. (*Mature Women*)

Shippee, Tetyana P., Kathleen Rowan, Kamesh Sivagnanam and J. Michael Oakes. "Examining the Impact of Maternal Health, Race, and Socioeconomic Status on Daughter's Self-Rated Health Over Three Decades." *International Journal of Aging and Human Development* 81,3 (2015): 155-175. (*Mature Women, Young Women*)

Shippee, Tetyana P., Lindsay R. Wilkinson, Markus H. Schafer and Nathan Shippee. "Long-Term Effects of Age Discrimination on Mental Health: The Role of Perceived Financial Strain." *Journals of Gerontology Series B: Psychological Sciences and Social Sciences* published online (14 March 2017): DOI: 10.1093/geronb/gbx017. (*Mature Women*)

Torche, Florencia. "Is a College Degree Still the Great Equalizer? Intergenerational Mobility across Levels of Schooling in the United States." *American Journal of Sociology* 117,3 (November 2011): 763-807. (*Mature Women, NLSY79, Older Men, Young Men, Young Women*)

Wilkinson, Lindsay R., Tetyana P. Shippee and Kenneth Ferraro. "Does Occupational Mobility Influence Health among Working Women? Comparing Objective and Subjective Measures of Work Trajectories." *Journal of Health and Social Behavior* 53,4 (December 2012): 432-447. (*Mature Women*)

Wolfe, Joseph D., Shawn Bauldry, Eliza K. Pavalko and Melissa A. Hardy. "Multigenerational Educational Attainment and Women's Mortality." Presented: Seattle WA, American Sociological Association Annual Meeting, August 2016. (*Mature Women*)

Wolfe, Joseph D., Shawn Bauldry, Eliza K. Pavalko and Melissa A. Hardy. "The Multi-Generational Effects of Socioeconomic Status on Mortality." Presented: San Diego CA, Population Association of America Annual Meeting, April-May 2015. (*Older Men*)

NLS data and documentation are publicly available for search and download at: <http://www.nlsinfo.org/>

The annotated, searchable NLS bibliography can be accessed at: <http://www.nlsbibliography.org/>
